

Mirae Asset Global Investments Corporate Overview

December 2023

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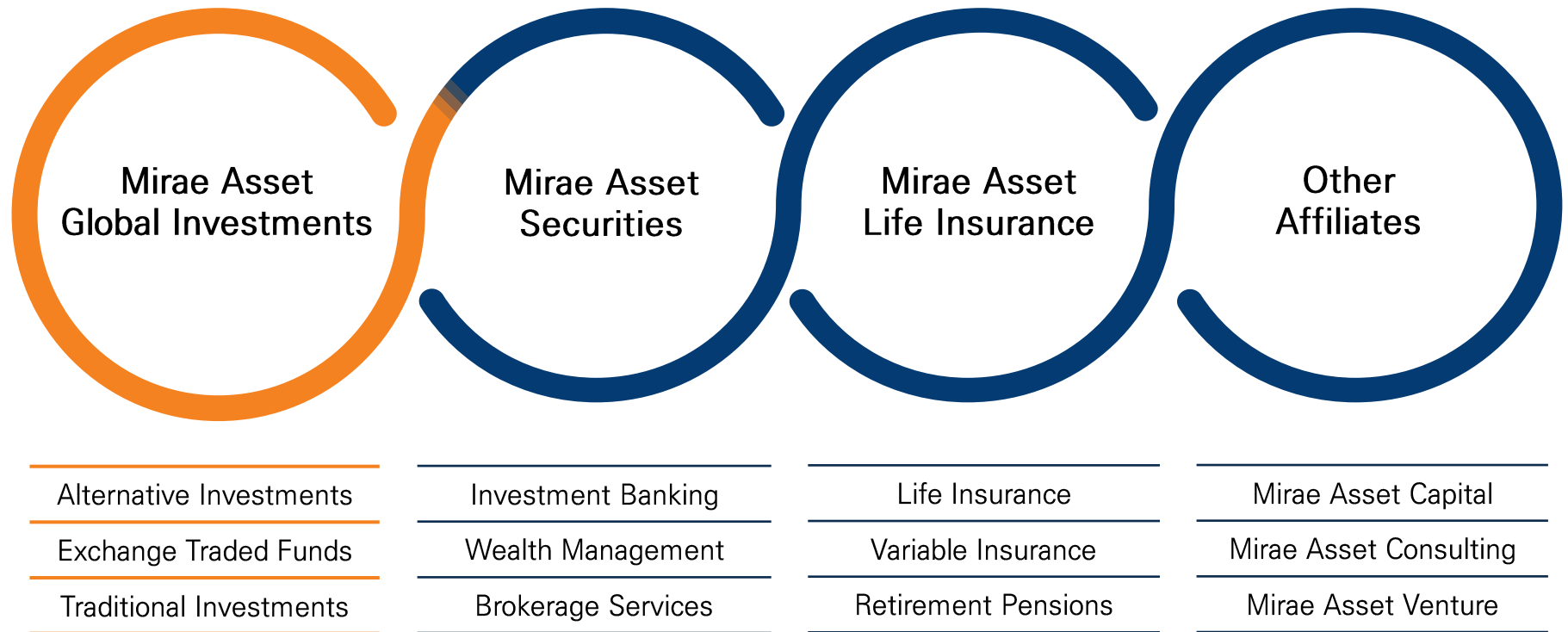
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1. Corporate Profile

Group Overview

Founded in 1997, Mirae Asset Global Investments is the asset management arm of the Mirae Asset Financial Group, one of Asia's leading independent financial services companies.

Mirae Asset Financial Group



Our Vision

“As a global financial group, we pursue excellence in investment management to help our clients achieve their long-term objectives.”

Core Values



Clients First

Our clients' success is paramount – their success is our success. We build and nurture long-term relationships with our clients by using our proven investment strategies.



Objectivity

We assess every investment opportunity objectively and with total impartiality. Our independence sets us apart and helps ensure that our decisions are aligned with the needs of our clients.



Teamwork


Mirae Asset's success is built on respect for each individual. It is our aim to create a true meritocracy in which talent and achievement are rewarded and opportunity is equally available to all.



Citizenship

At Mirae Asset, we are profoundly aware of our responsibilities. As good corporate citizens, we aim to give back to the communities in which we live and actively support and participate in a range of initiatives within them.

