

KEY INFORMATION MEMORANDUM

Mirae Asset BSE Sensex ETF

(Formerly known as Mirae Asset S&P BSE Sensex ETF)
(An open-ended scheme replicating/tracking BSE Sensex Total Return Index)

NSE Symbol: SENSEXETF BSE Scrip Code: 543999

PRODUCT LABELLING

Mirae Asset BSE Sensex ETF is suitable for investors who are seeking*

- Returns that commensurate with performance of BSE Sensex Total
 Return Index. subject to tracking error over long term.
- Investments in equity securities covered by BSE Sensex Total Return Index

^{*}Investors should consult their financial advisors if they are not clear about the suitability of the product.





The above riskometer is as on October 31, 2024 for latest riskometer, investors may refer to the Monthly Portfolios disclosed on the website of the Fund viz. www.miraeassetmf.co.in

Continuous Offer for units at NAV based prices.

The units of the Scheme are listed on the National Stock Exchange of India Ltd. (NSE) and BSE Limited (BSE). All investors including Market Makers and Large Investors can subscribe (buy) / redeem (sell) units on a continuous basis on the NSE/BSE on which the Units are listed during the trading hours on all the trading days. In addition, Market Makers can directly subscribe to / redeem units of the Scheme on all Business Days with the Fund in 'Creation Unit Size' at NAV based prices on an ongoing basis. Large Investors can transact directly with the Fund for an amount greater than INR 25 crores.

Name of Mutual Fund: Mirae Asset Mutual Fund

Name of Asset Management Company: Mirae Asset Investment Managers (India) Private Limited CIN: U65990MH2019PTC324625

Name of Trustee Company: Mirae Asset Trustee Company Private Limited CIN: U65191MH2007FTC170231

Registered & Corporate Office:

Unit No.606, Windsor Building, Off. C.S.T Road, Kalina, Santacruz (East), Mumbai – 400098

Tel. No.: 022-678 00 300 Fax No.: 022- 6725 3940 - 47

Website: www.miraeassetmf.co.in E-mail: miraeasset@miraeassetmf.co.in

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.miraeassetmf.co.in

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

This Key Information Memorandum is dated November 30, 2024



The investment objective of the scheme is to generate returns, before expenses, that are commensurate with the performance of the BSE Sensex Total Return Index, subject to tracking error. There is no assurance or guarantee that the investment objective of the scheme would be achieved.

Asset Allocation Pattern of the scheme

Under normal circumstances, the asset allocation will be as follows:

	ndicative allocations % of total assets)		
	Minimum	Maximum	
Securities included in the BSE Sensex Index	95%	100%	
Money market instruments / debt securities, Instruments and/or units of debt/liquid schemes of domestic Mutual Funds.		5%	

The Asset Allocation portion shall also include subscription and redemption cash flow which may be undeployed due to various reasons (dividend from underlying securities, rebalancing or balances for running cost of the scheme, residual amount due to execution on rounding off etc).

Subject to SEBI (MF) Regulations and in accordance with Clause 12.11 in SEBI Master Circular dated June 27, 2024 on Securities Lending Scheme, and framework for short selling and borrowing and lending of securities, the Scheme intends to engage in Stock Lending.

The Scheme shall adhere to the following limits should it engage in Stock Lending.

- (a) Not more than 20% of the net assets can generally be deployed in Stock Lending
- (b) Not more than 5% of the net assets can generally be deployed in Stock Lending to any single approved intermediary i.e. broker.

Exposure to equity derivatives of the index itself or its constituent stocks may be undertaken when equity shares are unavailable, insufficient or for rebalancing in case of corporate actions for a temporary period which shall not exceed 7 days. The exposure to derivatives will be rebalanced to align with the underlying index changes in weights or constituents. Index futures/options are meant to be an efficient way of buying/selling an index compared to buying/selling a portfolio of physical shares representing an index for ease of execution and settlement. It can help in reducing the Tracking Error in the Scheme. Index futures/options may avoid the need for trading in individual components of the index, which may not be possible at times, keeping in mind the circuit filter system and the liquidity in some of the individual stocks. Index futures/options can also be helpful in reducing the transaction costs and the processing costs on account of ease of execution of one trade compared to several trades of shares comprising the underlying index and will be easy to settle compared to physical portfolio of shares representing the underlying index. In case of investments in index futures/options, the risk/reward would be the same as investments in portfolio of shares representing an index. However, there may be a cost attached to buying an index future/option. The Scheme will not maintain any leveraged or trading positions. Exposure to such derivatives will be restricted to 20% of net assets of the scheme. The Scheme may invest in derivatives upto 20% of the net assets of the Scheme for non-hedging purposes.

