

Mirae Asset Nifty500 Multicap 50:25:25 ETF

(An open-ended scheme replicating/ tracking Nifty500 Multicap 50:25:25 Total Return Index)

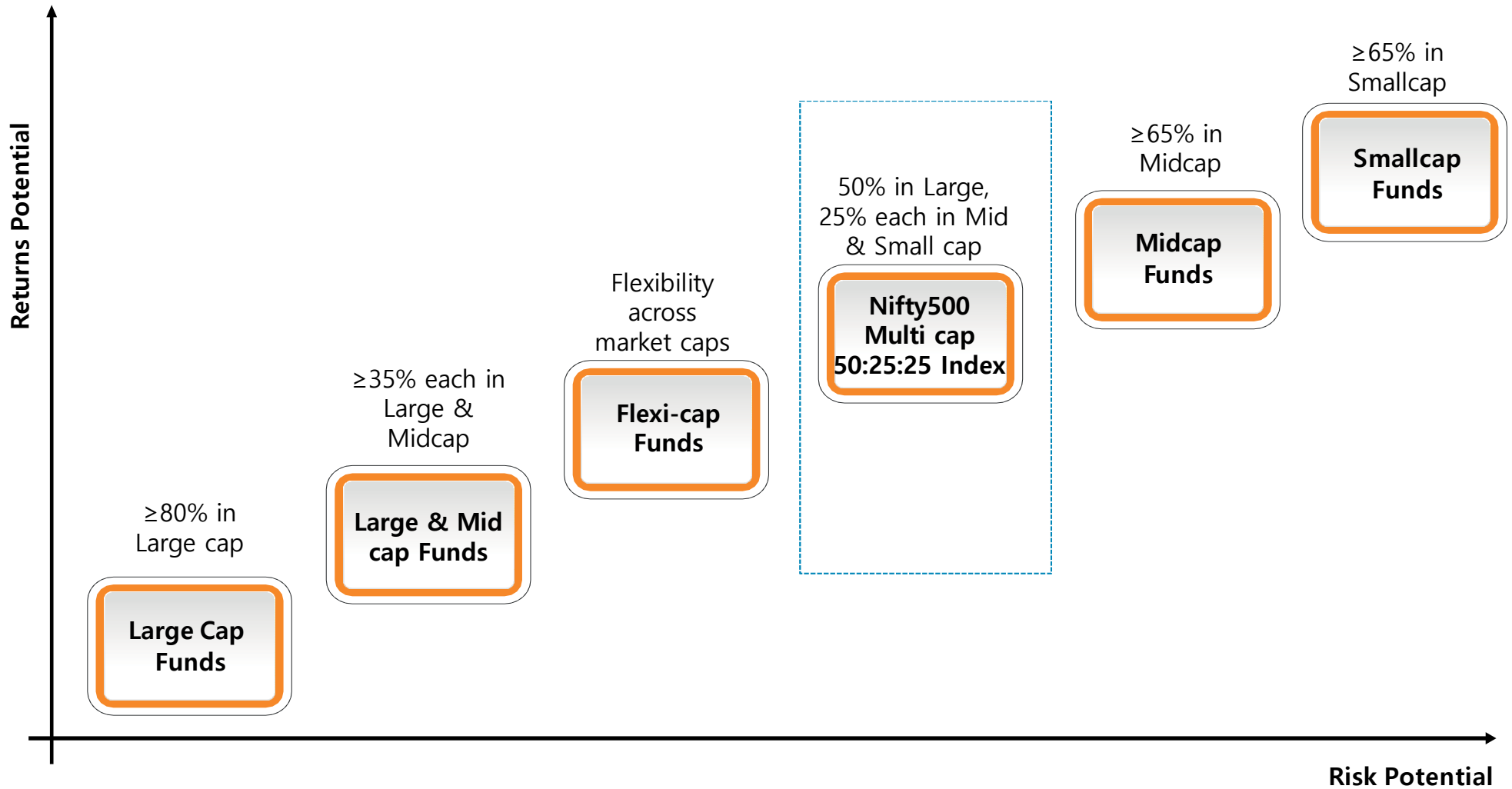
New Fund Offer details:

New Fund Offer (NFO) opens on: Aug 12, 2024

New Fund Offer (NFO) closes on: Aug 26, 2024

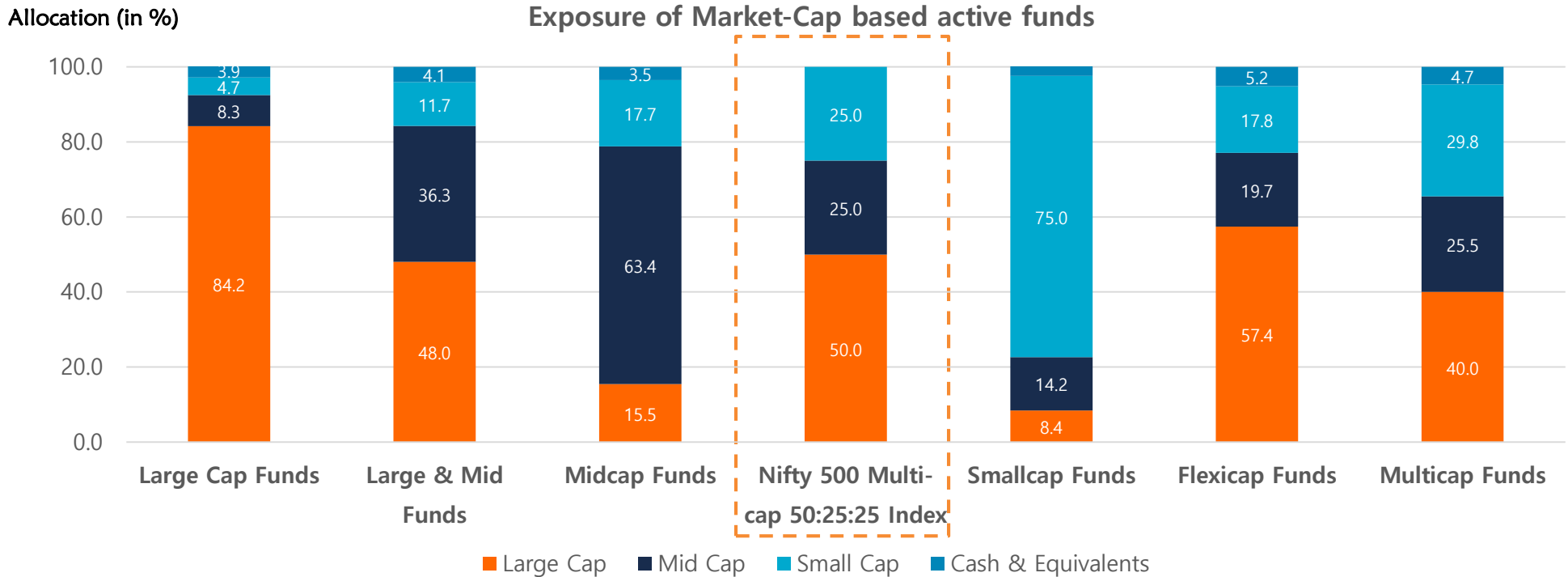
Scheme re-opens for continuous Sale and Repurchase: Sept 2, 2024

Multicap Category: Focused exposure to all market caps



To know more in detail about above mentioned Funds, please visit <https://www.miraeassetmf.co.in/all-mirae-asset-schemes> SEBI; Master Circular released on June 27, 2024| Circular No.: SEBI/HO/IMD/DF3/CIR/P/2017/114: Categorization and Rationalization of Mutual Fund Schemes; Classification as per SEBI Categorization is given on slide 22; The risk return spectrum shown above is for broadly explaining the risk spectrum of different categories of schemes. The actual risk return for schemes may or may not be in line with the risk return curve shown above.

How is Multicap different from other market-cap based funds?



Compared to other market cap based funds, multi-cap category provides relatively diversified exposure to large cap ,midcap and smallcap categories.

Industry weightages across market cap in Nifty 500 Index

Industry	Large Cap (%)	MidCap (%)	Small Cap (%)	
Automobiles	96%	X	4%	Tilted towards Largecap
Banks	90%	7%	2%	
IT - Software	85%	11%	4%	
Consumable Fuels	100%	X	X	Present only in Large Cap
Diversified FMCG	100%	X	X	
Realty	22%	61%	17%	Present across all market caps
Auto Components	43%	23%	34%	
Leisure Services	18%	52%	30%	
Auto Components	18%	60%	22%	
Textiles & Apparels	X	59%	41%	Present in Midcap & Small cap
Fertilizers & Agrochemicals	X	89%	11%	
Entertainment	X	50%	50%	Tilted towards Midcap & Small cap
Industrial Manufacturing	X	28%	72%	
FinTech	X	100%	X	Present only in Midcap
Healthcare Equipment	X	X	100%	
Household Products	X	X	100%	Present only in Small-cap
Paper, Forest & Jute Products	X	X	100%	

Different industries have representation in different market cap segments.

Industry Leadership comes from all market cap segments



**Large-Cap
Companies**



**Midcap
Companies**



**Small-cap
Companies**



Largest
Infrastructure
Company



Largest
Container
Company



Market Leader
in Textiles



Largest Mining
Company



Market Leader
in Tyre
Manufacturing



Leading Cloud
Communication
Provider



Largest Online
Food Delivery
Platform



Leading
Footwear
Company



Largest Online
Gaming Portal



Top 5 Banks of
India



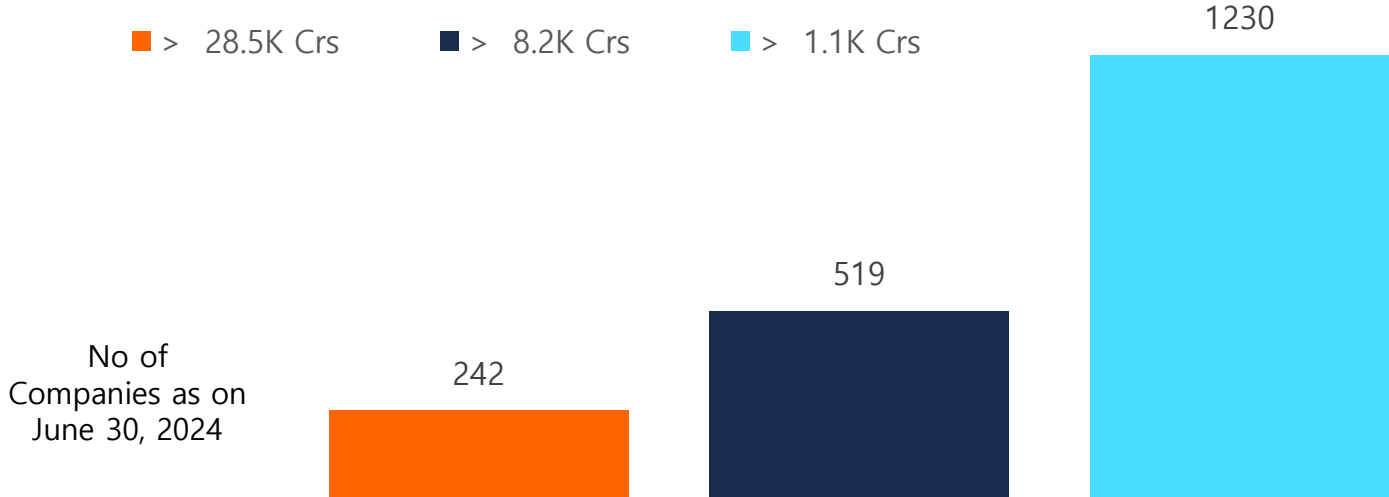
Leading Battery
Manufacturer



Leading Drone
Manufacturer

Multi cap exposure is key to address opportunities across market segments

Market Cap of Companies (in Rs. Cr)