Select Company Milestones

- 
- 2023 ● Acquired a majority stake in Stockspot, Australia's first and leading robo-adviser
 - 2022 ● Acquired ETF Securities, an innovative ETF provider in Australia and rebranded as Global X Australia
 - 2021 ● Named as the lead manager of Korea's Investment Pool for public funds
 - 2020 ● Launched Ireland-domiciled ETFs (ICAV)
 - 2019 ● Global X and Daiwa Securities Group Joint Venture established in Japan
 - 2018 ● Acquired Global X, a leading ETF provider in the U.S.
 - 2016 ● Launched Multi Asset Global Investments (Korea)
 - 2011 ● Acquired Horizons ETFs Management, a leading ETF provider in Canada
 - 2006 ● Launched TIGER ETF on the Korea Stock Exchange
 - 2004 ● Established first international office in Hong Kong
 - 1998 ● Launched Korea's first equity mutual fund, Park Hyeon-Joo Fund No.1
 - 1997 ● Mirae Asset Global Investments Founded

Born in Asia – Positioned Globally

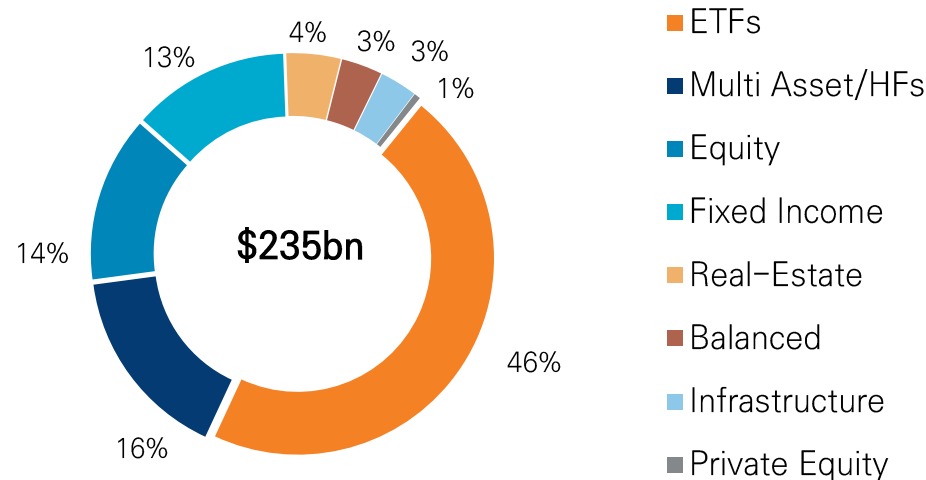
We leverage our network of investment professionals to provide clients with progressive solutions across all asset classes.



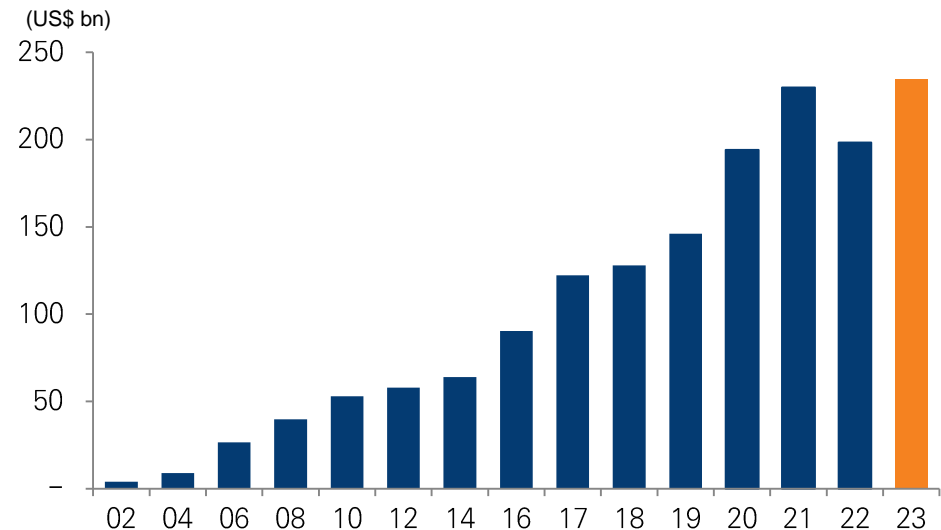
Data as of December 31, 2023, unless otherwise stated

