

KEY INFORMATION MEMORANDUM

Mirae Asset Nifty 200 Alpha 30 ETF
(NSE Symbol: ALPHAETF, BSE Scrip Code: 544007)

An open-ended scheme replicating/tracking Nifty 200 Alpha 30 Total Return Index

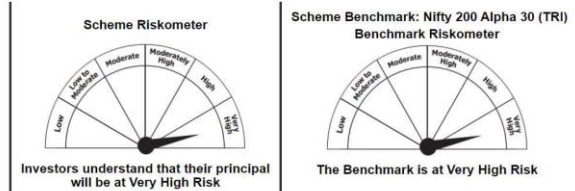
PRODUCT LABELLING

Mirae Asset Nifty 200 Alpha 30 ETF

This product is suitable for investors who are seeking*

- Returns that commensurate with performance of Nifty 200 Alpha 30 Total Return Index, subject to tracking error over long term.
- Investments in equity securities covered by Nifty 200 Alpha 30 Total Return Index.

*Investors should consult their financial advisors if they are not clear about the suitability of the product.



The Above riskometer is as on October 31, 2024. For latest riskometer, investors may refer to the Monthly Portfolios disclosed on the website of the Fund viz. www.miraeassetmf.co.in

The units of the Scheme are listed on the National Stock Exchange of India Ltd. (NSE) and BSE Limited (BSE). All investors including Market Makers and Large Investors can subscribe (buy) / redeem (sell) units on a continuous basis on the NSE/BSE on which the Units are listed during the trading hours on all the trading days. In addition, Market Makers can directly subscribe to / redeem units of the Scheme on all Business Days with the Fund in 'Creation Unit Size' at NAV based prices on an ongoing basis. Large Investors can transact directly with the Fund for an amount greater than INR 25 crores.

Continuous Offer for units at NAV based prices.

Name of Mutual Fund: Mirae Asset Mutual Fund

Name of Asset Management Company: Mirae Asset Investment Managers (India) Private Limited
CIN: U65990MH2019PTC324625

Name of Trustee Company: Mirae Asset Trustee Company Private Limited
CIN: U65191MH2007FTC170231

Registered & Corporate Office:

Unit No.606, Windsor Building, Off. C.S.T Road, Kalina, Santacruz (East), Mumbai – 400098

Tel. No.: 022-678 00 300 **Fax No.:** 022- 6725 3940 - 47

Website: www.miraeassetmf.co.in **E-mail:** miraeasset@miraeassetmf.co.in

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.miraeassetmf.co.in

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This Key Information Memorandum is dated November 30, 2024

| Investment Objective | <p>The investment objective of the scheme is to generate returns, before expenses, that are commensurate with the performance of the Nifty 200 Alpha 30 Total Return Index, subject to tracking error.</p> <p>There is no assurance that the investment objective of the scheme would be achieved.</p> | | | | | | | | | | | |
|---|--|----------------------|--|--|---------|---------|---|----|-----|---|---|---|
| Asset Allocation Pattern of the scheme | <p>Under normal circumstances, the asset allocation will be as follows:</p> <table border="1" data-bbox="475 497 1445 741"> <thead> <tr> <th data-bbox="475 497 1082 613" rowspan="2">Types of Instruments</th> <th colspan="2" data-bbox="1088 497 1445 577">Indicative allocation (% of total assets)</th> </tr> <tr> <th data-bbox="1088 586 1273 613">Minimum</th> <th data-bbox="1273 586 1445 613">Maximum</th> </tr> </thead> <tbody> <tr> <td data-bbox="475 622 1082 649">Securities included in the Nifty 200 Alpha 30 Index</td> <td data-bbox="1088 622 1273 649">95</td> <td data-bbox="1273 622 1445 649">100</td> </tr> <tr> <td data-bbox="475 658 1082 741">Money market instruments including Tri Party REPO/ debt securities, Instruments and/or units of debt/liquid schemes of domestic Mutual Funds.</td> <td data-bbox="1088 658 1273 741">0</td> <td data-bbox="1273 658 1445 741">5</td> </tr> </tbody> </table> <p>The Asset Allocation portion shall also include subscription and redemption cash flow which may be undeployed due to various reasons (dividend from underlying securities, rebalancing or balances for running cost of the scheme, residual amount due to execution on rounding off etc).</p> <p>Subject to the SEBI Regulations as applicable from time to time, the Scheme may participate in securities lending:</p> <p>The Scheme shall adhere to the following limits should it engage in Stock Lending:</p> <p>(a) Not more than 20% of the net assets can generally be deployed in Stock Lending (b) Not more than 5% of the net assets can generally be deployed in Stock Lending to any single approved intermediary i.e. broker.</p> <p>Exposure to equity derivatives of the index itself or its constituent stocks may be undertaken when equity shares are unavailable, insufficient or for rebalancing in case of corporate actions for a temporary period. The exposure to derivatives will be rebalanced to align with the underlying index changes in weights or constituents. Index futures/options are meant to be an efficient way of buying/selling an index compared to buying/selling a portfolio of physical shares representing an index for ease of execution and settlement. It can help in reducing the Tracking Error in the Scheme. Index futures/options may avoid the need for trading in individual components of the index, which may not be possible at times, keeping in mind the circuit filter system and the liquidity in some of the individual stocks. Index futures/options can also be helpful in reducing the transaction costs and the processing costs on account of ease of execution of one trade compared to several trades of shares comprising the underlying index and will be easy to settle compared to physical portfolio of shares representing the underlying index. In case of investments in index futures/options, the risk/reward would be the same as investments in portfolio of shares representing an index. However, there may be a cost attached to buying an index future/option. The Scheme will not maintain any leveraged or trading positions. Exposure to such derivatives will be restricted to 20% of net assets of the scheme. The above deviation shall not exceed for more than 7 days for the asset allocation table. The Scheme may invest in derivatives upto 20% of the net assets of the Scheme for non-hedging purposes. The Scheme may invest in derivatives upto 20% of the net assets of the Scheme for non-hedging purposes.</p> <p>The Scheme will not invest in ADR/ GDR / Foreign Securities / Securitized Debt/ structured obligation/ Repo in Corporate Debt Securities nor will it engage in short selling. The scheme does not intend to invest into any credit default swaps, unrated debt instruments, REITs and InvITs and Fund of Fund schemes. The scheme shall not invest in instruments having Special Features as defined in Clause 12.2 of SEBI Master Circular dated June 27, 2024.</p> | Types of Instruments | Indicative allocation (% of total assets) | | Minimum | Maximum | Securities included in the Nifty 200 Alpha 30 Index | 95 | 100 | Money market instruments including Tri Party REPO/ debt securities, Instruments and/or units of debt/liquid schemes of domestic Mutual Funds. | 0 | 5 |
| Types of Instruments | Indicative allocation (% of total assets) | | | | | | | | | | | |
| | Minimum | Maximum | | | | | | | | | | |
| Securities included in the Nifty 200 Alpha 30 Index | 95 | 100 | | | | | | | | | | |
| Money market instruments including Tri Party REPO/ debt securities, Instruments and/or units of debt/liquid schemes of domestic Mutual Funds. | 0 | 5 | | | | | | | | | | |

However, the cumulative gross exposure to equity, derivatives, debt instruments and money market instruments will not exceed 100% of the net assets of the scheme in accordance with Clause 12.24 of SEBI Master Circular dated June 27, 2024.

Cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure. SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities having residual maturity of less than 91 days.

Debt securities include, but are not limited to, Debt securities of the Government of India, State and Local Governments, Government Agencies, Statutory Bodies, Public Sector Undertakings, Public Sector Banks or Private Sector Banks or any other Banks, Financial Institutions, Development Financial Institutions, and Corporate Entities, collateralized debt securities or any other instruments as may be prevailing and permissible under the Regulations from time to time).

The Debt Securities (including money market instruments) referred to above could be fixed rate or floating rate, listed, unlisted, privately placed, unrated among others, as permitted by regulation.

Pending deployment of funds of a Scheme in securities in terms of investment objectives of the Scheme, a mutual fund can invest the funds of the Scheme in short term deposits of scheduled commercial banks terms of Clause 12.16 of SEBI Master Circular dated June 27, 2024.

Further, the Scheme may, for meeting liquidity requirements invest in units of money market/liquid schemes of Mirae Asset Mutual Fund and/or any other mutual fund provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. The AMC shall not charge any investment management fees with respect to such investment.

Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)

| Sl. no | Type of Instrument | Percentage of exposure | Circular references* |
|--------|---|--|--|
| 1. | Securities Lending | Upto 20% of the net assets can be deployed in Stock Lending Upto 5% of the net assets can be deployed in Stock Lending to any single approved intermediary i.e. broker. | Clause 12.11 of SEBI Master Circular dated June 27, 2024 |
| 2. | Equity Derivatives | Upto 20% | Clause 12.25 of SEBI Master Circular dated June 27, 2024 |
| 3. | Equity Derivatives for non-hedging purposes | Upto 20% | Clause 12.25 of SEBI Master Circular dated June 27, 2024 |
| 4. | Securitized Debt | 0% | Clause 12.15 of SEBI Master Circular dated June 27, 2024 |

| | | | |
|----|--|----|--|
| 5. | Overseas Securities | 0% | Clause 12.19 of SEBI Master Circular dated June 27, 2024 |
| 6. | Structured Obligations | 0% | Clause 12.3 of SEBI Master Circular dated June 27, 2024 |
| 7. | Repo in Corporate Debt Securities | 0% | Clause 12.18 of SEBI Master Circular dated June 27, 2024 |
| 8. | Credit default swaps | 0% | Clause 12.28 of SEBI Master Circular dated June 27, 2024 |
| 9. | Debt instruments having Special Features | 0% | Clause 12.2 of SEBI Master Circular dated June 27, 2024 |
| 10 | ReITS and InVITS | 0% | Clause 12.21 of SEBI Master Circular dated June 27, 2024 |
| 11 | Unrated Debt Instruments | 0% | Clause 12.1.5 of SEBI Master Circular dated June 27, 2024 |
| 12 | Fund of Fund Schemes | 0% | Clause 9A of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 |

*SEBI circular references (wherever applicable) in support of exposure limits of different types of asset classes in asset allocation shall be provided.