The Scheme does not intend to undertake/ invest/ engage in

- ADR/ GDR / Foreign Securities
- Securitized Debt
- Structured obligation/Credit enhancements
- Repo in Corporate Debt Securities
- Short selling
- Credit default swaps



Unrated Debt instruments

Instruments having Special Features as defined under clause 12.2 of SEBI Master Circular dated June 27, 2024

- ReITs and InvITs
- Fund of Fund Schemes;

The cumulative gross exposure to equity, derivatives, debt instruments and money market instruments will not exceed 100% of the net assets of the scheme in accordance with Clause 12.24 of SEBI Master Circular dated June 27, 2024.

Cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure. SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities having residual maturity of less than 91 days.

In accordance with Clause 3.4 of SEBI Master Circular dated June 27, 2024, the underlying index shall comply with the portfolio concentration norms as prescribed.

Debt securities include, but are not limited to, Debt securities of the Government of India, State and Local Governments, Government Agencies, Statutory Bodies, Public Sector Undertakings, Public Sector Banks or Private Sector Banks or any other Banks, Financial Institutions, Development Financial Institutions, and Corporate Entities, collateralized debt securities or any other instruments as may be prevailing and permissible under the Regulations from time to time).

The Debt Securities (including money market instruments) referred to above could be fixed rate or floating rate, listed, unlisted, privately placed, unrated among others, as permitted by regulation.

Pending deployment of funds of a Scheme in securities in terms of investment objectives of the Scheme a mutual fund can invest the funds of the Scheme in short term deposits of scheduled commercial banks in terms of Clause 12.16 of SEBI Master Circular dated June 27, 2024.

Further, the Scheme may, for meeting liquidity requirements invest in units of money market/liquid schemes of Mirae Asset Mutual Fund and/or any other mutual fund provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund in accordance with Clause 4 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996. The AMC shall not charge any investment management fees with respect to such investment.

Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars)

Sl. no	Type of Instrument	Percentage of exposure	Circular references*
1.	Securities Lending	20%	Clause 12.11 of SEBI Master Circular dated June 27, 2024
2.	Equity Derivatives for non-hedging purposes	20%	
3.	Securitized Debt	0%	Clause 12.15 of SEBI Master Circular dated June 27, 2024
4.	Overseas Securities	0%	Clause 12.19 of SEBI Master Circular dated June 27, 2024
5.	Structured Obligations/Credit enhancements	0%	Clause 12.3 of SEBI Master Circular dated June 27, 2024



Nutual	Fund	

6.	Repo in Corporate Debt Securities	0%	Clause 12.18 of SEBI Master Circular dated June 27, 2024
7.	Credit default swaps	0%	Clause 12.28 of SEBI Master Circular dated June 27, 2024
8.	Debt Instruments having Special Features	0%	Clause 12.2 of SEBI Master Circular dated June 27, 2024
9.	ReITS and InVITS	0%	Clause 12.21 of SEBI Master Circular dated June 27, 2024
10.	Unrated Debt Instruments	0%	Clause 12.1.5 of SEBI Master Circular dated June 27, 2024
11.	Fund of Fund Schemes	0%	Clause 9A of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996

^{*}SEBI circular references (wherever applicable) in support of exposure limits of different types of asset classes in asset allocation shall be provided.