Overview of Assets Under Management

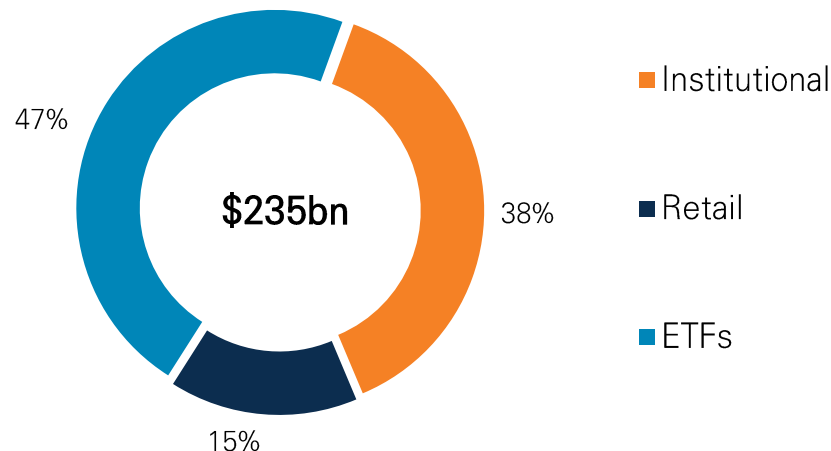
AUM Breakdown



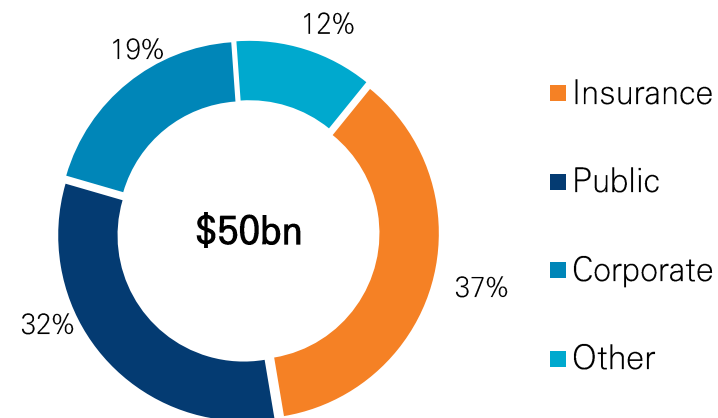
AUM Growth Trend



AUM by Client Type



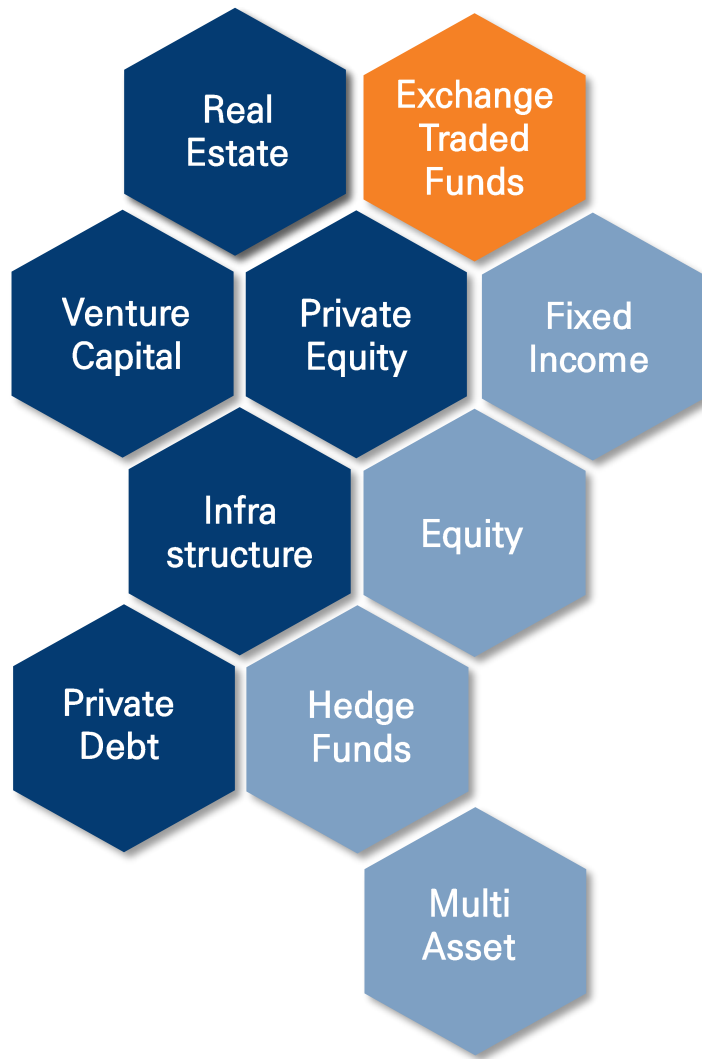
Institutional AUM by Investor Type



Data as of December 31, 2023, unless otherwise stated

2. Our Investment Capabilities

Investment Capabilities Overview



We leverage our globally integrated platform and investment intelligence to provide clients with progressive solutions across all major asset classes and help them navigate a changing world.