New Listing (June 30, 2019 to June 30, 24)	6/100	21/150	50/250
Cut Off (Crs.)	Large	Midcap	Small
June 30, 2019	28,500	8,200	1,100
June 30, 2024	89,500	27,600	5,700

The market cap of large and midcap has grown by more than 3 times in the past 5 years.

Source: Bloomberg Half Yearly Data, as on 30th June 2024. (This is the latest available data) Pursuant to Clause 2.7 of Part IV of SEBI Master Circular dated June 27, 2024. the universe of "Large Cap" shall consist of top 100 companies, "Mid Cap" shall consist of 101st to 250th company, "Small Cap" shall consist of 251st and onwards companies in terms of full market capitalization

Relatively outperformers keep on changing across market-cap segments

Calendar Year	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Nifty 50 Index (Large Cap)	78%	19%	-24%	29%	8%	33%	-3%	4%	30%	5%	13%	16%	26%	6%	21%
Nifty Midcap 150 Index (Midcap)	114%	20%	-31%	47%	-1%	63%	10%	7%	56%	-13%	1%	26%	48%	4%	45%
Nifty SmallCap 250 Index(SmallCap)	117%	18%	-35%	40%	-6%	72%	11%	1%	58%	-26%	-7%	26%	63%	-3%	49%

Segment performance across calendar years		
Large Cap	Midcap	SmallCap
5 Times	3 Times	7 Times
Average 15-Year Calendar Year Return		
Large Cap	Midcap	SmallCap
17.5%	26.2%	25.3%

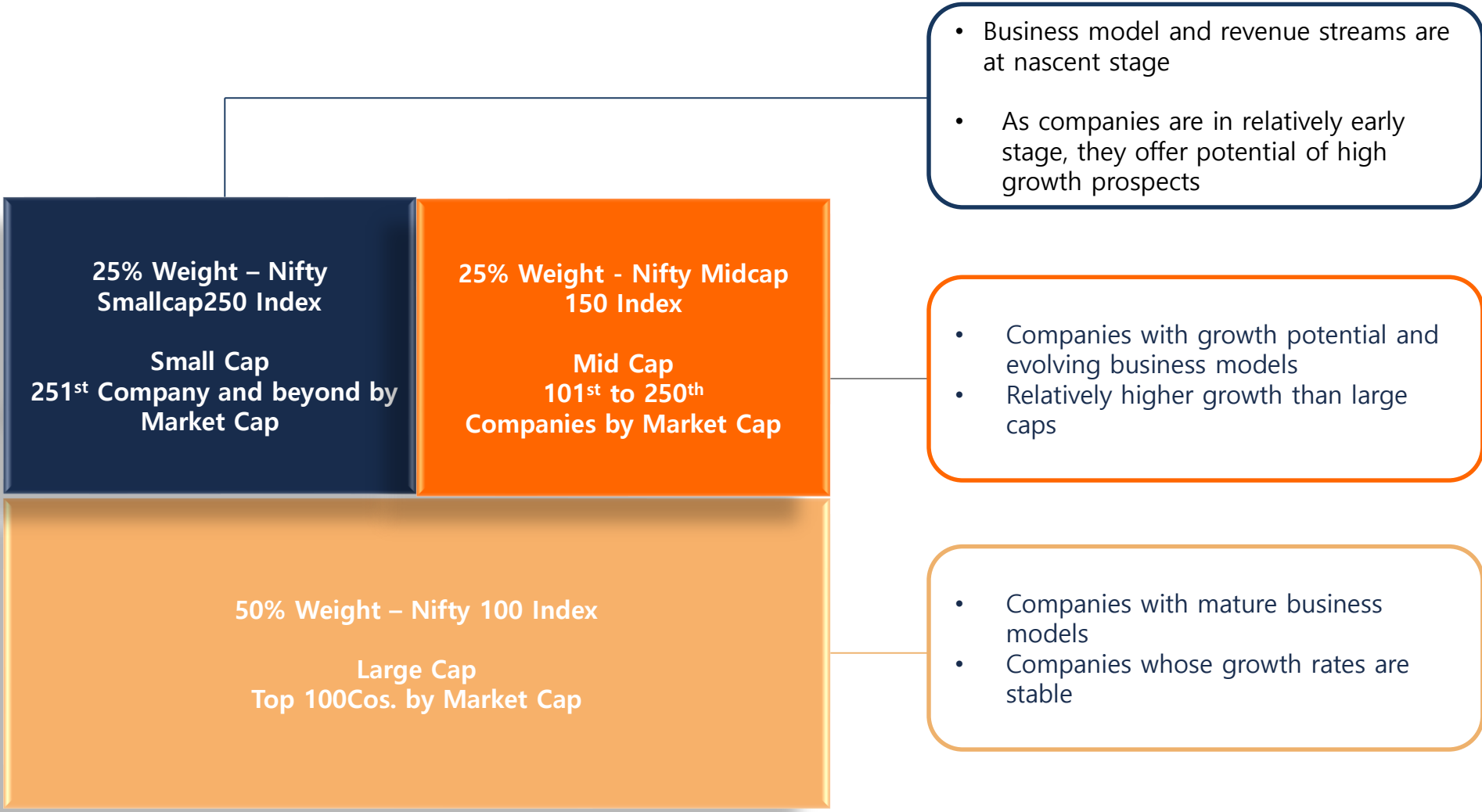
Relatively outperformers keeps on changing across sector and factors