Rebalancing due to passive breach

In accordance with Clause 3.6.7 of SEBI Master Circular dated June 27, 2024 in case of change in constituents of the index due to periodic review, the portfolio of the Scheme shall be rebalanced within 7 calendar days. Any transactions undertaken in the scheme portfolio in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time

In the event of involuntary corporate action, the Scheme shall dispose the security not forming part of the underlying index within 7 Days from the date of allotment/ listing.

Rebalancing of deviation due to short term defensive consideration

In the event of the asset allocation falling outside the limits specified in the asset allocation table, the Fund Manager will rebalance the same within 7 days. However, at all times the portfolio will adhere to the overall investment objectives of the Scheme. Any alteration in the investment pattern will be for short-term defensive consideration as per Clause 1.14.1.2 of SEBI Master Circular dated June 27, 2024, the intention being at all times to protect the interests of the Unit Holders.

Tracking Error

The Scheme, in general, will hold all the securities that constitute the underlying Index in the same proportion as the index. Expectation is that, over a period of time, the tracking error of the Scheme relative to the performance of the Underlying Index will be relatively low. The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. Under normal market circumstances such tracking error is not expected to exceed 2% p.a. for daily 12 month rolling return. However, in case of events like, dividend received from underlying securities, and market volatility during rebalancing of the portfolio following the rebalancing of the Underlying Index, etc. or in abnormal market circumstances, the tracking error may exceed the above limits and the same shall be brought to the notice of Trustees with corrective actions taken by the AMC, if any. Since the Scheme is an exchange traded fund, it will endeavour that at no point of time the Scheme will deviate from the index.

Investment Strategy

The Mirae Asset BSE Sensex ETF will be managed passively with investments in stocks in the same proportion as in the BSE Sensex Index.

The investment strategy of the Scheme will be to invest in a basket of securities forming part of BSE Sensex Index in similar weight proportion.

The investment strategy would revolve around reducing the tracking error to the least



possible through regular rebalancing of the portfolio, considering the change in weights of stocks in the Index as well as the incremental collections/redemptions in the Scheme. A part of the funds may be invested in debt and money market instruments, to meet the liquidity requirements.

Subject to the Regulations and the applicable guidelines the Scheme may invest in the schemes of Mutual Funds. The investment strategy shall be in line with the asset allocation mentioned under "Part II - A: How will the Scheme allocate its assets?".

Though every endeavour will be made to achieve the objective of the Scheme, the AMC/Sponsors/Trustee does not guarantee that the investment objective of the Scheme will be achieved. No guaranteed returns are being offered under the Scheme.

For detailed derivative strategies, please refer to SAI.

Risk Profile of the Scheme

Standard Risk Factors:

- Investment in Mutual Fund units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal
- As the price / value / interest rate of the securities in which the Scheme invests
 fluctuates, the value of your investment in the scheme can go up or down depending
 on various factors and forces affecting capital markets and money markets.
- Past performance of the Sponsor/ AMC/ Mutual Fund does not guarantee the future performance of the Scheme.
- The name of the Scheme does not in any manner indicate its quality or its future prospects and returns.
- The Sponsor is not responsible or liable for any loss resulting from the operation of the Scheme beyond the initial contribution of Rs. 1 lakh made by it towards setting up the Fund.
- The present scheme is not a guaranteed or assured return scheme.
- Risk Factors associated with Exchange Traded Schemes

The Scheme is subject to the specific risks that may adversely affect the Scheme's NAV, return and / or ability to meet its investment objective. The specific risk factors related to the Scheme include, but are not limited to the following:

- Passive Fund Investment Risks
 - i. Market Risk
 - ii. Market Trading Risks
 - iii. Volatility Risk
 - iv. Redemption Risk
 - v. Asset Class Risk
 - vi. Passive Investments
 - vii. Tracking Error and Tracking Difference Risk
- Risks Associated with Equity Investments:
- Risks Associated with Debt & Money Market Instruments
- Risks Associated with Derivatives
- Risk factors associated with processing of transaction through Stock Exchange Mechanism
- Risk factors associated with Securities Lending
- Risks associated with segregated portfolio

For details on risk factors and risk mitigation measures, please refer SID.

Plans/Options

The Scheme does not offer any Plans/Options for investment.