Rebalancing due to passive breach

In accordance with Clause 3.6.7 of SEBI Master Circular dated June 27, 2024 in case of change in constituents of the index due to periodic review, the portfolio of the Scheme shall be rebalanced within 7 calendar days. Any transactions undertaken in the scheme portfolio in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time

In the event of involuntary corporate action, the Scheme shall dispose the security not forming part of the underlying index within 7 Days from the date of allotment/ listing.

Rebalancing of deviation due to short term defensive consideration

Subject to SEBI (MF) Regulations, the asset allocation pattern indicated above may change from time to time, keeping in view market conditions, market opportunities, applicable regulations and political and economic factors. It must be clearly understood that the percentages can vary substantially depending upon the perception of the Investment Manager; the intention being at all times to seek to protect the interests of the Unit holders. As per Clause 1.14.1.2 of SEBI Master Circular dated June 27, 2024, such changes in the investment pattern will be for short term and for defensive consideration only.

The Scheme shall rebalance the portfolio in case of any deviation to the asset allocation. Such rebalancing shall be done within 7 days from the date of occurrence of deviation. Where the portfolio is not rebalanced within 7 Days, justification for the same including details of efforts taken to rebalance the portfolio shall be placed before the Investment Committee and reasons for the same shall be recorded in writing. The Investment committee shall then decide on the course of action. However, at all times the portfolio will adhere to the overall investment objectives of the Schemes.

Tracking Error

The Scheme, in general, will hold all the securities that constitute the underlying Index in the same proportion as the index. Expectation is that, over a period of time, the tracking error of the Scheme relative to the performance of the Underlying Index will be relatively

| | |
|--|--|
| | <p>low. The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal market circumstances such tracking error is not expected to exceed 2% p.a for daily 12 month rolling return. However, in case of events like, dividend received from underlying securities, and market volatility during rebalancing of the portfolio following the rebalancing of the Underlying Index, etc. or in abnormal market circumstances, the tracking error may exceed the above limits. Since the Scheme is an exchange traded fund, it will endeavor that at no point of time the Scheme will deviate from the index.</p> |
| <p>Investment Strategy</p> | <p>The Mirae Asset Nifty 200 Alpha 30 ETF will be managed passively with investments in stocks in the same proportion as in the Nifty 200 Alpha 30 Index.</p> <p>The investment strategy of the Scheme will be to invest in a basket of securities forming part of Nifty 200 Alpha 30 Index in similar weight proportion.</p> <p>The investment strategy would revolve around reducing the tracking error to the least possible through regular rebalancing of the portfolio, considering the change in weights of stocks in the Index as well as the incremental collections/redemptions in the Scheme. A part of the funds may be invested in debt and money market instruments, to meet the liquidity requirements.</p> <p>Subject to the Regulations and the applicable guidelines the Scheme may invest in the schemes of Mutual Funds. The investment strategy shall be in line with the asset allocation mentioned under “Part II - A: How will the Scheme allocate its assets?”.</p> <p>Though every endeavour will be made to achieve the objective of the Scheme, the AMC/Sponsors/Trustee does not guarantee that the investment objective of the Scheme will be achieved. No guaranteed returns are being offered under the Scheme.</p> <p>For detailed derivative strategies, please refer to SAI.</p> |
| <p>Risk Profile of the Scheme</p> | <p>Standard Risk Factors:</p> <ul style="list-style-type: none"> • Investment in Mutual Fund units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal • As the price / value / interest rate of the securities in which the Scheme invests fluctuates, the value of your investment in the scheme can go up or down depending on various factors and forces affecting capital markets and money markets. • Past performance of the Sponsor/ AMC/ Mutual Fund does not guarantee the future performance of the Scheme. • The name of the Scheme does not in any manner indicate its quality or its future prospects and returns. • The Sponsor is not responsible or liable for any loss resulting from the operation of the Scheme beyond the initial contribution of Rs. 1 lakh made by it towards setting up the Fund. • The present scheme is not a guaranteed or assured return scheme. <p><u>Scheme Specific Risk Factors</u></p> <ul style="list-style-type: none"> • Risk Factors associated with Exchange Traded Schemes <p>The Scheme is subject to the specific risks that may adversely affect the Scheme’s NAV, return and / or ability to meet its investment objective. The specific risk factors related to the Scheme include, but are not limited to the following:</p> <ul style="list-style-type: none"> • Passive Fund Investment Risks <ol style="list-style-type: none"> i. Market Risk ii. Market Trading Risks iii. Volatility Risk |

| | |
|---|--|
| | <ul style="list-style-type: none"> iv. Redemption Risk v. Asset Class Risk vi. Passive Investments vii. Tracking Error and Tracking Difference Risk <ul style="list-style-type: none"> • Risks Associated with Equity Investments: • Risks Associated with Debt & Money Market Instruments • Risks Associated with Derivatives • Risk factors associated with processing of transaction through Stock Exchange Mechanism • Risk factors associated with Securities Lending • Risks associated with segregated portfolio <p>For details on risk factors and risk mitigation measures, please refer SID.</p> |
| Plans/Options | <p>The Scheme does not offer any Plans/Options for investment.</p> <p>The AMC and the Trustees reserve the right to introduce such other Plans/Options as they deem necessary or desirable from time to time, in accordance with the SEBI MF Regulations.</p> |
| Applicable NAV (after the scheme opens for subscriptions and redemptions) | <p>In case of Purchase / Redemption directly with Mutual Fund (By Market Makers and Large Investors):</p> <p>DIRECTLY FROM THE FUND</p> <p>Direct transaction with AMCs shall be facilitated for investors only for transactions above a specified threshold. In this regard, to begin with any order placed for redemption or subscription directly with the AMC must be of greater than INR 25 Cr. The aforesaid threshold shall not be applicable for Market Makers.</p> <p>All direct transactions in units of ETFs by Market Makers or other eligible investors (as mentioned above) with AMCs shall be at intra-day NAV based on the actual execution price of the underlying portfolio.</p> <p>The requirement of “cut-off” timing shall not be applicable for direct transaction with AMCs in ETFs by Market Makers and other eligible investors.</p> <p>For Redemption of units directly with the Mutual Fund (other than Market Makers and Large Investors):</p> <p>Investors can directly approach the AMC for redemption of units of ETF, for transaction of upto INR 25 Cr. without any exit load, in case of the following scenarios:</p> <ul style="list-style-type: none"> i. Traded price (closing price) of the ETF units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or ii. No quotes for such ETFs are available on stock exchange(s) for 3 consecutive trading days, or iii. Total bid size on the exchange is less than half of creation units size daily, averaged over a period of 7 consecutive trading days. <p>In case of the above scenarios, applications received from investors for redemption up to 3.00 p.m. on any trading day, shall be processed by the AMC at the closing NAV of the day.</p> <p>Such instances shall be tracked by the AMC on an ongoing basis and in case any of the above mentioned scenario arises, the same shall be disclosed on the website of the Mutual Fund.</p> <p>Settlement of Purchase/Sale of Units of the Scheme on NSE/ BSE</p> <p>Buying/Selling of Units of the Scheme on NSE/ BSE is just like buying/selling any other normal listed security. If an investor has bought Units, an investor has to pay the purchase amount to the broker/sub-broker such that the amount paid is realised before the funds pay-in day of the settlement cycle on the Stock Exchange(s). If an investor has sold Units, an investor has to deliver the Units to the broker/sub-broker before the securities pay- in</p> |

| | | | |
|---|---|---|---|
| | <p>day of the settlement cycle on the Stock Exchange(s). The Units (in the case of Units bought) and the funds (in the case of Units sold) are paid out to the broker on the pay-out day of the settlement cycle on the Stock Exchange(s). The Stock Exchange(s) regulations stipulate that the trading member should pay the money or Units to the investor within 24 hours of the pay-out.</p> <p>If an investor has bought Units, he should give standing instructions for 'Delivery-In' to his /her/its DP for accepting Units in his/her/its beneficiary account. An investor should give the details of his/her beneficiary account and the DP-ID of his/her/its DP to his/her/its trading member. The trading member will transfer the Units directly to his/her/ its beneficiary account on receipt of the same from NSE's/ BSE's Clearing Corporation.</p> <p>An investor who has sold Units should instruct his/her/its Depository Participant (DP) to give 'Delivery Out' instructions to transfer the Units from his/her/its beneficiary account to the Pool Account of his/her/its trading member through whom he/she/it have sold the Units. The details of the Pool A/C (CM-BP-ID) of his/her trading member to which the Units are to be transferred, Unit quantity etc. should be mentioned in the Delivery Out instructions given by him/her to the DP. The instructions should be given well before the prescribed securities pay-in day. SEBI has advised that the Delivery Out instructions should be given at least 24 hours prior to the cut-off time for the prescribed securities pay-in to avoid any rejection of instructions due to data entry errors, network problems, etc.</p> | | |
| <p>Minimum Application Amount/ Number of Units</p> | <p><u>Purchase:</u></p> <p>Market Maker: Application for subscription of Units directly with the Fund in Creation Unit Size at NAV based prices in exchange of Portfolio Deposit and Cash Component.</p> <p>Large Investors: Minimum amount of Rs. 25 crores for transacting directly with the AMC.</p> <p>Other investors (including Market Maker, Large Investors and Regulated Entities): Units of the Scheme can be subscribed (in lots of 1 Unit) during the trading hours on all trading days on the NSE and BSE on which the Units are listed.</p> | <p><u>Additional Purchase:</u></p> <p>Market Maker: Application for subscription of Units directly with the Fund in Creation Unit Size at NAV based prices in exchange of Portfolio Deposit and Cash Component.</p> <p>Large Investors: Minimum amount of Rs. 25 crores for transacting directly with the AMC.</p> <p>Other investors (including Market Maker, Large Investors and Regulated Entities): Units of the Scheme can be subscribed (in lots of 1 Unit) during the trading hours on all trading days on the NSE and BSE on which the Units are listed</p> | <p><u>Redemption:</u></p> <p>Market Maker: Application for redemption of Units directly with the Fund in Creation Unit Size.</p> <p>Large Investors: Minimum amount of Rs. 25 crores for redeeming directly with the AMC.</p> <p>Other investors (including Market Maker, Large Investors and Regulated Entities): Units of the Scheme can be redeemed (in lots of 1 Unit) during the trading hours on all trading days on the NSE and BSE on which the Units are listed.</p> |
| <p>Despatch of Redemption Request</p> | <p>The redemption or repurchase proceeds shall be dispatched to the unitholders within three working days from the date of redemption or repurchase.</p> | | |