Traditional Fund Management

- **US\$ 71.3bn in AUM including Funds and SMAs**
 - Equity US\$ 33.0bn
 - Balanced US\$ 7.7bn
 - Fixed Income US\$ 30.6bn (including MMF)
- 102 Investment Professionals

We offer a well-rounded suite of traditional investment strategies across objectives, geographies and investment themes. Our strategies employ an investment process which is research driven and blends portfolio construction with disciplined risk management.

Equity Expertise

- We have built our expertise in fundamental bottom-up analysis over the years to identify companies with sustainable competitiveness in their respective markets.
- This process is differentiated and further enhanced by having on-the-ground research and investment teams in key markets globally.

Fixed Income Expertise

- Our unique approach to fixed income offers a wide array of products on a country, regional and global level.
- Our broad product base not only leverages our on-the-ground teams of fixed income PMs and analysts but our internally developed IT platform.

Asset Allocation Expertise

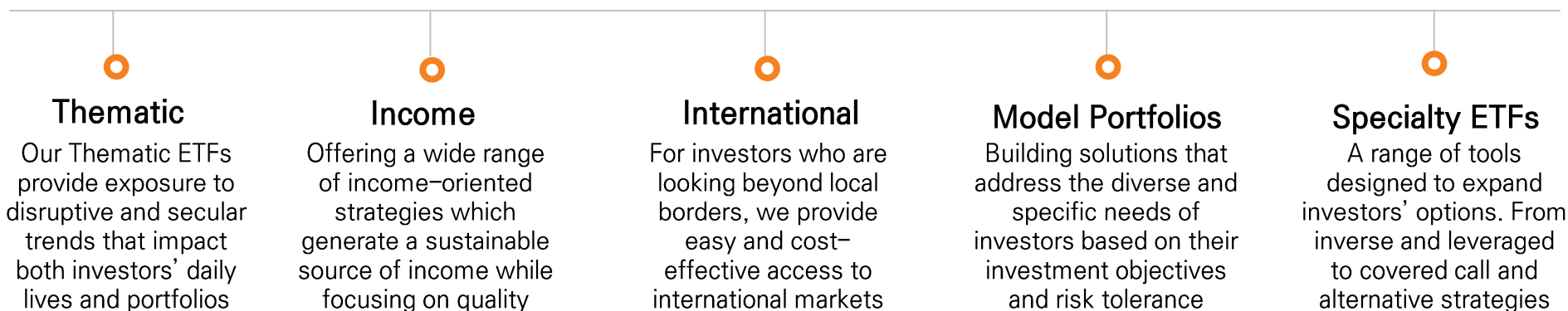
- Our asset allocation strategies are designed to capitalize on opportunities across a variety of investment objectives and horizons.
- Integrates our equity and fixed income investment capabilities to create one-stop strategies.

Exchange Traded Funds

- **US\$ 109.1bn in AUM**
 - Global X: US\$ 51.0bn
(U.S, Australia, Hong Kong, Colombia, Japan, Ireland)
 - TIGER ETF: US\$ 34.3bn
 - Horizons ETFs: US\$ 23.0bn
 - Mirae Asset: US\$ 0.8bn
(India, Vietnam)
- **12th largest global ETF provider***
- **575 ETFs across 10 global markets**

We launched our first ETF in 2006, bolstering our ETF capabilities with the acquisitions of Horizons ETFs in 2011, Global X ETFs in 2018 and ETF Securities in 2022. Our global ETF business leverages the expertise of our teams throughout the world to create a client-centric platform that provides investors with innovative investment solutions. Equipping them with the tools to access global markets, gain exposure to disruptive themes and achieve their investment objectives.