The AMC and the Trustees reserve the right to introduce such other Plans/Options as they



deem necessary or desirable from time to time, in accordance with the SEBI MF Regulations.

Applicable NAV (after the scheme opens for subscriptions and redemptions)

In case of Purchase / Redemption directly with Mutual Fund (By Market Makers and Large Investors):

DIRECTLY FROM THE FUND

Direct transaction with AMCs shall be facilitated for investors only for transactions above a specified threshold. In this regard, to begin with any order placed for redemption or subscription directly with the AMC must be of greater than INR 25 Cr. The aforesaid threshold shall not be applicable for Market Makers.

All direct transactions in units of ETFs by Market Makers or other eligible investors (as mentioned above) with AMCs shall be at intra-day NAV based on the actual execution price of the underlying portfolio.

The requirement of "cut-off" timing shall not be applicable for direct transaction with AMCs in ETFs by Market Makers and other eligible investors.

For Redemption of units directly with the Mutual Fund (other than Market Makers and Large Investors):

Investors can directly approach the AMC for redemption of units of ETF, for transaction of upto INR 25 Cr. without any exit load, in case of the following scenarios:

- i. Traded price (closing price) of the ETF units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or
- ii. No quotes for such ETFs are available on stock exchange(s) for 3 consecutive trading days, or
- iii. Total bid size on the exchange is less than half of creation units size daily, averaged over a period of 7 consecutive trading days.

In case of the above scenarios, applications received from investors for redemption up to 3.00 p.m. on any trading day, shall be processed by the AMC at the closing NAV of the day.

Such instances shall be tracked by the AMC on an ongoing basis and in case any of the above mentioned scenario arises, the same shall be disclosed on the website of the Mutual Fund.

Settlement of Purchase/Sale of Units of the Scheme on NSE/ BSE

Buying/Selling of Units of the Scheme on NSE/BSE is just like buying/selling any other normal listed security. If an investor has bought Units, an investor has to pay the purchase amount to the broker/sub-broker such that the amount paid is realised before the funds pay-in day of the settlement cycle on the Stock Exchange(s). If an investor has sold Units, an investor has to deliver the Units to the broker/sub-broker before the securities pay- in day of the settlement cycle on the Stock Exchange(s). The Units (in the case of Units bought) and the funds (in the case of Units sold) are paid out to the broker on the pay-out day of the settlement cycle on the Stock Exchange(s). The Stock Exchange(s) regulations stipulate that the trading member should pay the money or Units to the investor within 24 hours of the pay-out.

If an investor has bought Units, he should give standing instructions for 'Delivery-In' to his /her/its DP for accepting Units in his/her/its beneficiary account. An investor should give the details of his/her beneficiary account and the DP-ID of his/her/its DP to his/her/its trading member. The trading member will transfer the Units directly to his/her/ its beneficiary account on receipt of the same from NSE's/BSE's Clearing Corporation.

An investor who has sold Units should instruct his/her/its Depository Participant (DP) to give 'Delivery Out' instructions to transfer the Units from his/her/its beneficiary account to the Pool Account of his/her/its trading member through whom he/she/it have sold the Units. The details of the Pool A/C (CM-BP-ID) of his/her trading member to which the Units are to be transferred, Unit quantity etc. should be mentioned in the Delivery Out instructions given by him/her to the DP. The instructions should be given well before the