Calendar Year	Market Sector	Factor	Market Cap
2009	Metal	Value/ Quality	Smallcap
2010	Oil & Gas	Value/ Quality	Midcap
2011	FMCG	Low Vol/ Quality	Large Cap
2012	Media	Alpha/ Momentum	Midcap
2013	IT	Quality/ Alpha	Large Cap
2014	BFSI	Value/ Momentum	Smallcap
2015	Oil & Gas	Alpha/ Momentum	Smallcap
2016	Metal	Value/ Momentum	Midcap
2017	Realty	Alpha/ Momentum	Smallcap
2018	IT	Low Vol/ Quality	Large Cap
2019	Realty	Alpha/ Momentum	Large Cap
2020	Pharma	Low Vol/ Quality	Smallcap
2021	Metal	Value/ Alpha	Smallcap
2022	Metal	Value / Low Vol	Large Cap
2023	Realty	Alpha/ Value	Smallcap

Opportunities are distributed across different Factors, Sectors & Market Cap

Source: NSE Indices. Data as on Dec 31, 2023 ;The data shown above pertains to the index and does not in manner indicate performance of any scheme of the Fund. The sector(s)/stock(s)/issuer(s) mentioned in this presentation do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer. Industry Classification is as per AMFI classification. Request you to consult your financial advisor or distributor before making investment.

Seeks to invest across different market cap segments using Multi-cap approach

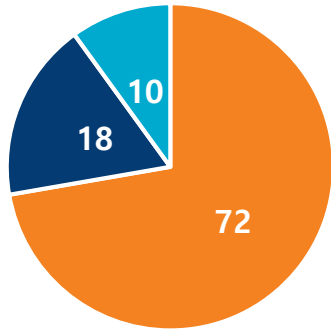


Nifty500 Multicap 50:25:25 Index

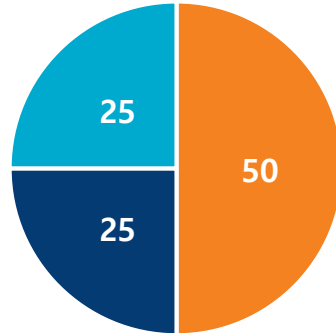
**Pursuant to Clause 2.7 of Part IV of SEBI Master Circular dated June 27, 2024, the universe of "Large Cap" shall consist of top 100 companies, "Mid Cap" shall consist of 101st to 250th company, "Small Cap" shall consist of 251st and onwards companies in terms of full market capitalization as on June 30 2024*

Nifty500 Multicap 50:25:25 Index vs Nifty 500 Index

Nifty 500 Index (%)



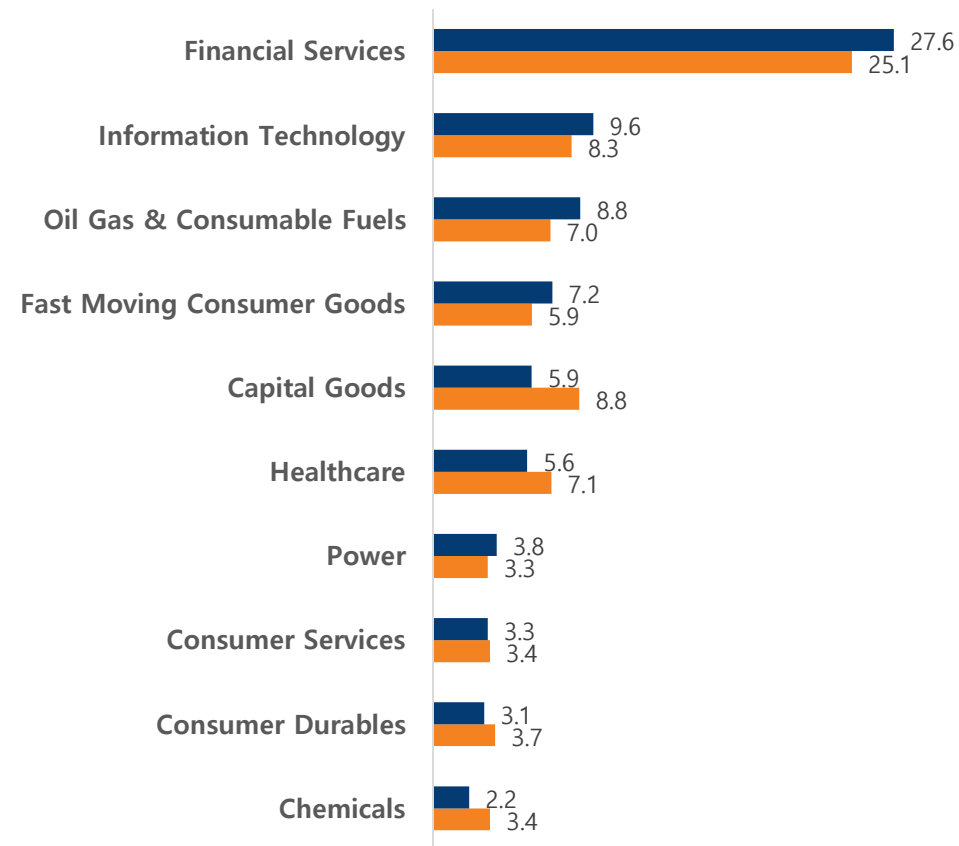
Nifty500 Multicap 50: 50:25 Index (%)