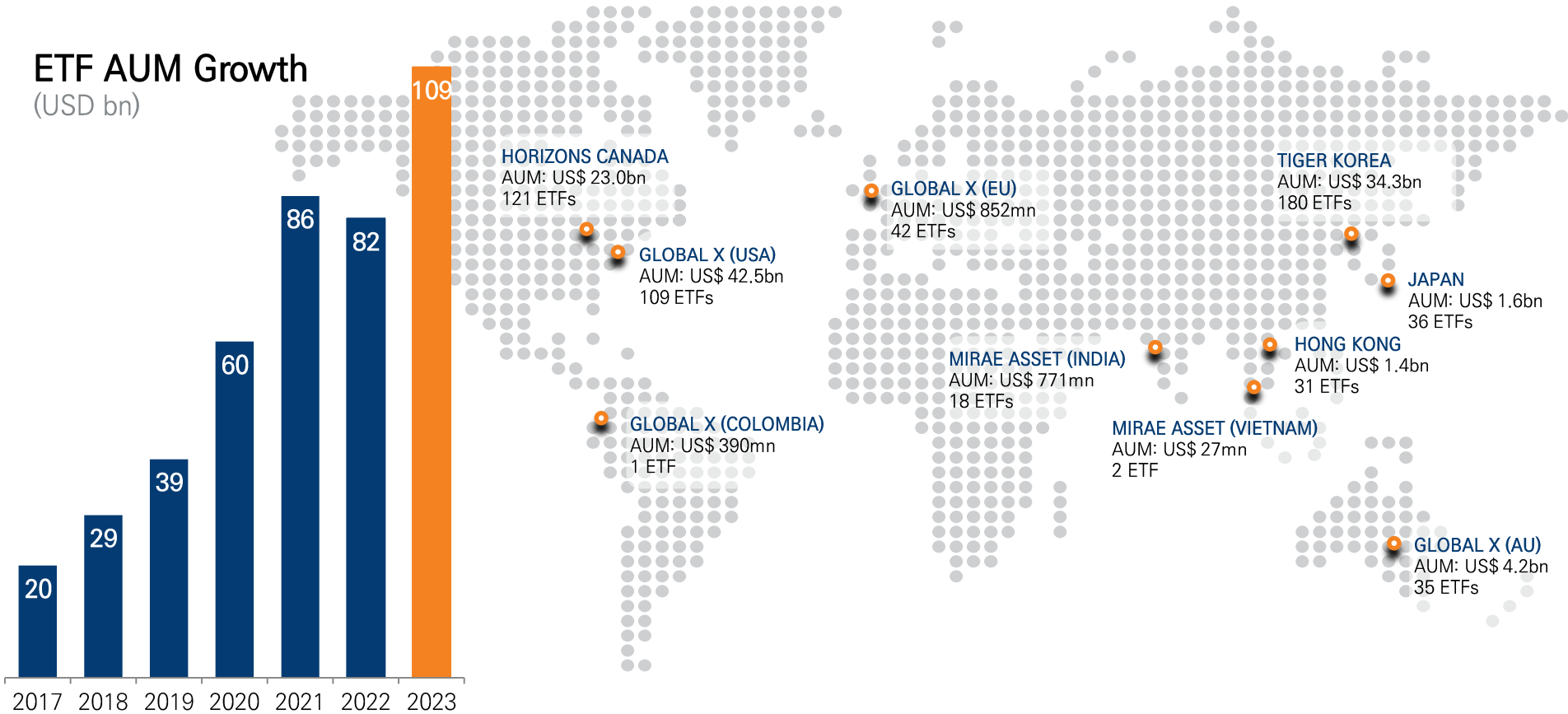
Innovative Global ETF Platform



*Source: ETFGI

Data as of December 31, 2023, unless otherwise stated

Global ETF Platform



Data as of December 31, 2023, unless otherwise stated

Real Estate

- **US\$ 6.89bn in Invested Equity, US\$ 16.5bn Total Asset Value** (89 investments to-date, 47 current investments)
- 50 Investment Professionals
- Aims to provide current income and generate long-term capital growth by investing primarily in core real estate assets globally

Since launching the first real estate fund in Korea in 2004, we have held the preeminent position in the Korea real estate market. Our global expertise continues the strive to meet our investors' specific and evolving needs. As a result, the fund investment decisions made by our team focus on delivering steady and stable returns for clients.

Signature Investments

**Mirae Asset Tower
Shanghai, China**



- Investment Year: 2006
- Size: 85,734m², 31 Floors
- Landmark Office Tower Located in the Pudong Commercial Business District

**Mirae Asset Center1
Seoul, Korea**



- Investment Year: 2010
- Size: 168,097m², 32 Floors
- Landmark Office Towers with a Shopping Arcade Located in the Seoul's Central Business District

**1801 K Street
Washington D.C., USA**



- Investment Year: 2014
- Size: 570,871ft², 12 Floors
- Trophy office building occupied by the Federal Reserve Board in Washington D.C.'s Central Business District.