| | For list of exceptional circumstances refer para 14.1.3 of SEBI Master Circular for Mutual Funds dated May 19, 2023. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|--|-----------------------|------------------------------|--|--------------------|-----------------------|--|--|--|------------------------------------|-------|-------|--------------------|----|----|---------------------|----|----|---------------------|----|----|-----------------------------|---------|-----------|------------|---------------------|------------------------------------|--------|--------------------------|--------|
| Benchmark Index | <p>Nifty 200 Alpha 30 Total Return Index</p> <p><u>Rationale for adoption of benchmark:</u></p> <p>The Trustees have adopted Nifty 200 Alpha 30 Index as the benchmark index.</p> <p>As per its investment objective, the investment would primarily be in Securities which are constituents of the benchmark index. Thus, the composition of the aforesaid benchmark index is such that it is most suited for comparing performance of the Scheme.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Dividend Policy (IDCW) | Not Applicable | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Name of the Fund Manager | Ms. Ekta Gala & Mr. Vishal Singh | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Name of the Trustee Company | Mirae Asset Trustee Company Private Limited | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Performance of the scheme : | <table border="1" style="width: 100%; border-collapse: collapse; margin-bottom: 10px;"> <thead> <tr> <th rowspan="2">Particulars</th> <th colspan="2">Regular Plan – Growth option</th> </tr> <tr> <th>Scheme returns (%)</th> <th>Benchmark Returns (%)</th> </tr> </thead> <tbody> <tr> <td>Compounded Annualised Growth Returns (CAGR)</td> <td></td> <td></td> </tr> <tr> <td>Since Inception (Absolute)*</td> <td style="text-align: center;">68.90</td> <td style="text-align: center;">69.97</td> </tr> <tr> <td>Last 1 year</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Last 3 years</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>Last 5 years</td> <td style="text-align: center;">NA</td> <td style="text-align: center;">NA</td> </tr> <tr> <td>NAV as on 30/09/2024</td> <td style="text-align: center;">28.8655</td> <td style="text-align: center;">35,900.08</td> </tr> </tbody> </table> <p>Since Inception date of the Scheme: October 20, 2023</p> <p>Graph showing Absolute Return for Each Financial Year for the Last 1 year</p> <div style="text-align: center;"> <table border="1" style="margin: 10px auto; border-collapse: collapse;"> <thead> <tr> <th>Investment</th> <th>Absolute Return (%)</th> </tr> </thead> <tbody> <tr> <td>Mirae Asset Nifty 200 Alpha 30 ETF</td> <td>36.14%</td> </tr> <tr> <td>Nifty 200 Alpha 30 (TRI)</td> <td>36.62%</td> </tr> </tbody> </table> </div> <p>* from inception (20-Oct-23 to 31-Mar-24)</p> <p>Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments.</p> | Particulars | Regular Plan – Growth option | | Scheme returns (%) | Benchmark Returns (%) | Compounded Annualised Growth Returns (CAGR) | | | Since Inception (Absolute)* | 68.90 | 69.97 | Last 1 year | NA | NA | Last 3 years | NA | NA | Last 5 years | NA | NA | NAV as on 30/09/2024 | 28.8655 | 35,900.08 | Investment | Absolute Return (%) | Mirae Asset Nifty 200 Alpha 30 ETF | 36.14% | Nifty 200 Alpha 30 (TRI) | 36.62% |
| Particulars | Regular Plan – Growth option | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Scheme returns (%) | Benchmark Returns (%) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Compounded Annualised Growth Returns (CAGR) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Since Inception (Absolute)* | 68.90 | 69.97 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Last 1 year | NA | NA | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Last 3 years | NA | NA | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Last 5 years | NA | NA | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| NAV as on 30/09/2024 | 28.8655 | 35,900.08 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Investment | Absolute Return (%) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Mirae Asset Nifty 200 Alpha 30 ETF | 36.14% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Nifty 200 Alpha 30 (TRI) | 36.62% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| | As per the SEBI standards for performance reporting, the returns are calculated at allot NAV. For this purpose the inception date is deemed to be the date of allotment. The calculation of returns shall assume reinvestment of all payouts at the then prevailing NAV. The absolute graph of is computed from the Date of Allotment/1st April, as the case maybe, to 31st March of the respective financial year. | | | | | | | | | | | | | | | |
|--|---|--------------|---|--------------------------------------|------------|--|----------------|--|--|--|--|---|---|--|--|---|
| Additional Scheme Related Disclosures | <p>i. Scheme's portfolio holdings (top 10 holdings by issuer and fund allocation towards various sectors are available on functional website link: https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data</p> <p>ii. Disclosure of name and exposure to Top 7 issuers, stocks, groups and sectors as a percentage of NAV of the scheme in case of debt and equity ETFs/index funds through a functional website link that contains detailed description - https://www.miraeassetmf.co.in/downloads/portfolio</p> <p>iii. Functional website link for Portfolio Disclosure - Get Mutual Fund Portfolio Details Online Mirae Asset (miraeassetmf.co.in)</p> <p>iv. Portfolio Turnover Ratio: N.A since it is an Exchange Traded Fund</p> | | | | | | | | | | | | | | | |
| Expenses of the Scheme | Continuous Offer | | | | | | | | | | | | | | | |
| Load Structure | <p>Exit load:</p> <ul style="list-style-type: none"> For investors transacting directly with the AMC: No Exit load will be levied on redemptions made by Market Maker / Large Investors directly with the AMC. For investors transacting on the exchange: Not Applicable. | | | | | | | | | | | | | | | |
| Recurring expenses | <p>These are the fees and expenses for operating the scheme. These expenses include Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer Agents' fee, marketing and selling costs etc. as given in the table below:</p> <p>The AMC has estimated that upto 1% of the daily net assets of the scheme will be charged to the scheme as expenses. For the actual current expenses being charged, the investor should refer to the website of the mutual fund https://www.miraeassetmf.co.in/downloads/statutory-disclosure/total-expense-ratio</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Expense Head</th> <th style="text-align: center;">% p.a. of daily Net Assets* (Estimated p.a.)</th> </tr> </thead> <tbody> <tr> <td>Investment Management & Advisory Fee</td> <td rowspan="13" style="text-align: center; vertical-align: middle;">Upto 1.00%</td> </tr> <tr> <td>Audit fees/fees and expenses of trustees</td> </tr> <tr> <td>Custodial Fees</td> </tr> <tr> <td>Registrar & Transfer Agent Fees including cost of providing account statements / IDCW / redemption cheques/ warrants</td> </tr> <tr> <td>Marketing & Selling Expenses including Agents Commission and statutory advertisement</td> </tr> <tr> <td>Costs related to investor communications</td> </tr> <tr> <td>Costs of fund transfer from location to location</td> </tr> <tr> <td>Cost towards investor education & awareness - 1 bps</td> </tr> <tr> <td>Brokerage & transaction cost pertaining to distribution of units @@</td> </tr> <tr> <td>Goods & Services Tax on expenses other than investment and advisory fees</td> </tr> <tr> <td>Goods & Services Tax on brokerage and transaction cost</td> </tr> <tr> <td>Other Expenses (to be specified as per Reg 52 of SEBI MF Regulations) *</td> </tr> </tbody> </table> | Expense Head | % p.a. of daily Net Assets* (Estimated p.a.) | Investment Management & Advisory Fee | Upto 1.00% | Audit fees/fees and expenses of trustees | Custodial Fees | Registrar & Transfer Agent Fees including cost of providing account statements / IDCW / redemption cheques/ warrants | Marketing & Selling Expenses including Agents Commission and statutory advertisement | Costs related to investor communications | Costs of fund transfer from location to location | Cost towards investor education & awareness - 1 bps | Brokerage & transaction cost pertaining to distribution of units @@ | Goods & Services Tax on expenses other than investment and advisory fees | Goods & Services Tax on brokerage and transaction cost | Other Expenses (to be specified as per Reg 52 of SEBI MF Regulations) * |
| Expense Head | % p.a. of daily Net Assets* (Estimated p.a.) | | | | | | | | | | | | | | | |
| Investment Management & Advisory Fee | Upto 1.00% | | | | | | | | | | | | | | | |
| Audit fees/fees and expenses of trustees | | | | | | | | | | | | | | | | |
| Custodial Fees | | | | | | | | | | | | | | | | |
| Registrar & Transfer Agent Fees including cost of providing account statements / IDCW / redemption cheques/ warrants | | | | | | | | | | | | | | | | |
| Marketing & Selling Expenses including Agents Commission and statutory advertisement | | | | | | | | | | | | | | | | |
| Costs related to investor communications | | | | | | | | | | | | | | | | |
| Costs of fund transfer from location to location | | | | | | | | | | | | | | | | |
| Cost towards investor education & awareness - 1 bps | | | | | | | | | | | | | | | | |
| Brokerage & transaction cost pertaining to distribution of units @@ | | | | | | | | | | | | | | | | |
| Goods & Services Tax on expenses other than investment and advisory fees | | | | | | | | | | | | | | | | |
| Goods & Services Tax on brokerage and transaction cost | | | | | | | | | | | | | | | | |
| Other Expenses (to be specified as per Reg 52 of SEBI MF Regulations) * | | | | | | | | | | | | | | | | |