■ Large cap ■ Mid cap ■ Small cap ■ Large cap ■ Mid cap ■ Small cap

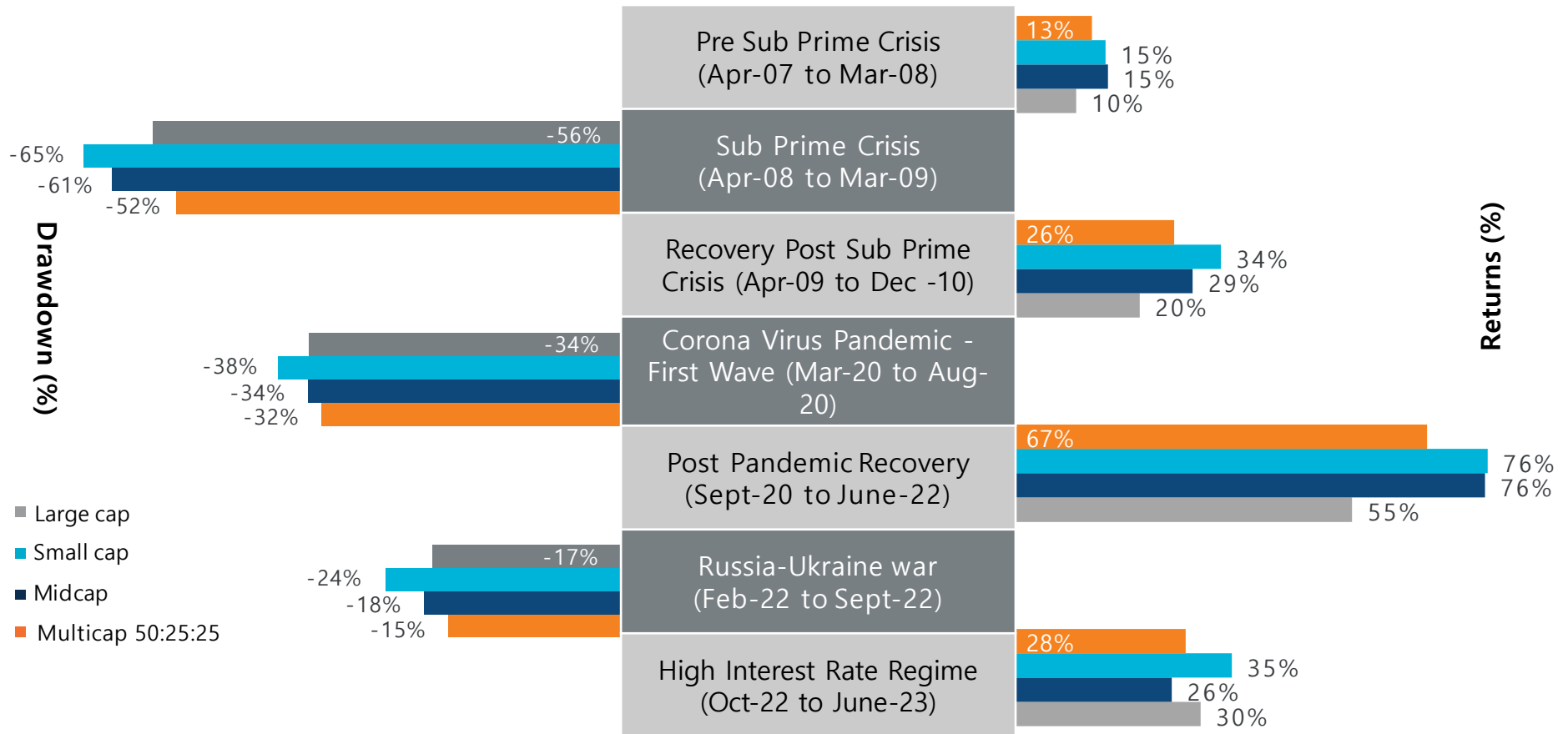
- Nifty 500 universe offers 92.1% coverage of listed companies ~
- Being market cap based, Nifty 500 Index is majorly large cap biased with around 72% weightage to large cap, 18% to midcap and 10% towards small cap .
- Nifty500 Multicap 50:25:25 index has equal large cap & non-large cap weightages.
- Nifty500 Multicap 50:25:25 index is more diversified with top 20 stocks having weight of 29.8% vs 43.3% in Nifty 500 Index

Top 10 Sectoral Difference (%)



■ Nifty 500 Index ■ Nifty500 Multicap 50:25:25 Index

Balanced experience across events



Source: ICRA MFI Explorer. **Past performance may or may not be sustained in future.** For Large cap: Nifty 100 TRI Index, Midcap: Nifty Midcap 150 TRI Index, Small cap: Nifty Smallcap 250 TRI Index, Nifty500 Multicap 50:25:25 TRI Index The above is performance of the Index and does not in any manner indicate the performance of any individual scheme of Mutual Fund. The index return is in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Historical portfolio of the index has been created and rebalanced periodically based on market data present on those concerned historical periods, which is captured by the index portfolio changes and performance metrics. No additional performance or portfolio assumptions have been made by the AMC. Nifty500 Multicap 50:25:25 Index launch date: Dec 02, 2020. Prior data is back-tested data developed and vetted by NSE Indices

Nifty500 Multicap 50:25:25 Index

Index Methodology: Nifty500 Multicap 50:25:25 Index

The Nifty500 Multicap 50:25:25 index aims to measure the performance of portfolio of large, mid and small market capitalisation companies with target weights assigned to each size segment.