**Four Seasons Hotel
Seoul, Korea**



- Investment Year: 2012
- Size: 64,377m², 25 Floors
- Prestigious five-star luxury hotel located at the heart of Seoul's Central Business District

Data as of December 31, 2023, unless otherwise stated. Total Asset Value based on Gross Asset Value

Infrastructure

- US\$ 7.8bn Committed Capital, US\$ 4.7bn Invested Equity
- 14 Investment Professionals
- AUM by Geography: 66% International / 34% Domestic
- Aims to achieve returns through income and capital appreciation whilst improving infrastructure crucial to society

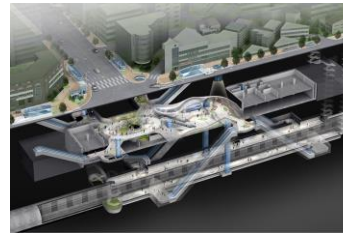
As an investment manager in social infrastructure and renewable energy we aim to support social development and welfare through innovative infrastructure projects. Our clients invest in Mirae Asset Infrastructure Funds to benefit from stable cash flow over long-term investment horizon with limited macro economic market risk.

Renewable Energy



- First Fund Launched in 2007
- Solar Photovoltaic Plant
- Wind Power Plant

Build-Transfer-Lease



- First Fund Launched in 2006
- School and Military Facilities
- Sewage pipes
- Convention center

International Infrastructure



- First Fund Launched in 2009
- Concession Infrastructure
- Economic Infrastructure
- Renewable Energy
- Infrastructure/ Renewable Blind Fund

Build-Transfer-Operate



- First Fund Launched in 2007
- Waste & Sewage Treatment Facility
- Toll Roads & Tunnels
- High speed & Light Rail

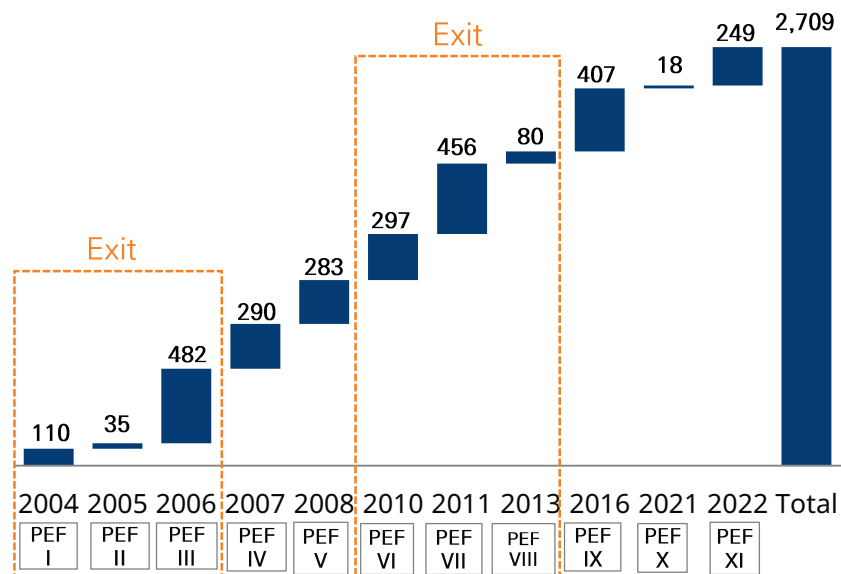
Data as of December 31, 2023, unless otherwise stated

Private Equity

- US\$ 0.6bn in capital under management
 - 32 invested companies
 - 9 current portfolio companies
- First GP in Korea to form a private equity fund in 2004
- 9 Investment Professionals

Mirae Asset focuses on gaining exposure to quality private market opportunities globally, and are supported by the expertise and global network of our team and broader Mirae Asset Financial Group. Over the past decade, we have participated in various deals across Asia and the US, capitalizing on buyouts, growth capital, and special situation investment opportunities.

Capital Raised to Date (US\$ M)



Investment Cases



Company	World's top performance golf equipment company	Korea's top 3 prescription drug makers, with a leading health and beauty portfolio	Global Top 2 Copper-foil producer for rechargeable lithium batteries	Industry leading food-tech company that produces alternative meat products
Investment Amount	US\$ 544M	US\$ 121M	US\$ 103M	US\$ 65M
Investment Date (Exit)	2011 (2016, NYSE IPO)	2018	2018	2020

Data as of December 31, 2023, unless otherwise stated

Venture Capital

Technological innovation and ensuing structural changes have propelled economic prosperity throughout history and under the current business environment characterized by constant technological innovation, industry boundaries are being torn down. This is where Mirae Asset focuses, seeking to invest in and support category defining companies building a technology-driven future.

Mirae Asset's primary objective is embedded in maximizing returns to investors throughout the entire investment cycle with active collaboration and support from Mirae Asset Financial Group's core affiliates. Our thought process with regards to venture capital investments is holistically guided by the three main pillars, amplifying its intrinsic nature of low correlation with other traditional asset classes.