	prescribed securities pay-in day. SEBI has advised that the Delivery Out instructions should be given at least 24 hours prior to the cut-off time for the prescribed securities pay-in to avoid any rejection of instructions due to data entry errors, network problems, etc.				
Minimum Application Amount/ Number of	Purchase:	Additional Purchase:	Redemption:		
Amount/ Number of Units	Market Maker: Application for subscription of Units directly with the Fund in Creation Unit Size at NAV based prices in exchange of Portfolio Deposit and Cash Component. Large Investors: Minimum amount of Rs. 25 crores for transacting directly with the AMC. Other investors (including Market Maker, Large Investors and Regulated Entities): Units of the Scheme can be subscribed (in lots of 1 Unit) during the trading hours on all trading days on the NSE and BSE on which the Units are listed.	Purchase: Market Maker: Application for subscription of Units directly with the Fund in Creation Unit Size at NAV based prices in exchange of Portfolio Deposit and Cash Component. Large Investors: Minimum amount of Rs. 25 crores for transacting directly with the AMC. Other investors (including Market Maker, Large Investors and Regulated Entities): Units of the Scheme can be subscribed (in lots of 1 Unit) during the trading hours on all trading days on the NSE and BSE on which the Units are listed	Market Maker: Application for redemption of Units directly with the Fund in Creation Unit Size. Large Investors: Minimum amount of Rs. 25 crores for redeeming directly with the AMC. Other investors (including Market Maker, Large Investors and Regulated Entities): Units of the Scheme can be redeemed (in lots of 1 Unit) during the trading hours on all trading days on the NSE and BSE on which the Units are listed.		
Despatch of Redemption Request	The redemption or repurchase procee	*	to the unitholders within three		
- Acquest	working days from the date of redemption or repurchase. For list of exceptional circumstances refer para 14.1.3 of SEBI Master Circular for Mutual Funds dated June 27, 2024.				
Benchmark (Total Return Index)	BSE Sensex TRI (Total Return Ind	ex)			
Acturn muca)	Rationale for adoption of benchmark:				
	The Trustees have adopted BSE Sensex TRI (Total Return Index) as the benchmark index.				
	As per its investment objective, the investment would primarily be in Securities which are constituents of the benchmark index. Thus, the composition of the aforesaid benchmark index is such that it is most suited for comparing performance of the Scheme.				
Dividend Policy (IDCW)	Not Applicable				
Name of the Fund Manager	Ms. Ekta Gala & Mr. Vishal Singh (Co- Fund Manager)				
Name of the Trustee Company	Mirae Asset Trustee Company Private	e Limited			



Performance of the scheme:

[In case of a new scheme, the statement should be given "This scheme does not have any performance track record"]

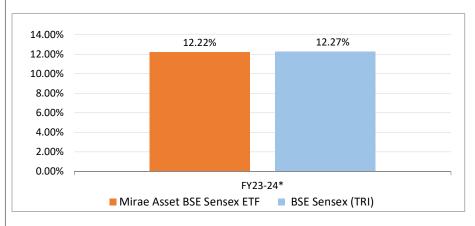
Or

[In case of a scheme in existence, the return figures shall be given for that scheme only, as per the For a scheme which is in existence for more than 1 year, the returns given will be Compounded Annualised Returns and for scheme which is in existence for less than 1 year, the returns would be absolute returns since inception.] Absolute returns for each financial year for the last 5 years shall be represented by means of a bar diagram as per the adjacent format.]

Particulars			
Compounded Annualised	Sahama natuung (0/)	Benchmark Returns	
Growth Returns (CAGR)	Scheme returns (%)	(%)	
Since Inception	29.31	29.48	
Last 1 year	29.50	29.66	
Last 3 years	NA	NA	
Last 5 years	NA	NA	
NAV as on 30/09/2024	85.2447	1,30,491.02	

Since Inception date of the Scheme: September 29, 2023

Graph showing Absolute Return for Each Financial Year for the Last 1 Year



* from inception September 29, 2023 to March 31, 2024

Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments.

As per the SEBI standards for performance reporting, the returns are calculated at allotment NAV. For this purpose, the inception date is deemed to be the date of allotment. The calculations of returns shall assume reinvestment of all payouts at the then prevailing NAV. The absolute graph of is computed from the Date of Allotment/1st April, as the case maybe, to 31st March of the respective financial year.

Additional Scheme Related Disclosures

- Scheme's portfolio holdings (top 10 holdings by issuer and fund allocation towards various sectors are available on functional website link: https://www.miraeassetmf.co.in/downloads/statutory-disclosure/other-disclosure/offer-documents-data
- Disclosure of name and exposure to Top 7 issuers, stocks, groups and sectors as a
 percentage of NAV of the scheme in case of debt and equity ETFs/index funds
 through a functional website link that contains detailed description https://www.miraeassetmf.co.in/downloads/portfolio
- Portfolio Turnover Ratio: N.A

Expenses of the Scheme

Continuous Offer

Exit load:

Load Structure

For investors transacting directly with the AMC: No Exit load will be levied on redemptions made by Market Maker / Large Investors directly with the AMC.