Stock Selection & Eligibility Criteria

- Stocks that form part of the Nifty 500 index also form part of the Nifty500 Multicap 50:25:25 index at all points in time.
- The index will have 50% weight to Large cap stocks (Nifty 100), 25% weight each to Mid cap (Nifty Midcap 150) and Small cap stocks (Nifty Smallcap 250) as on quarterly rebalance dates.
- The weight of each stock within each size segment in the index is based on its free float market capitalization.
- The index is reconstituted semi-annually and weights are rebalanced quarterly.
- The total weight to each of these three segments (Large, Mid and Small cap) is fixed at 50%, 25% and 25% respectively at every quarterly rebalance date.

Periodic Performance – Nifty500 Multicap 50:25:25 v/s Broad-based indices

Period	Nifty500 Multicap 50:25:25 Index	Nifty 500 Index	Nifty 50 Index	Nifty 100 Index	Nifty Midcap 150 Index	Nifty Smallcap 250 Index
Since Inception	17.1%	15.6%	15.2%	15.5%	18.7%	17.5%
15 Years	16.1%	14.3%	13.2%	13.8%	19.1%	16.8%
10 Years	17.0%	15.5%	13.8%	14.4%	21.0%	18.0%
7 Years	17.4%	16.4%	15.2%	15.3%	20.7%	17.4%
5 Years	25.9%	22.3%	18.9%	19.6%	31.6%	32.6%
3 Years	23.2%	21.1%	17.9%	18.8%	28.6%	26.3%
2 Years	32.7%	27.7%	21.9%	23.5%	40.5%	43.7%
1 Year	45.3%	39.3%	27.8%	33.7%	55.5%	59.1%
YTD 2024	24.0%	21.9%	15.7%	19.6%	28.5%	28.3%
6 Months	20.0%	19.5%	15.7%	19.5%	22.7%	19.5%
3 Months	13.2%	12.6%	11.1%	11.7%	15.9%	13.6%

Nifty500 Multicap 50:25:25 Index has outperformed Nifty 500 Index and Nifty 50 Index across all investment horizons.

*Data as on July 31, 2024. National Stock Exchange (NSE). **Past performance may or may not sustain in future.** The index return is in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Historical portfolio of the index has been created and rebalanced periodically based on market data present on those concerned historical periods, which is captured by the index portfolio changes and performance metrics. No additional performance or portfolio assumptions have been made by the AMC. Nifty500 Multicap 50:25:25 Index launch date: Dec 02, 2020. Prior data is back-tested data developed and vetted by NSE Indices

Calendar Year Performance – Nifty500 Multicap 50:25:25 v/s Broad-based indices

Calendar Year	Nifty500 Multicap 50:25:25 Index	Nifty 500 Index	Nifty 50 Index	Nifty 100 Index	Nifty Midcap 150 Index	Nifty Smallcap 250 Index
2024 YTD	24.0%	21.9%	15.7%	19.6%	28.5%	28.3%
2023	33.7%	26.9%	21.3%	21.2%	44.6%	49.1%
2022	2.8%	4.3%	5.7%	4.9%	3.9%	-2.6%
2021	40.6%	31.6%	25.6%	26.5%	48.2%	63.3%
2020	21.2%	17.9%	16.1%	16.1%	25.6%	26.5%
2019	4.1%	9.0%	13.5%	11.8%	0.6%	-7.3%
2018	-9.0%	-2.1%	4.6%	2.6%	-12.6%	-26.2%
2017	44.7%	37.7%	30.3%	32.9%	55.7%	58.5%
2016	4.6%	5.1%	4.4%	5.0%	6.5%	1.4%
2015	4.2%	0.2%	-3.0%	-1.3%	9.7%	11.3%
2014	50.7%	39.3%	32.9%	34.9%	62.7%	71.7%
2013	2.0%	4.8%	8.1%	7.9%	-1.3%	-6.4%
2012	37.1%	33.5%	29.4%	32.5%	46.7%	40.4%
2011	-28.1%	-26.4%	-23.8%	-24.9%	-31.0%	-35.1%
2010	18.9%	15.3%	19.2%	19.3%	20.1%	17.6%
2009	104.7%	91.0%	77.6%	84.9%	113.9%	117.4%
2008	-59.5%	-56.5%	-51.3%	-53.1%	-64.9%	-68.6%
2007	71.2%	64.6%	56.8%	59.5%	78.2%	97.4%
2006	34.9%	36.2%	41.9%	40.2%	28.5%	32.9%
2005	41.8%	38.5%	39.3%	38.1%	43.4%	55.8%

Nifty500 Multicap 50:25:25 Index has outperformed Nifty 500 and Nifty 50 Index in 12/20 Calendar Years.