Recent investments across the Mirae Asset Financial Group*



*Selected investments include those involving affiliated group companies

Data as of December 31, 2023, unless otherwise stated

Multi Asset / Other

- US\$ 42.7bn in AUM
 - FoFs US\$ 29.8bn
 - Multi-Asset US\$ 5.3bn
 - Hedge Fund US\$ 0.5bn
 - Others US\$ 7.1bn
- 35 Investment Professionals

Alongside our traditional, alternative and ETF strategies, we offer a variety of solutions, including quantitative strategies, hedge funds, and fund of funds. Our primary focus is to offer our clients innovative products and solutions to help meet their diverse investment goals. Ranging from income generation and capital appreciation to asset allocation and risk-based strategies.

Diversified Capabilities

Structured Products	<ul style="list-style-type: none"> • Customized products (yield enhanced, capital protected) using various underlying assets 	Dynamic Asset Allocation	<ul style="list-style-type: none"> • Dynamic multi asset allocation • Risk allocation • Correlation matrix analysis • Model algorithms
Active Quant	<ul style="list-style-type: none"> • Multi-factor model based quantitative and statistical analysis alpha engine (risk budget constrained) 	Hedge Fund Strategies	<ul style="list-style-type: none"> • Asia Equity Long/Short • Fixed Income Arbitrage
Fund of Fund Strategy	<ul style="list-style-type: none"> • Risk/return drives – select beneficial asset class/region based on four categories (Growth, Inflation, Deflation and Credit) 		

Data as of December 31, 2023, unless otherwise stated

Appendix: Awards and the Community

Select Awards

2023 Best Commodity ETF Issuer (\$100mn+) – Horizons ETFs

By ETF Express

Best Canadian Fixed Income ETF Issuer (\$100mn–\$5bn) – Horizons ETFs

By ETF Express

Best Emerging Markets Equity ETF Issuer (\$100mn–\$5bn) – Horizons ETFs

By ETF Express

Great Place to Work® Certification 2023 – Global X

By Great Place to Work®

Social Media Leader of the Year – Global X ETFs

By With Intelligence

Best Workplaces in New York City – Global X ETFs

By Fortune Media and Great Place to Work®

Best India Equity Fund 5 Years – Mirae Asset ESG India Sector Leader Equity A USD

By Lipper Hong Kong

Distinguished Investment Product of the Year – Mirae Asset Asia Great Consumer Fund, Mirae Asset Sustainable Asia Sector Leader Equity Fund

By FundsPeople

Winner of Fundata FundGrade A+ Awards – Horizons Equal Weight Canada REIT Index ETF (HCRE), Horizons Global Uranium Index ETF (HURA), Horizons Equal Weight Canada Banks Index ETF (HEWB), Horizons NASDAQ-100 Index ETF (HXQ), Horizons S&P/TSX 60™ Index ETF (HXT), Horizons Active Cdn Dividend ETF (HAL), Horizons Active Global Dividend ETF (HAZ), Horizons Active Ultra-Short Term Investment Grade Bond ETF (HFR)

By Fundata FundGrade Awards

Select Awards

2023 Best Sustainable Equity ETF Award – Global X Clean Water UCITS ETF

By Swiss ETF Awards 2023

Best Next Generation Internet ETF Issuer – Global X

By ETF Express

Innovative ETF of the Year – Global X S&P 500 Quarterly Tail Hedge UCITS ETF

By ETF Stream Awards 2023

2023 Gramercy Institute Asset Management Marketing Award for “Charting Disruptions” – Global X

By Gramercy Institute

The 24 Best ETFs for 2024 – Global X Artificial Intelligence & Technology ETF (AIQ)

By WealthUp Awards

The 24 Best ETFs for 2024 – Global X MLP & Energy Infrastructure ETF (MLPX)

By WealthUp Awards

The 24 Best ETFs for 2024 – Global X Nasdaq 100 Covered Call ETF (QYLD)

By WealthUp Awards

Winner of Real Estate Equity: HCRE – 3Years, Canadian Short Term Fixed Income: HFR – 10 Years, Canadian Dividend & Income Equity: HXH – 3 Years, Multi-Sector Fixed Income: HAF – 3 Years – Horizons ETFs