| | | |
|---|---|---|
| | <p>Maximum Total expenses ratio (TER) permissible under Regulation 52 (6) (c)</p> | <p>Upto 1.00%</p> |
| | <p>*Other expenses: Any other expenses which are directly attributable to the Scheme, may be charged with approval of the Trustee within the overall limits as specified in the Regulations except those expenses which are specifically prohibited.</p> <p>For the actual current expenses being charged, the investor should refer to the website of the Mutual Fund.</p> <p>For further details, investors are requested to refer SID.</p> <p>Actual expenses for the financial year 2023-24, inclusive of GST: 0.30 %</p> <p>The maximum limit of recurring expenses that can be charged to the Scheme would be as per Regulation 52 of the SEBI (MF) Regulation, 1996. Investors are requested to read “Section- Annual Scheme Recurring Expenses” in the SID.</p> | |
| <p>Tax treatment for the Investors (Unitholders)</p> | <p>Investor will be advised to refer to the details in the Statement of Additional Information and also independently refer to his tax advisor.</p> | |
| <p>Daily Net Asset Value (NAV) Publication</p> | <p>The AMC shall update the NAVs on the website of the Mutual Fund https://www.miraeassetmf.co.in/ and on the website of Association of Mutual Funds in India - AMFI (www.amfiindia.com) by 11.00 p.m. on every Business Day.</p> | |
| <p>For Investor Grievances please contact</p> | <p>KFin Technologies Limited Karvy Selenium, Tower B, Plot Number 31 & 32, Financial District, Gachibowli, Hyderabad - 500 034.</p> | <p>Mr. Chaitanya Chaubal Mirae Asset Investment Managers (India) Pvt. Ltd. 606, 6th Floor, Windsor Bldg, Off CST Road, Kalina, Santacruz (E), Mumbai - 400 098. Telephone Nos.: 6780 0300 e-mail: customercare@miraeasset.com</p> <p>Investors may contact any of the ISCs or the AMC by calling the investor line of the AMC at "1800 2090 777" or visit the website at www.miraeassetmf.co.in for complete details.</p> |
| <p>Unitholders' Information</p> | <p><u>Account Statement</u></p> <p>The AMC shall send an allotment confirmation specifying the units allotted by way of email and/or SMS within 5 working days of receipt of valid application/transaction to the Unit holders registered e-mail address and/ or mobile number (whether units are held in demat mode or in account statement form).</p> <p>A Consolidated Account Statement (CAS) detailing all the transactions across all mutual funds (including transaction charges paid to the distributor) and holding at the end of the month shall be sent to the Unit holders in whose folio(s) transaction(s) have taken place during the month by mail or email on or before 15th of the succeeding month.</p> <p>Half-yearly CAS shall be issued at the end of every six months (i.e. September/ March) on or before 21st day of succeeding month, to all investors providing the prescribed details across all schemes of mutual funds and securities held in dematerialized form across demat accounts, if applicable</p> <p>For more details, please refer the Scheme Information Document (SID) and Statement of Additional Information (SAI).</p> <p>Annual Report</p> | |

Pursuant to Regulation 56 of SEBI (Mutual Funds) Regulations, 1996 read with Clause 5.4 of SEBI Master Circular dated June 27, 2024, the scheme wise annual report or abridged summary thereof will be hosted on the website of the Mirae Asset Mutual Fund viz. <https://www.miraeassetmf.co.in/downloads/statutory-disclosure/financials> and on the website of AMFI, not later than four months after the close of each financial year (31st March). The AMCs shall display the link prominently on the website of the Mirae Asset Mutual Fund viz. <https://miraeassetmf.co.in> and make the physical copies available to the unitholders, at their registered offices at all times. Unit holders whose e-mail addresses are not registered will have to specifically 'opt in' to receive physical copy of scheme wise annual report or abridged summary thereof. The unit holders may request for a physical copy of scheme annual reports at a price and the text of the relevant scheme by writing to the Mirae Asset Investment Managers (India) Pvt Ltd. / Investor Service Centre / Registrar & Transfer Agents. The Mutual Fund / AMC shall provide a physical copy of abridged report of the annual report, without charging any cost, on specific request received from a unit holder. An advertisement shall be published every year disclosing the hosting of the scheme wise annual report on website of Mirae Asset Mutual Fund and on the website of AMFI and the modes such as SMS, telephone, email or written request (letter) through which a unitholder can submit a request for a physical or electronic copy of the scheme wise annual report or abridged summary thereof. Such advertisement shall be published in the all India edition of at least two daily newspapers, one each in English and Hindi.

Monthly/Half Yearly Portfolio Disclosures:

The Mutual Fund/ AMC will disclose portfolio (along with ISIN) of the Scheme in the prescribed format, as on the last day of the month / half-year i.e. March 31 and September 30, on its website viz. <https://www.miraeassetmf.co.in/downloads/portfolio> and on the website of Association of Mutual Funds in India (AMFI) viz. www.amfiindia.com within 10 days from the close of each month/ half year respectively. In case of unitholders whose e-mail addresses are registered, the Mutual Fund/ AMC will send via email both the monthly and half yearly statement of scheme portfolio within 10 days from the close of each month/ half year respectively. Mutual Fund / AMC will publish an advertisement every half year in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the half-yearly statement of the Scheme portfolio on its website and on the website of Association of Mutual Funds in India (AMFI). Mutual Fund / AMC will provide a physical copy of the statement of its Scheme portfolio, without charging any cost, on specific request received from a unitholder.

Date:- November 30, 2024

APPLICATION FORM - MIRAE ASSET NIFTY 200 ALPHA 30 ETF

NSE Symbol: ALPHAE TF BSE code: 544007

An open-ended scheme replicating/tracking Nifty 200 Alpha 30 Total Return Index



Application No.:

This product is suitable for investors who are seeking*

Scheme Riskometer

- Returns that commensurate with performance of Nifty 200 Alpha 30 Total Return Index, subject to tracking error over long term
 - Investments in equity securities covered by Nifty 200 Alpha 30 Total Return Index
- *Investors should consult their financial advisors if they are not clear about the suitability of the product



| Name & Broker Code/ ARN/RIA Code | Sub Broker / Agent ARN Code | Sub Agent Code | EUIN* | Internal Code for AMC | ISC Date Time Stamp Reference No. |
|-------------------------------------|--------------------------------|----------------|-------|-----------------------|--------------------------------------|
| | | | | | |

EUIN Declaration: Declaration for Execution Only Transaction (where Employee Unique Identification Number-EUIN* box is left blank). Please refer instruction 12 of KIM for complete details on EUIN. I/we hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributors/sub broker. **RIA/Declaration:** "I/we hereby give you my/our consent to share/provide the transactions data feed/portfolio holdings/NAV etc. in respect of my/our investments under Direct Plan of all Schemes managed by you, to the above mentioned SEBI-Registered Investment Adviser/RIA".

| | | |
|--|--|--|
| Sign of 1 st Applicant / Guardian / Auth. Signatory / PoA / Karta | Sign of 2 nd Applicant / Guardian / Auth. Signatory / PoA | Sign of 3 rd Applicant / Guardian / Auth. Signatory / PoA |
| Please <input checked="" type="checkbox"/> Lumpsum Investment <input type="checkbox"/> | Micro Application <input type="checkbox"/> | SIP Application <input type="checkbox"/> |

TRANSACTION CHARGES (Please any one of the below. Refer KIM page no 31&32, Instructions No. 11)

I AM A FIRST TIME INVESTOR IN MUTUAL FUNDS OR I AM AN EXISTING INVESTOR IN MUTUAL FUNDS

Applicable transaction charges will be deducted in case your distributor has opted for such charges. Upfront commission shall be paid directly by the investor to the ARN Holder (AMFI registered Distributor) based on the investor's assessment of various factors including the services rendered by the ARN Holder.

1. EXISTING UNIT HOLDER INFORMATION- Please fill in your Folio Number, PAN, KIN in below Sections 2, 3, 4 & proceed to Section 7 for Investment Details.

Folio No. The details in our records under the Folio No. mentioned alongside will apply for this application. All Unit Holders in the given Folio should be KYC compliant. Any updation in KYC credentials may be filled in the below sections.

