



### **SAVE**



## Invest in

# **Mirae Asset Tax Saver Fund**

ELSS Fund: An open ended equity linked saving scheme with a statutory lock-in period of 3 years and tax benefit

Mirae Asset Tax Saver Fund aims to invest in equity and equity related instruments across market capitalisation, themes and investment styles with an aim to generate long term appreciation and wealth while providing tax savings under Section 80C of the Income Tax Act.

Here's why you should consider investing:



Tax benefit up to ₹1.5 Lakhs under Section 80C.
Saves tax of ₹46,800.\*



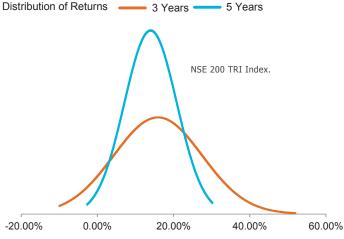
Aim for wealth creation through equities and tax savings in a single portfolio.



Flexible investment approach across market capitalisation, styles and themes.

#### THE TAX SAVER FUND FEATURES

Holding on to ELSS funds over long period, may help to generate returns.



CAGR Rolling Returns	3 Years	5 Years
Minimum	-9.00%	-1.24%
Maximum	50.00%	26.13%
Average Returns	14.21%	12.71%
Probability of Returns		
Positive Returns	93.89%	98.64%
Negative Returns	6.11%	1.36%

Source: Bloomberg. The benchmark used for representation is NSE 200 TRI Index. Data consists of 3 Years and 5 Years CAGR Rolling Returns with 1 day frequency for the time period 1st January, 2009 to 31st August, 2019. Past performance may or may not sustain.

#### **INVESTMENT FRAMEWORK**



Flexibility to invest across market capitalisation, theme and investment styles.



**Diversified portfolio across stocks** and sectors.



**Bottoms-up approach: Driven by value** investing in growth-oriented businesses.

#### **IDEAL INVESTOR PROFILE**



Goal: Tax Savings & Wealth Creation



**Investment Time Horizon:** 3 Years+



**Risk Profile:** Aggressive

#### INVESTMENT DETAILS



Allotment Date: 28th December,



Plans: Growth Option and Dividend Option (Payout & Re-investment)



Benchmark: NIFTY 200 (TRI)



Fund Manager: Mr. Neelesh Surana (Since Inception)



SIP Amount: Monthly and Quarterly: Minimum of ₹500/-(multiples of ₹500/- thereafter)



**Minimum Investment** Amount: ₹500/- and in multiples of ₹500/- thereafter

#### PRODUCT LABELLING.

Mirae Asset Tax Saver Fund is suitable for investors who are seeking#

- Growth of capital over long term
- Invests predominantly in equity and equity related instruments: ELSS with a 3 years lock-in period and tax benefits



will be at Moderately High Risk

The Fund features may undergo a change from time to time, for more details, please visit www.miraeassetmf.co.in

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.









<sup>\*</sup>Investors should consult their financial advisers if they are not clear about the suitability of the product.