By Refinitiv

One of the Best Places to Work in Money Management – Global X

By Pensions and Investments

Select Awards

2022 ESG Clarity Awards for Asia 2022: Best ESG Passive Fund House – Global X Hong Kong

By ESG Clarity

Best Fund – Mirae Asset Emerging Bluechip Fund & Healthcare Fund – India

By Refinitiv

Winner of Fundata FundGrade A+ Awards – Horizons Active Cdn Bond ETF (HAD), Horizons S&P/TSX 60™ Index ETF (HXT), Horizons NASDAQ-100 Index ETF (HXQ), Horizons Balanced TRI ETF (HBAL), Horizons Conservative TRI ETF (HCON), Horizons Global Sustainability Leaders Index ETF (ETHI), Horizons Pipelines & Energy Services Index ETF (HOG)

By Fundata FundGrade Awards

Great Place to Work® Certification 2022 – Global X

By Great Place to Work-Trust Index

2021 Crain's 100 Best Places to Work in New York City for 2021 – Global X

By SMarX 2021 Virtual Awards

Best Overall Strategies – Global X Thematic Disruptors ETF Model Portfolio

By SMarX 2021 Virtual Awards

Fund Provider of the Year – Horizons ETF

By Wealth Professional Awards

2020 Newcover ETF of the Year – Global X Cloud Computing ETF

By Mutual Fund Industry Awards

Winner of Fundata FundGrade A+ Awards – Horizons Active Cdn Bond ETF (HAD), Horizons Active Cdn Dividend ETF (HAL), Horizons S&P/TSX 60™ Index ETF (HXT), Horizons NASDAQ-100 ® Index ETF (HXQ), Horizons Canadian Midstream Oil & Gas Index ETF (HOG)

By Fundata FundGrade Awards

Best Thematic ETF Issuer (USD100m+) – Global X

By ETF Express US Awards 2020

Select Awards

2019 Thematic ETF of the Year – Global X Cloud Computing ETF (CLOU)

By ETF.com

Lipper Fund Awards – Horizons Active CDN Dividend ETF (3,5 Years), Horizons Active CDN Bond ETF, Horizons Active Floating Rate Bond Etf, Horizons NASDAQ-100 Index ETF

By Refinitiv

Best Fund Group – Equity : India

By Citywire

Entrance into Fund Intelligence Hall of Fame (Global X)

By Fund Intelligence

2018 ETF of the Year – BOTZ – Robotics & Artificial Intelligence ETF (Global X)

By Citywire

Best Fund Group – Equity : India and Asia Pacific ex. Japan (Hong Kong)

By Citywire

Best Fund Group – Equity : India (Singapore)

By Citywire

2018 Morningstar Best " Equity : Large-cap Fund" – Mirae Asset India Equity Fund

By Morningstar

2017 2017 Morningstar Best "Equity: Mid/Small Cap Fund" – Mirae Asset Emerging Bluechip Fund

By Morningstar

Citywire Singapore & Hong Kong Group Award: Equity – India

By Citywire

Select Awards

2016 Best Fund Provider – Emerging Market Equity for Mirae Asset Global Investments (Hong Kong)

By Asian Private Banker Asset Management Awards for Excellence 2016

2016 Asset Manager of the Year (Korea), 2016 ETF Manager of the Year (Korea)

By Asian Investor

2016 Best International Fixed Income Manager & Regional Asset Management Awards (Korea)

By Asian Investor

2016 Best Fixed Income Manager (Korea)

By Asia Economic Daily

2016 Korea Fund Award – Best ETF Manager

By Korea Economic Daily

2016 Asia Fund Award – Best ETF

By Asia Economic Daily

2016 Lipper Fund Awards – Alternative Strategies Category (Horizons Seasonal Rotation ETF; HAC)

By FundData Canada

2015 Boutique Management Group of the Year

By Investment Week Specialist Investment Awards 2015

Best Fund Provider – Emerging Market Equity for Mirae Asset Global Investments (Hong Kong)

By Asian Private Banker Asset Management Awards for Excellence 2014/2015

Best Pacific ex-Japan Equity Fund for Mirae Asset Asia Fund

By 2015 Lipper Fund Awards (US), Over 3 Years

2015 Best Fixed Income Manager (Korea)

By Asian Investor

Social Responsibility

Mirae Asset has been contributing to society for the past 23 years through various platforms which include the Park Hyeon Joo Foundation and Mirae Asset Scholarship Program. We continue expanding our efforts in creating a better world for the children, our clients, and the society.

Total No. of Beneficiaries

437,386



Domestic and Overseas
Scholarships

12,842



Economics and Finance
Education

409,254



Global Culture Experience
Programs

15,290

Data as of December 31, 2023, unless otherwise stated

Disclaimer

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Horizons ETFs Management (Canada)

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Thank you