2. APPLICANT(S) NAME AND IN INFORMATION [Refer Instruction 2] If the 1st/ Sole Applicant is Minor, then please provide details of natural / legal guardian

1st SOLE APPLICANT Mr. / Ms. / M/s. PAN

(Please write the name as per PAN Card)

LEI Code for entities

CKYC ID No. (KIN) Pls indicate if US Person or a resident for tax purpose / Resident of Canada Yes No (\$Default if not)

GUARDIAN (In case 1st Applicant is a Minor) Mr. / Ms. / M/s. Relationship with Minor (Please) Mother Father Legal Guardian

GUARDIAN CKYC ID No. (KIN) KYC (Please) Proof Attached **GUARDIAN PAN**

POA / Custodian Name: KYC (Please) Proof Attached

POA / Custodian CKYC ID No. (KIN) **POA / Custodian PAN**

Contact Person for Corporate Investor:

Name

Designation:

3. FIRST APPLICANT AND KYC DETAILS All fields marked as * are Mandatory

1st SOLE APPLICANT Individual or Non-Individual [Please fill Ultimate Beneficial Ownership (UBO) Declaration Form in section 11a & 11b - Refer Instruction No. 17]

***Date of Birth/ Incorporation** (Individual) (Non-Individual) **Proof of Date of Birth (Please)** Birth Certificate School Leaving Certificate / Mark Sheet Passport of the Minor Others (Please specify)

Place of Birth / Incorporation: **Country of Birth / Incorporation:** **Nationality:** **Gender** Male Female Other

Type: Resident Individual Sole Prop NRI - NRE Trust Bank / FIs FIs PIO Society/AOP/BOI Minor through Guardian NRI - NRO HUF LLP Listed Company Private Company Public Ltd. Company Artificial Juridicial Person Partnership Firm FOF - MF Schemes Other (Please specify)

NPO Registration Number of DARPAN Portal (Mandatory)

a*. Occupation Details (Please) Private Sector Public Sector Government Service Student Professional Housewife Business Retired Proprietorship Others (Please specify)

b*. Politically Exposed Person (PEP) Status (Also applicable for authorised signatories/Promoters/Karta/Trustee/Whole time Directors) I am PEP I am Related to PEP Not Applicable

c*. Gross Annual Income (₹) (Please) Below 1 Lakh 1-5 Lakhs 5-10 Lakhs 10-25 Lakhs >25 Lakhs > 1 Crore

d*. Net-worth (Mandatory for Non-Individuals) ₹ as on (Not older than 1 year)

e*. Non-Individual Investors involved/providing any of the mentioned services Foreign Exchange / Money Changer Services Gaming/Gambling/Lottery/Casino Services Money Lending / Pawning None of the above

4. BANK ACCOUNT DETAILS - Mandatory [Refer Instruction Nos. 3 & 4]

Name of the Bank:

Core Banking A/c No. A/c. Type Pls. NRE CURRENT SAVINGS NRO Other

Branch Name: **Address:**

Bank Branch City: **State:** **Pin Code:**

MICR Code: Please attach a cancelled cheque OR a clear photo copy of a cheque **IFSC Code (Mandatory for Credit via NEFT/RTGS)**

Please Read All Instruments as given in KIM, to help you complete the Application Form Correctly.

CUJ/11/2024

5. JOINT APPLICANTS, IF ANY AND THEIR KYC DETAILS All fields marked as * are Mandatory

Mode of Holding: Anyone or Survivor Single Joint (Please note that the Default option is Anyone or Survivor)

2nd APPLICANT Mr. / Ms. / M/s. (Not Applicable in case of Minor Applicant) (Please write the name as per PAN Card) Gender Male Female Other

PAN Details Pls indicates if US Person or a resident for tax purpose / Resident of Canada Yes No* (*Default if not ✓)

CKYC ID No. (KIN) KYC Pls Proof Attached Date of Birth(Mandatory) (As per PAN Card) DDMMYYYY

Place of Birth Country of Birth Nationality:

a*. Occupation Details [Please(✓)] Private Sector Public Sector Government Service Student Professional Housewife
 Business Retired Agriculture Proprietorship Others (Please specify)

b*. Politically Exposed Person (PEP) Status I am PEP I am Related to PEP Not Applicable

c*. Gross Annual Income (₹) [Please(✓)] Below 1 Lakh 1-5 Lakhs 5-10 Lakhs 10-25 Lakhs >25 Lakhs > 1 Crore

d*. Net-worth ₹ _____ as on DDMMYYYY (Not older than 1 year)

Mode of Holding: Anyone or Survivor Single Joint (Please note that the Default option is Anyone or Survivor)

3rd APPLICANT Mr. / Ms. / M/s. (Not Applicable in case of Minor Applicant) (Please write the name as per PAN Card) Gender Male Female Other

PAN Details Pls indicates if US Person or a resident for tax purpose / Resident of Canada Yes No* (*Default if not ✓)

CKYC ID No. (KIN) KYC Pls Proof Attached Date of Birth(Mandatory) (As per PAN Card) DDMMYYYY

Place of Birth Country of Birth Nationality:

a*. Occupation Details [Please(✓)] Private Sector Public Sector Government Service Student Professional Housewife
 Business Retired Agriculture Proprietorship Others (Please specify)

b*. Politically Exposed Person (PEP) Status I am PEP I am Related to PEP Not Applicable

c*. Gross Annual Income (₹) [Please(✓)] Below 1 Lakh 1-5 Lakhs 5-10 Lakhs 10-25 Lakhs >25 Lakhs > 1 Crore

d*. Net-worth ₹ _____ as on DDMMYYYY (Not older than 1 year)

6. MAILING ADDRESS [Please provide your E-mail ID and Mobile Number to help us serve you better Refer Instructions 6]

Local Address of 1st Applicant

| | | |
|----------------------|----------------------|----------------------|
| City | State | Pin Code |
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

Tel. Off. Resi. Mobile

Mobile No specified above belongs to Self or Family, due to Investor being(Please tick any one option from below.)
 Spouse Guardian(for Minor Investment) Dependent Children Dependent Parents Dependent Siblings

E - Mail

^^Please Use Block Letters. Investors providing email ID would mandatorily receive all Communications, Statement of Accounts and Abridged Annual Report through e-mail only.Incase if physical copies are required kindly refer instruction no. 6(g)

Email address specified above belongs to Self or Family, due to Investor being(Please tick any one option from below.)
 Spouse Guardian(for Minor Investment) Dependent Children Dependent Parents Dependent Siblings

6a. Mandatory for NRI / FII Applicant [Please provide Full Address. P. O. Box No. may not be sufficient. For Overseas Investors, Indian Address is preferred]

Overseas Correspondence Address

7. INVESTMENT AND PAYMENT DETAILS (For complete information on Investment Details please Refer to Instructions No. 6.)

Scheme - MIRAE ASSET NIFTY 200 ALPHA 30 ETF Regular Plan Growth (Default) IDCW Payout
 Direct Plan IDCW Reinvestment

*Income Distribution cum Capital Withdrawal.

Payment Type [Please (✓)] Self (Non-Third Party Payment) Third Party Payment (Please attach 'Third Party Payment Declaration Form')

Payment Mode [Please (✓)] Cheque/DD OTM(One Time Mandate) RTGS/NEFT Core Banking A/c No.

| Cheque / DD / UMRN No. / UTR No. & Date | Amount of Cheque / DD / RTGS / NEFT in figures (Rs.) | DD Charges, if any | Net Purchase Amount | Drawn on Bank / Branch | Pay-In Bank A/c No. (For Cheque Only) |
|---|--|----------------------|----------------------|------------------------|---------------------------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

8. DEMAT ACCOUNT: Mandatory for units in Demat Mode -Please Ensure the sequence of names as mentioned under sec-3 matches as per the Depository Details.

| National Securities Depository Limited (NSDL) | Central Depository Services (India) Limited (CDSL) |
|--|--|
| DP Name | DP Name |
| DP ID <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Benef. A/C No. <input type="text"/> | 16 Digit A/C No. <input type="text"/> |

Enclosures - Please (✓) Client Masters List (CML) Transaction cum Holding Statement Delivery Instruction Slip (DIS)

9. NOMINATION DETAILS MANDATORY [Minor / HUF / POA Holder / Non Individuals cannot Nominate - Refer Nomination Instruction No. 20]

PLEASE REGISTER MY/OUR NOMINEE AS PER BELOW DETAILS OR I/WE DO NOT WISH TO NOMINATE

| No. | Nominee(s) Name | Date of Birth (in case of Minor) | Name of the Guardian (in case of Minor) | Relationship | % of Share | Signature of Nominee / Guardian (Preferred but not Mandatory) |
|-----|----------------------|----------------------------------|---|----------------------|----------------------|---|
| 1 | <input type="text"/> | DD/MM/YYYY | <input type="text"/> | <input type="text"/> | <input type="text"/> | 1 2 3 |
| 2 | <input type="text"/> | DD/MM/YYYY | <input type="text"/> | <input type="text"/> | <input type="text"/> | |
| 3 | <input type="text"/> | DD/MM/YYYY | <input type="text"/> | <input type="text"/> | <input type="text"/> | |

I / We hereby confirm that I / We do not wish to appoint any nominee(s) for my mutual fund units held in my / our mutual fund folio and understand the issues involved in non appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents issued by Court or other such competent authority, based on the value of assets held in the mutual fund folio.

| | | |
|--|--|--|
| Signature of 1 st Applicant / Guardian / Auth. Signatory / PoA / Karta (AS IN BANK RECORDS) | Signature of 2 nd Applicant / Guardian / Auth. Signatory / PoA (AS IN BANK RECORDS) | Signature of 3 rd Applicant / Guardian / Auth. Signatory / PoA (AS IN BANK RECORDS) |
|--|--|--|

FOR NON-INDIVIDUALS ONLY

10. FATCA & CRS DETAILS (Please consult your professional tax advisor for further guidance on FATCA & CRS classification)

PART A To be filled by Financial Institutions or Direct Reporting Non Financial Entity (NFEs)

We are a, Financial institution or Direct reporting NFE [Please tick (✓)]
GIIN
Name of sponsoring entity:
GIIN not available [Please tick (✓)] Applied for Not required to apply for - please specify 2 digits sub-category Not obtained - Non-participating FI

PART B (please fill only one as appropriate "to be filled by NFEs other than Direct Reporting NFEs")

1 Is the Entity a publicly traded company (that is, a company whose shares are regularly traded on an established securities market)
2 Is the Entity a related entity of a publicly traded company (a company whose shares are regularly traded on an established securities market)
3 Is the Entity an active NFE
4 Is the Entity an Passive NFE

For details refer instruction no. 15.

If passive NFE, please provide below additional details. (Please attach additional sheets if necessary). Also provide below mandatory details if the UBO does not have a PAN. (Refer Instruction No. 16)

PAN / Any other Identification Number (PAN, Aadhaar, Passport, Election ID, Govt. ID, Driving Licence NREGA Job Card, Others)
City of Birth - Country of Birth
Occupation Type: Service, Business, Others
Nationality:
Father's Name: Mandatory if PAN is not available
DOB: Date of Birth
Gender: Male, Female, Other

Additional details to be filled by controlling persons with tax residency/permanent residency/citizenship/Green Card in any country other than India.