**Data as on July 31, 2024. National Stock Exchange (NSE). Past performance may or may not sustain in future.. The index return is in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Historical portfolio of the index has been created and rebalanced periodically based on market data present on those concerned historical periods, which is captured by the index portfolio changes and performance metrics. No additional performance or portfolio assumptions have been made by the AMC. Nifty500 Multicap 50:25:25 Index launch date: Dec 02, 2020. Prior data is back-tested data developed and vetted by NSE Indices. The highlighted portion indicates outperformance vis-à-vis Nifty 500 Index*

Nifty500 Multicap 50:25:25 Index- A combination which may lead to a smoother return-to-risk profile

Period	Nifty500 Multicap 50:25:25 Index	Nifty 500 Index	Nifty 50 Index	Nifty 100 Index	Nifty Midcap 150 Index	Nifty Smallcap 250 Index
Since Inception	0.84	0.75	0.71	0.73	0.88	0.80
15 Years	0.97	0.87	0.78	0.82	1.09	0.89
10 Years	1.02	0.94	0.83	0.87	1.20	0.93
7 Years	1.01	0.95	0.87	0.88	1.14	0.89
5 Years	1.39	1.19	0.98	1.03	1.64	1.60
3 Years	1.54	1.46	1.26	1.31	1.75	1.44
2 Years	2.49	2.20	1.80	1.88	2.86	2.70
1 Year	3.03	2.80	2.14	2.47	3.48	3.11
YTD 2024	1.37	1.32	1.03	1.22	1.56	1.28
6 Months	1.10	1.15	1.02	1.19	1.14	0.84
3 Months	0.66	0.65	0.62	0.61	0.75	0.59

Nifty500 Multicap 50:25:25 Index seeks to combine the best of each segment, resulting in potentially a more stable portfolio and better risk adjusted performance than large caps.

*Data as on July 31, 2024. National Stock Exchange (NSE). **Past performance may or may not sustain in future.** The index return is in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Historical portfolio of the index has been created and rebalanced periodically based on market data present on those concerned historical periods, which is captured by the index portfolio changes and performance metrics. No additional performance or portfolio assumptions have been made by the AMC. Nifty500 Multicap 50:25:25 Index launch date: Dec 02, 2020. Prior data is back-tested data developed and vetted by NSE Indices. The highlighted portion indicates outperformance vis-à-vis Nifty 500 Index

Nifty500 Multicap 50:25:25 Index has outperformed Nifty 500 Index on rolling basis

Period	Nifty500 Multicap 50:25:25 Index	Nifty 500 Index	Nifty 50 Index	Nifty Midcap 150 Index	Nifty Smallcap 250 Index
10 Years	13.9%	12.5%	12.0%	15.9%	13.2%
7 Years	13.4%	12.1%	11.9%	15.1%	12.2%
5 Years	13.5%	12.2%	12.0%	15.1%	12.3%
3 Years	14.0%	12.6%	12.4%	15.5%	13.5%
1 Year	19.4%	17.2%	16.4%	21.9%	21.9%

Rolling Returns have been calculated on a daily basis since inception and averaged till July 31, 2024

Nifty500 Multicap 50:25:25 Index relatively combines the best of each segment, which has resulted in better rolling returns than large caps.

*Data as on July 31, 2024. National Stock Exchange (NSE), Past performance may or may not sustain in future.. The index return is in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Historical portfolio of the index has been created and rebalanced periodically based on market data present on those concerned historical periods, which is captured by the index portfolio changes and performance metrics. No additional performance or portfolio assumptions have been made by the AMC. Nifty500 Multicap 50:25:25 Index launch date: Dec 02, 2020. Prior data is back-tested data developed and vetted by NSE Indices

Nifty500 Multicap 50:25:25 Index – Portfolio & Sector Representation

No.	Top 20 Stocks	Nifty500 Multicap 50:25:25 Index	Nifty 500 Index	No.	Sectoral Exposure of Nifty500 Multicap 50:25:25 Index	WT(%)
1	HDFC Bank Ltd.	4.4%	6.4%	1	Financial Services	25.1%
2	Reliance Industries Ltd.	3.7%	5.3%	2	Capital Goods	8.8%
3	ICICI Bank Ltd.	3.1%	4.5%	3	Information Technology	8.3%
4	Infosys Ltd.	2.4%	3.5%	4	Automobile & Auto Components	7.3%
5	ITC Ltd.	1.7%	2.4%	5	Healthcare	7.1%
6	Larsen & Toubro Ltd.	1.6%	2.3%	6	Oil Gas & Consumable Fuels	7.0%
7	Tata Consultancy Services Ltd.	1.6%	2.3%	7	Fast Moving Consumer Goods	5.9%
8	Bharti Airtel Ltd.	1.4%	2.1%	8	Consumer Durables	3.7%
9	State Bank of India	1.2%	1.8%	9	Chemicals	3.4%
10	Axis Bank Ltd.	1.2%	1.7%	10	Consumer Services	3.4%
11	Mahindra & Mahindra Ltd.	1.0%	1.5%	11	Power	3.3%
12	Kotak Mahindra Bank Ltd.	1.0%	1.4%	12	Construction	3.3%
13	Hindustan Unilever Ltd.	0.9%	1.3%	13	Metals & Mining	3.2%
14	Tata Motors Ltd.	0.7%	1.1%	14	Telecommunication	2.7%
15	NTPC Ltd.	0.7%	1.0%	15	Services	2.2%
16	Bajaj Finance Ltd.	0.7%	1.0%	16	Realty	1.9%
17	Sun Pharmaceutical Industries Ltd.	0.7%	1.0%	17	Construction Materials	1.9%
18	HCL Technologies Ltd.	0.6%	0.9%	18	Textiles	0.6%
19	Maruti Suzuki India Ltd.	0.6%	0.9%	19	Media Entertainment	0.4%
20	Power Grid Corporation of India Ltd.	0.6%	0.8%	20	Diversified	0.3%

**Data as on July 31, 2024. National Stock Exchange (NSE), Past performance may or may not sustain in future.. The index return is in Total Return Variant. The data shown above pertains to the Index and does not in manner indicate performance of any scheme of the Fund. Historical portfolio of the index has been created and rebalanced periodically based on market data present on those concerned historical periods, which is captured by the index portfolio changes and performance metrics. No additional performance or portfolio assumptions have been made by the AMC. Nifty500 Multicap 50:25:25 Index launch date: Dec 02, 2020. Prior data is back-tested data developed and vetted by NSE Indices*

Why you may consider investing in this fund ?