* To include US, where controlling person is a US citizen or green card holder
% In case Tax Identification Number is not available, kindly provide functional equivalent

11 DECLARATION FOR ULTIMATE BENEFICIAL OWNERSHIP [UBO] (Refer instruction No. 17)*

*This declaration is not needed for Companies that are listed on any recognized stock exchange or is a Subsidiary of such Listed Company or is Controlled by such Listed Company. Please list below the details of controlling person(s), confirming ALL countries of tax residency / permanent residency / citizenship and ALL Tax Identification Numbers for EACH controlling person(s). Owner-documented FFI's should provide FFI Owner Reporting Statement and Auditor's Letter with required details as mentioned in Form W8 BENE

[] Our company is a Listed Company on a recognized stock exchange in India / Subsidiary of a or Controlled by a Listed Company [If this category is selected, no need to provide UBO details].

Name of the Stock Exchange where it is listed. Security ISIN

Name of the Listed Company (applicable if the investor is subsidiary/associate):

[] Unlisted Company [] Partnership Firm / LLP [] Unincorporated association / body of individuals [] Public Charitable Trust [] Private Trust [] Religious Trust

[] Trust created by a Will. [] Others [please specify]

11a. Ultimate Beneficiary Owner (UBO) / Controlling Person(s) / Senior Managing Official details.

Does your company/entity have any individual person(s) who holds direct / indirect controlling ownership above the prescribed threshold limit? # [] Yes [] No

If 'YES' - We hereby declare that the following individual person holds directly / indirectly controlling ownership in our entity above the prescribed threshold limit. Details of such individual(s) are given below.

If 'NO' - declare that no individual person (directly / indirectly) holds controlling ownership in our entity above the prescribed threshold limit. Details of the individual who holds the position of Senior Managing Official (SMO) are provided below.

Application No.:

Cheque/DD should be Drawn in favour of MIRAE ASSET NIFTY 200 ALPHA 30 ETF

| | UBO-1 / Senior Managing Official (SMO) | UBO-2 | UBO-3 |
|---|---|---|---|
| Name of the UBO / SMO#. | | | |
| UBO / SMO PAN#. For Foreign National, TIN to be provided] | | | |
| UBO / SMO Country of Tax Residency# | | | |
| UBO / SMO Taxpayer Identification Number / Equivalent ID Number#. | | | |
| UBO / SMO Identity Type | | | |
| UBO / SMO Place & Country of Birth# | Place of Birth _____ Country of Birth _____ | Place of Birth _____ Country of Birth _____ | Place of Birth _____ Country of Birth _____ |
| UBO / SMO Nationality | | | |
| UBO / SMO Date of Birth [dd-mmm-yyyy] # | | | |
| UBO / SMO PEP# | I am PEP. <input type="checkbox"/> Related to PEP. <input type="checkbox"/> Not a PEP. <input type="checkbox"/> | I am PEP. <input type="checkbox"/> Related to PEP. <input type="checkbox"/> Not a PEP. <input type="checkbox"/> | I am PEP. <input type="checkbox"/> Related to PEP. <input type="checkbox"/> Not a PEP. <input type="checkbox"/> |
| UBO / SMO Address Type | Residence <input type="checkbox"/> Business <input type="checkbox"/> Registered Office <input type="checkbox"/> | Residence <input type="checkbox"/> Business <input type="checkbox"/> Registered Office <input type="checkbox"/> | Residence <input type="checkbox"/> Business <input type="checkbox"/> Registered Office <input type="checkbox"/> |
| UBO / SMO Occupation | Public Service <input type="checkbox"/> Private Service <input type="checkbox"/> Business <input type="checkbox"/> Others <input type="checkbox"/> | Public Service <input type="checkbox"/> Private Service <input type="checkbox"/> Business <input type="checkbox"/> Others <input type="checkbox"/> | Public Service <input type="checkbox"/> Private Service <input type="checkbox"/> Business <input type="checkbox"/> Others <input type="checkbox"/> |
| SMO Designation# | | | |
| UBO / SMO KYC Complied**. If not complied, please complete KYC process independently and then submit the proof. | Please attach the KYC acknowledgement. | Please attach the KYC acknowledgement. | Please attach the KYC acknowledgement. |

Mandatory column.

** In case of Foreign Nationals, who are not KYC complied, they need to attach the ID proof in English along with the Nationality proof, Address proof again in English. If the documentary proof is in Foreign Language, it should be translated in English and should be attested by Indian Embassy of that country.

Note: If the given columns are not sufficient, required information in the given format can be enclosed as additional sheet(s) duly signed by Authorized Signatory.

Participating Mutual Fund(s) / RTA may call for additional information/documentation wherever required or if the given information is not clear / incomplete / correct and valid declaration should be submitted again with all the required information.

Instructions

As per PMLA guidelines and relevant SEBI circulars issued from time to time, non-individuals and trusts are required to provide details of controlling persons [CP] / ultimate beneficiary owner [UBO] and submit appropriate proof of identity of such CPs/UBOs. The beneficial owner has been defined in the circular as the natural person or persons, who ultimately own, control or influence a client and/or persons on whose behalf a transaction is being conducted and includes a person who exercises ultimate effective control over a legal person or arrangement.

A. For Investors other than individuals or trusts:

(i) The identity of the natural person, who, whether acting alone or together, or through one or more juridical person, exercises control through ownership or who ultimately has a controlling ownership interest. Controlling ownership interest means ownership or entitlement to:

- more than 10% of shares or capital or profits of the juridical person, where the juridical person is a company.

- more than 10% of the capital or profits of the juridical person, where the juridical person is a partnership or who exercises control through other means."

For the purpose of this clause, "Control" shall include the right to control the management or policy decision.

- more than 15% of the property or capital or profits of the juridical person, where the juridical person is an unincorporated association or body of individuals.

(ii) In cases where there exists doubt under clause (i) above as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exerts control through ownership interests, the identity of the natural person exercising control over the juridical person through other means like through voting rights, agreement, arrangements or in any other manner.

(iii) Where no natural person is identified under clauses (i) or (ii) above, the identity of the relevant natural person who holds the position of senior managing official.

B. For Investors which is a trust:

The identity of the settler of the trust, the trustee, the protector, the beneficiaries with 10% or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.

C. Exemption in case of listed companies / foreign investors

The client or the owner of the controlling interest is a company listed on a stock exchange or is a majority-owned subsidiary of such a company, there is no need for identification and verification of the identity of any shareholder or beneficial owner of such companies and hence exempted from UBO declaration provided other requisite information is provided. Intermediaries dealing with foreign investors' viz., Foreign Institutional Investors, Sub Accounts and Qualified Foreign Investors, may be guided by the clarifications issued vide SEBI circular CIR/MIRSD/11/2012 dated September 5, 2012 and other circulars issued from time to time, for the purpose of identification of beneficial ownership of the client.

D. KYC requirements

Beneficial Owner(s) / Senior Managing Official (SMO) is/are required to comply with the prescribed KYC process as stipulated by SEBI from time to time with any one of the KRA & submit the same to AMC. KYC acknowledgement proof is to be submitted for all the UBO(s) / SMO(s).

In case of Foreign Nationals, who are not KYC complied, they need to attach the ID proof in English along with the Nationality proof, Address proof again in English. If the documentary proof is in Foreign Language, it should be translated in English and should be attested by Indian Embassy of that country.

FOR INDIVIDUALS: Please indicate all countries in which you are resident for tax purposes and the associated Tax Reference Numbers below.

FOR NON-INDIVIDUALS: Is the "Entity" a tax resident of any country other than India? Yes No

(If Yes, please provide country lies in which the entity is a resident for tax purpose and the associated Tax Identification No. below)

| 1 st Applicant (Sole / Guardian / Non-Individual) | | 2 nd Applicant | | 3 rd Applicant | |
|--|--|--|--|--|--|
| Do you have any non-Indian Country(ies) of Birth / Citizenship / Nationality and Tax Residency | <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you have any non-Indian Country(ies) of Birth / Citizenship / Nationality and Tax Residency | <input type="checkbox"/> Yes <input type="checkbox"/> No | Do you have any non-Indian Country(ies) of Birth / Citizenship / Nationality and Tax Residency | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Country of Birth / Incorporation | | Country of Birth | | Country of Birth | |
| Country Citizenship / Nationality | | Country Citizenship / Nationality | | Country Citizenship / Nationality | |
| Are you a US specified person? | <input type="checkbox"/> Yes <input type="checkbox"/> No Please provide Tax Payer Id. _____ | Are you a US specified person? | <input type="checkbox"/> Yes <input type="checkbox"/> No Please provide Tax Payer Id. _____ | Are you a US specified person? | <input type="checkbox"/> Yes <input type="checkbox"/> No Please provide Tax Payer Id. _____ |

For non-Individual investor, in case your country of incorporation / Tax residence is US, but you are not a specified US person then please mention exemption code _____ Refer instruction 15(e)

| Individual or Non-Individual investors fill this section if ticked Yes above. | | | Individual investor have to fill in below details in case of joint applicants | | | | | |
|--|----------|--|---|----------|--|-------------------------|----------|--|
| Tax Residency Status: 1 | Country: | | Tax Residency Status: 1 | Country: | | Tax Residency Status: 1 | Country: | |
| | No.: | | | No.: | | | No.: | |
| | Type: | | | Type: | | | Type: | |
| Tax Residency Status: 2 | Country: | | Tax Residency Status: 2 | Country: | | Tax Residency Status: 2 | Country: | |
| | No.: | | | No.: | | | No.: | |
| | Type: | | | Type: | | | Type: | |
| Tax Residency Status: 3 | Country: | | Tax Residency Status: 3 | Country: | | Tax Residency Status: 3 | Country: | |
| | No.: | | | No.: | | | No.: | |
| | Type: | | | Type: | | | Type: | |
| Address Type _____ | | | Address Type _____ | | | Address Type _____ | | |
| (Address Type: Residential or Business (default) Residential Business Registered Office) (For address mentioned in form I existing address appearing in folio) | | | | | | | | |

In case of applications with POA, the POA holder should fill separate form to provide the above details mandatorily.

13 . DECLARATION AND SIGNATURES / THUMB IMPRESSION OF APPLICANT(S) [Refer Instructions 2(f) of KIM]

To The Trustees, Mirae Asset Mutual Fund (The Fund) – (A) Having read and understood the contents of the SID of the Scheme applied for (Including the scheme(s) available during the New Fund Offer period); I/We hereby apply for units of the said such scheme and agree to abide by the terms, conditions, rules and regulations governing the scheme. (B) I/We hereby declare that the amount invested in the scheme is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any provisions of the Income Tax Act, Anti Money Laundering Laws or any other applicable laws enacted by the Government of India from time to time. (C) Signature of the nominee acknowledging receipts of my/our credit will constitute full discharge of liabilities of Mirae Asset Mutual Fund. (D) The information given in / with this application form is true and correct and further agrees to furnish additional information sought by Mirae Asset Investment Managers (India) Private Limited (AMC) / Fund and undertake to update the information/details with the AMC / Fund/Registrars and Transfer Agent (RTA) from time to time. I/We hereby confirm that the AMC/Fund shall have the right to share my information and other details with the regulatory and government authorities as and when needed. I/We will indemnify the Fund, AMC, Trustee, RTA and other intermediaries in case of any dispute regarding the eligibility, validity and authorization of my/our transactions. (E) I/We further declare that "The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. (F) I/We hereby confirm that I/We have not been offered/communicated any indicative portfolio and/ or any indicative yield by the Fund/AMC/its distributor for this investment. I/We have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. (G) Applicable to Investors availing the online facility: I/We have read, understood and shall be bound by the terms & conditions of the PIN agreement available on the AMC website for transacting online. (H) RIA: I/We hereby agree to consent the AMC to share my transaction details to the registered investment advisor (RIA) through the registrar or otherwise. (I) Applicable to Foreign Resident's Residing in India:- I/We confirm that I/We satisfy the Residency test as prescribed under FEMA provisions. I/We further declare that I/We am/are "Person Resident in India" and are allowed to invest into the Scheme as per the said FEMA regulations and other applicable laws and regulations. (J) I / We confirm that I am / We are not United States person(s) under the laws of United States or resident(s) of Canada. In case of change to this status, I / We shall notify the AMC, in which event the AMC reserves the right to redeem my / our investments in the Scheme(s). (K) FATCA/CRS Certification: I / We have understood the information requirements of this Form (read along with the FATCA& CRS Instructions) and hereby confirm that the information provided by me / us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA& CRS Terms and Conditions and hereby accept the same. In case the above information is not provided, it will be presumed that applicant is the ultimate beneficial owner, with no declaration to submit. In such case, the concerned SEBI registered intermediary reserves the right to reject the application or reverse the allotment of units, if subsequently it is found that applicant has concealed the facts of beneficial ownership. I/We also undertake to keep you informed in writing about any changes/modification to the above information in future & also undertake to provide any other additional information as may be required at your end. (L) Aadhaar: I/We hereby voluntarily submit Aadhaar card to the Fund/AMC for updating the same in my folio.

| | | |
|--|--|--|
| Sign of 1 st Applicant / Guardian / Authorised Signatory / PoA | Sign of 2 nd Applicant / Guardian / Authorised Signatory / PoA | Sign of 3 rd Applicant / Guardian / Authorised Signatory / PoA |
|--|--|--|

ACKNOWLEDGMENT SLIP

For Lumpsum 'OR' SIP

Received Application from Mr. / Ms. / M/s. _____ as per details below:

| Scheme Name and Plan | Payment Details | Date & Stamp of Collection Centre / ISC |
|------------------------------------|--|---|
| MIRAE ASSET NIFTY 200 ALPHA 30 ETF | Amount (Rs) _____ Cheque/ DD No.: _____ Dated _____ Bank & Branch _____ | |

Cheque / DD is subject to realisation

CU11/2024

Declaration Form of Non-Profit Organization (NPO)

(Mandatory for Trusts/Society)



| | | | | | | | | | | |
|---------------|--|--|--|--|--|--|--|--|--|--|
| Investor Name | | | | | | | | | | |
| PAN | | | | | | | | | | |

I/We hereby confirm that above stated entity / organization is falling under “**Non-profit Organization**” [NPO] which has been constituted for religious or charitable purpose referred to in clause (15) of section 2 of the Income-tax Act, 1961 (43 of 1961), and is registered as a trust or a society under the Societies Registration Act, 1860 (21 of 1860) or any similar State legislation or a Company registered under the section 8 of the companies Act, 2013 (18 of 2013).

Enclosed relevant documentary proof evidencing the above definition.

We further confirm that we have registered with DARPAN Portal of NITI Aayog as NPO and registration details are as follows:

| | |
|--------------------------------------|--|
| Registration Number of DARPAN Portal | |
|--------------------------------------|--|

If not, please register immediately and confirm with the above information. In absence of receipt of the DARPAN portal registration details, MF/AMC/RTA will be required to register your entity on the said portal and / or report to the relevant authorities as applicable.

I/We hereby confirm that the above stated entity / organization is **NOT** falling under Non-profit organization as defined above or in PMLA Act/Rules thereof.

I/We acknowledge and confirm that the information provided above is true and correct to the best of my/our knowledge and belief. In case any of the above specified information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/We may be liable for it for any fines or consequences as required under the respective statutory requirements and authorize you to deduct such fines/charges under intimation to me/us or collect such fines/charges in any other manner as might be applicable. I/We hereby authorize you [RTA/Fund/AMC/Other participating entities] to disclose, share, rely, remit in any form, mode or manner, all / any of the information provided by me, including all changes, updates to such information as and when provided by me to any of the Mutual Fund, its Sponsor, Asset Management Company, trustees, their employees / RTAs ('the Authorized Parties') or any Indian or foreign governmental or statutory or judicial authorities / agencies including to the Financial Intelligence Unit-India (FIU-IND), the tax / revenue authorities in India or outside India wherever it is legally required and other investigation agencies without any obligation of advising me/us of the same. Further, I/We authorize to share the given information to other SEBI Registered Intermediaries or any other statutory authorities to facilitate single submission / update & for regulatory purposes. I/We also undertake to keep you informed in writing about any changes / modification to the above information in future within 30 days of such changes and undertake to provide any other additional information as may be required at your / Fund's end or by domestic or overseas regulators/ tax authorities.

Signature with relevant seal:

| | | |
|----------------------|----------------------|----------------------|
| Authorized Signatory | Authorized Signatory | Authorized Signatory |
|----------------------|----------------------|----------------------|

Place: _____

Date: ____ / ____ / ____

INSTRUCTIONS

14. All Investors including non-individual investors, shall be required to submit a mandatory declaration form along with the investment request. The indicia are to identify a US Person as defined under the Laws of the United States of America. The absence of completed documentations may prevent us from accepting the investment and may require us to redeem existing investments in case the same is mandated by the regulatory authorities.

The identification of US person will be based on one or more of the following US indicia: - Identification of the investor as US citizen or resident (1) US is the place of birth or country of incorporation (2) Having US telephone number (3) Having any residence / mailing address / C/o address / hold mail address / PO Box address in the US (4) Having Standing instruction to transfer funds to an account maintained in USA (5) Being POA holder based out of US or having US residence / citizenship (6) Paying tax in the US (7) Having Identification Number or any identification that indicates US residence / citizenship (8) Having US beneficial owners / shareholders (9) The Director / Promotor / Authorised signatory / POA holder of non-individual investor is based out of US or holds US residence / citizenship.

15. Details under FATCA & CRS

As a part of regulatory process, the AMC may seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders and will report to tax authorities / appointed agencies/institutions such as withholding agents should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

The investor may receive more than one request for information if you have multiple relationships with the AMC or its group entities. Kindly respond to all our requests, even if you have already supplied any previously requested information. For any queries about your tax residency, kindly contact your tax advisor. If you are a US citizen or resident or greencard holder, please include United States in the foreign country information field along with your US Tax Identification Number.

#It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form.

Financial Institution (FI): The term FI means any financial institution that is a Depository Institution, Custodial Institution, Investment Entity or Specified Insurance company, as defined under FATCA Guidelines.

Non-Financial Entity (NFE): Types of NFEs that are regarded as excluded NFE are:

- Publicly traded company (listed company): A company is publicly traded if its stock are regularly traded on one or more established securities markets (Established securities market means an exchange that is officially recognized and supervised by a governmental authority in which the securities market is located and that has a meaningful annual value of shares traded on the exchange).
- Related entity of a publicly traded company: The NFE is a related entity of an entity of which is regularly traded on an established securities market.
- Active NFE : (is any one of the following):

| Code | Sub-category |
|------|---|
| 01 | Less than 50 percent of the NFE's gross income for the preceding financial year is passive income and less than 50 percent of the assets held by the NFE during the preceding financial year are assets that produce or are held for the production of passive income; |
| 02 | The NFE is a Governmental Entity, an International Organization, a Central Bank, or an entity wholly owned by one or more of the foregoing; |
| 03 | Substantially all of the activities of the NFE consist of holding (in whole or in part) the outstanding stock of, or providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution, except that an entity shall not qualify for this status if the entity functions as an investment fund, such as a private equity fund, venture capital fund, leveraged buyout fund, or any investment vehicle whose purpose is to acquire or fund companies and then hold interests in those companies as capital assets for investment purposes; |
| 04 | The NFE is not yet operating a business and has no prior operating history, but is investing capital into assets with the intent to operate a business other than that of a Financial Institution, provided that the NFE shall not qualify for this exception after the date that is 24 months after the date of the initial organization of the NFE; |
| 05 | The NFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganizing with the intent to continue or recommence operations in a business other than that of a Financial Institution; |
| 06 | The NFE primarily engages in financing and hedging transactions with, or for, Related Entities that are not Financial Institutions, and does not provide financing or hedging services to any Entity that is not a Related Entity, provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution; |
| 07 | Any NFE that fulfills all of the following requirements: (1) It is established and operated in India exclusively for religious, charitable, scientific, artistic, cultural, athletic, or educational purposes; or it is established and operated in India and it is a professional organization, business league, chamber of commerce, labor organization, agricultural or horticultural organization, civic league or an organization operated exclusively for the promotion of social welfare; (2) It is exempt from income tax in India; (3) It has no shareholders or members who have a proprietary or beneficial interest in its income or assets; The applicable laws of the NFE's country or territory of residence or the NFE's formation documents do not permit any income or assets of the NFE to be distributed to, or applied for the benefit of, a private person or non-charitable Entity other than pursuant to the conduct of the NFE's charitable activities, or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the NFE has purchased; and The applicable laws of the NFE's country or territory of residence or the NFE's formation documents require that, upon the NFE's liquidation or dissolution, all of its assets be distributed to a governmental entity or other non-profit organization, or escheat to the government of the NFE's country or territory of residence or any political subdivision thereof. Explanation: For the purpose of this sub-clause, the following shall be treated as fulfilling the criteria provided in the said sub-clause, namely:- (1) an Investor Protection Fund referred to in clause (23EA); (2) a Credit Guarantee Fund Trust for Small Industries referred to in clause 23EB; and (3) an Investor Protection Fund referred to in clause (23EC), of section 10 of the Act; |
| 08 | The stock of the entity is regularly traded on an established securities market or the non financial entity is a related entity of the entity, the stock of which is regularly traded on an established securities market. |

d. Document Type: Please mention the Code or Document as: "A" Passport; "B" Election ID Card; "C" PAN CARD; "D" Driving License; "E" NREGA Job Card.

e. Exemption code for U.S. person (Refer 114F(9) of Income Tax Rules, 1962 for details.

(i) An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37). (ii) The United States or any of its agencies or instrumentalities. (iii) A state, the District of Columbia, a possession of the United States or any of their political subdivision or instrumentalities. (iv) A corporation the stock of which is regularly traded on one or more established securities markets, as described in Reg. section 1.1472-1(c)(1)(i). (v) A corporation that is a member of the same expanded affiliated group as a corporation described in Reg. section 1.1472-1(c)(1)(i). (vi) A dealer in securities, commodities, or derivative financial instruments (including national principal contracts, futures, forwards and options) that is registered as such under the laws of the United States or any state. (vii) A real estate investment trust. (viii) A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the investment company act of 1940. (ix) A common trust fund as defined in section 584(a). (x) A bank as defined in section 581. (xi) A broker.

(xii) A trust exempt from tax under section 664 or described in section 4947(a)(1). (xiii) A tax exempt trust under a section 403(b) plan or section 457(g) plan.

Passive income includes: Payout of Income Distribution cum capital withdrawal options; Interest; Income equivalent to interest, Rents and royalties, other than rents and royalties derived in the active conduct of a business conducted, at least in part, by employees of the NFE; Annuities; excess of gains over losses from the sale or exchange of financial assets that gives rise to passive income; excess of gains over losses from transactions (including futures, forwards, options and similar transactions) in any financial assets; excess of foreign currency gains over foreign currency losses; Net income from swaps; Amounts received under cash value insurance contracts. (But passive income will not include, in case of a non-financial entity that regularly acts as a dealer in financial assets, any income from any transaction entered into in the ordinary course of such dealer's business as such a dealer.)

Passive NFE means: any non-financial entity which is not an active non-financial entity including a publicly traded corporation or related entity of a publicly traded company; or an investment entity defined in clause (b) of these instructions with a withholding foreign partnership or withholding foreign trust; (Note: Foreign persons having controlling interest in a passive NFE are liable to be reported for tax information compliance purposes).

Direct reporting NFE means: a NFE that elects to report information about its direct or indirect substantial U.S. owners to the IRS.

Owner documented FFI: An FFI meets the following requirements: The FFI is an FFI solely because it is an investment entity; The FFI is not owned by or related to any FFI that is a depository institution, custodial institution, or specified insurance company; The FFI does not maintain a financial account for any non participating FFI; The FFI provides the designated withholding agent with all of the documentation and agrees to notify the withholding agent if there is a change in circumstances; and The designated withholding agent agrees to report to the IRS (or, in the case of a reporting Model 1 IGA, to the relevant foreign government or agency thereof) all of the information described in or (as appropriate) with respect to any specified U.S. persons and (2). Notwithstanding the previous sentence, the designated withholding agent is not required to report information with respect to an indirect owner of the FFI that

holds its interest through a participating FFI, a deemed compliant FFI (other than an owner-documented FFI), an entity that is a U.S. person, an exempt beneficial owner, or an excepted NFE.

16. With effect from January 1, 2014, as per the US Securities Act of 1933, United States Person (U.S. Person), corporations and other entities organized under the applicable laws of the United States (U.S.) and Residents of Canada as defined under the applicable laws of Canada should not invest in units of any of the Schemes of the Fund and should note the following:

- No fresh purchases / additional purchases/switches in any Schemes of the Fund would be allowed. However, existing Unit Holder(s) will be allowed to redeem their units from the Schemes of the Fund. If an existing Unit Holder(s) subsequently becomes a U.S. Person or Resident of Canada, then such Unit Holder(s) will not be able to purchase any additional Units in any of the Scheme of the Fund.

- For transaction from Stock Exchange platform, while transferring units from the broker account to investor account, if the investor has U.S./Canadian address then the transactions would be rejected.

- In case the AMC/MAMF subsequently identifies that the subscription amount is received from U.S. Person(s) or Resident(s) of Canada, in that case the AMC/Fund at its discretion shall redeem all the units held by such person from the Scheme of the Fund at applicable Net Asset Value.

17. Ultimate Beneficial Owner (UBO)

Investors (other than Individuals) are required to provide details of UBO(s) and submit POI (viz. PAN with photograph or any other acceptable POI prescribed in common KYC form) of UBO(s). Non-individual applicants/investors are mandated to provide the details on UBO(s)' by filling up the declaration form for UBO. Providing information about beneficial ownership will be applicable to the subscriptions received from all categories of investors except Individuals and a Company listed on a stock exchange or is a majority owned subsidiary of such a Company. In case of any change in the beneficial ownership, the investor should immediately intimate AMC / its Registrar / KRA, as may be applicable, about such changes. Please contact the nearest ISC of MAMF or log on to our website www.miraassetmf.co.in for the Declaration Form.

A Ultimate Beneficial Owner means:

I. For Investor other than Trust: A 'Natural Person', who, whether acting alone or together, or through one or more juridical person, exercises control through ownership or who ultimately has a controlling ownership interest.

Controlling ownership interest means ownership of / entitlements to: (i) more than 10% of shares or capital or profits of the juridical person, where the juridical person is a company; (ii) more than 15% of the capital or profits of the juridical person, where the juridical person is a partnership; or (iii) more than 15% of the property or capital or profits of the juridical person, where the juridical person is an unincorporated association or body of individuals.

In cases where there exists doubt as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exerts control through ownership interests, the identity details should be provided of the natural person who is exercising control over the juridical person through other means (i.e. control exercised through voting rights, agreement, arrangements or in any other manner). However, where no natural person is identified, the identity of the relevant

natural person who holds the position of senior managing official should be provided.

ii. For Trust: The settlor of the trust, the trustees, the protector, the beneficiaries with 10% or more of interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.

B Applicability for foreign investors: The identification of beneficial ownership in case of Foreign Institutional Investors (FIIs), their sub-accounts and Multilateral Funding Agencies / Bodies Corporate incorporated outside India with the permission of Government of India / Reserve Bank of India may be guided by the clarifications issued vide SEBI circular CIR/MIRSD/11/2012 dated September 5, 2012.

C UBO Code Description: UBO-1: Controlling ownership interest of more than 10% of shares or capital or profits of the juridical person [Investor], where the juridical person is a company. UBO-2: Controlling ownership interest of more than 15% of the capital or profits of the juridical person [Investor], where the juridical person is a partnership. UBO-3: Controlling ownership interest of more than 15% of the property or capital or profits of the juridical person [Investor], where the juridical person is an unincorporated association or body of individuals. UBO-4: Natural person exercising control over the juridical person through other means exercised through voting rights, agreement, arrangements or in any other manner [In cases where there exists doubt under UBO-1 to UBO-3 above as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exerts control through ownership interests]. UBO-5: Natural person who holds the position of senior managing official [In case no natural person cannot be identified as above]. UBO-6: The settlor(s) of the trust. UBO-7: Trustee(s) of the Trust. UBO-8: The Protector(s) of the Trust [if applicable]. UBO-9: The beneficiaries with 10% or more interest in the trust if they are natural person(s). UBO-10: Natural person(s) exercising ultimate effective control over the Trust through a chain of control or ownership.

D. PAN and KYC of all the beneficiaries of UBO is mandatory to accept the transaction

18. Investors may please note that the primary holders own email address and mobile number should be provided for speed and ease of communication in a convenient and cost effective manner, and to help prevent fraudulent transactions.

In case of any change in the information such as address, telephone number, citizenship, etc., investors are requested to bring this to the notice of the fund and submit the FATCA declaration form (available on www.miraassetmf.co.in).

19. LEI (Legal Entity Identifier) Code : The Legal Entity Identifier (LEI) is a global reference number that uniquely identifies every legal entity or structure that is party to a financial transaction, in any jurisdiction. The Reserve Bank of India has mandated the LEI Number for all payment transactions of value 50 crore and above undertaken by entities (non-individuals) for Real Time Gross Settlement (RTGS) and National Electronic Funds Transfer (NEFT).