- Nifty500 Multicap 50:25:25 Index provides exposure to companies across different market cap segments, offering diversification within a single fund.
- The index provides a broad coverage of the Indian equity market, representing a wide range of industries and sectors.
- The index gives focused exposure to midcap and smallcaps (~50%) compared to Nifty 500 Index (~28%), which may offer better growth opportunities. (Slide 9)
- Nifty500 Multicap 50:25:25 Index has outperformed Nifty 500 & Nifty 50 Index in 12/20 Calendar Years. (Slide 14)
- Nifty500 Multicap 50:25:25 Index has generated 17.0% CAGR in last 10 years outperforming Nifty 50 Index by 3.2% and Nifty 500 Index by 1.5% with lower risk and drawdowns. (Slide 13)

THANK YOU



Scheme Details

Particulars	Mirae Asset Nifty500 Multicap 50:25:25 ETF
NFO Period	Aug 12, 2024 – Aug 26, 2024
Type of Scheme	An open-ended scheme replicating/tracking Nifty500 Multicap 50:25:25 Total Return Index
Benchmark	Nifty500 Multicap 50:25:25 Total Return Index
Allotment Date	Aug 30, 2024
Listing Date	Within 5 working days from the date of allotment
Fund Manager	Miss. Ekta Gala & Mr. Vishal Singh
Minimum Investment during NFO	Rs. 5000/- and in multiples of Re. 1/- thereafter.
Exit Load	Nil

Disclaimers

NSE Indices Ltd Disclaimer: : NSE INDICES LIMITED do not guarantee the accuracy and/or the completeness of the Nifty500 Multicap 50:25:25 Index or any data included therein and NSE INDICES LIMITED shall have not have any responsibility or liability for any errors, omissions, or interruptions therein. NSE INDICES LIMITED does not make any warranty, express or implied, as to results to be obtained by the Issuer, owners of the product(s), or any other person or entity from the use of the Nifty500 Multicap 50:25:25 Index or any data included therein. NSE INDICES LIMITED makes no express or implied warranties, and expressly disclaims all warranties of merchantability or fitness for a particular purpose or use with respect to the index or any data included therein. Without limiting any of the foregoing, NSE INDICES LIMITED expressly disclaim any and all liability for any claims ,damages or losses arising out of or related to the Products, including any and all direct, special, punitive, indirect, or consequential damages (including lost profits), even if notified of the possibility of such damages

BSE/NSE Disclaimer: Every person who desires to apply for or otherwise acquires any unit of this Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/ acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever

The information contained in this document is compiled from third party and publically available sources and is included for general information purposes only. There can be no assurance and guarantee on the yields. Views expressed by the Fund Manager cannot be construed to be a decision to invest. The statements contained herein are based on current views and involve known and unknown risks and uncertainties. Whilst Mirae Asset Investment Managers (India) Private Limited (the AMC) shall have no responsibility/liability whatsoever for the accuracy or any use or reliance thereof of such information. The AMC, its associate or sponsors or group companies, its Directors or employees accepts no liability for any loss or damage of any kind resulting out of the use of this document. The recipient(s) before acting on any information herein should make his/her/their own investigation and seek appropriate professional advice and shall alone be fully responsible / liable for any decision taken on the basis of information contained herein. Any reliance on the accuracy or use of such information shall be done only after consultation to the financial consultant to understand the specific legal, tax or financial implications.

Mutual fund investments are subject to market risks, read all scheme related documents carefully.

For further information about other schemes (product labelling and performance of the fund) please visit the website of the AMC:
www.miraeassetmf.co.in

Please consult your financial advisor or mutual fund distributor before investing

SEBI Categorization of Mutual Funds

No.	Category	Investment Framework
1	Multi Cap Fund	At least 75% investment in equity & equity related instruments
2	Flexi Cap Fund	At least 65% investments in equity & equity related instruments
3	Large Cap Fund	At least 80% investment in large cap stocks
4	Large & Mid Cap Fund	At least 35% investment in large cap stocks and 35% in mid cap stocks
5	Mid Cap Fund	At least 65% investment in mid cap stocks
6	Small cap Fund	At least 65% investment in small cap stocks

Disclaimers

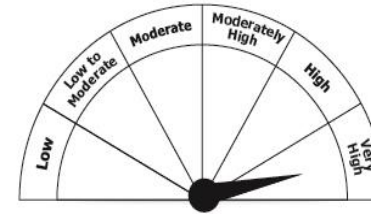
PRODUCT LABELLING

Mirae Asset Nifty500 Multicap 50:25:25 ETF is suitable for investors who are seeking*

- Returns that commensurate with performance of Nifty500 Multicap 50:25:25 Total Return Index, subject to tracking error over long term.
- Investments in equity securities covered by Nifty500 Multicap 50:25:25 Total Return Index

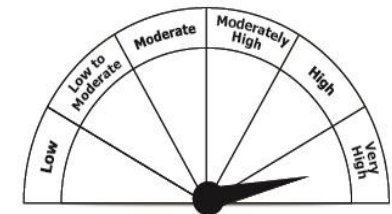
*Investors should consult their financial advisors if they are not clear about the suitability of the product.

Scheme Riskometer



Investors understand that their principal will be at Very High Risk

Scheme Benchmark:
Nifty500 Multicap 50:25:25 Total Return Index



The Benchmark is at Very High Risk

The Product Labelling assigned during the NFO is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.