For investors transacting on the exchange: Not Applicable.

Recurring expenses

These are the fees and expenses for operating the Scheme. These expenses include



Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer Agents' fee, marketing and selling costs etc. as given in the table below:

The AMC has estimated that upto 1% of the daily net assets of the scheme will be charged to the scheme as expenses. For the actual current expenses being charged, the investor should refer to the website of the mutual fund

https://www.miraeassetmf.co.in/downloads/statutory-disclosure/total-expense-ratio

Expense Head	% p.a. of daily Net Assets* (Estimated p.a.)
Investment Management & Advisory Fee	Upto 1.00%
Audit fees/fees and expenses of trustees	
Custodial Fees	
Registrar & Transfer Agent Fees including cost of providing account statements / IDCW / redemption cheques/ warrants	
Marketing & Selling Expenses including Agents Commission and statutory advertisement	
Costs related to investor communications	
Costs of fund transfer from location to location	
Cost towards investor education & awareness - 1 bps	
Brokerage & transaction cost pertaining to distribution of units	
Goods & Services Tax on expenses other than investment and advisory fees	
Goods & Services Tax on brokerage and transaction cost	
Other Expenses (to be specified as per Reg 52 of SEBI MF Regulations) *	
Maximum Total expenses ratio (TER) permissible under Regulation 52 (6) (c)	Upto 1.00%

*Other expenses: Any other expenses which are directly attributable to the Scheme, may be charged with approval of the Trustee within the overall limits as specified in the Regulations except those expenses which are specifically prohibited.

For the actual current expenses being charged, the investor should refer to the website of the Mutual Fund.

For further details, investors are requested to refer SID.

Actual expenses for the financial year 2023-24, inclusive of GST: 0.03%

The maximum limit of recurring expenses that can be charged to the Scheme would be as per Regulation 52 of the SEBI (MF) Regulation, 1996. Investors are requested to read "Section- Annual Scheme Recurring Expenses" in the SID.

Tax	treat	tment	for	the
Inves	stors (Unith	older	s)

Investor will be advised to refer to the details in the Statement of Additional Information and also independently refer to his tax advisor.

Daily Net Asset Value (NAV) Publication

The AMC shall update the NAVs on the website of the Mutual Fund https://www.miraeassetmf.co.in/ and on the website of Association of Mutual Funds in India - AMFI (www.amfiindia.com) by 11.00 p.m. on every Business Day.

For	Investor	Grievances
plea	se contact	

KFin T	echnologies	Limited		
Karvy	Selenium,	Tower	В,	Plot

Mr. Chaitanya Chaubal Mirae Asset Investment Managers (India) Pvt.



Number	31	&	32,	Financial	District,
Gachibo	wli.	Hν	dera	bad - 500 ()34.

Ltd.

606, 6th Floor, Windsor Bldg, Off CST Road, Kalina, Santacruz (E), Mumbai - 400 098.

Telephone Nos.: 6780 0300

e-mail: <u>customercare@miraeasset.com</u>

Investors may contact any of the ISCs or the AMC by calling the investor line of the AMC at "1800 2090 777" or visit the website at www.miraeassetmf.co.in for complete details.

Unitholders' Information

Accounts Statements

The AMC shall send an allotment confirmation specifying the units allotted by way of email and/or SMS within 5 working days of receipt of valid application/transaction to the Unit holders registered e-mail address and/ or mobile number (whether units are held in demat mode or in account statement form).

A Consolidated Account Statement (CAS) detailing all the transactions across all mutual funds (including transaction charges paid to the distributor) and holding at the end of the month shall be sent to the Unit holders in whose folio(s) transaction(s) have taken place during the month by mail or email on or before 15th of the succeeding month.

Half-yearly CAS shall be issued at the end of every six months (i.e. September/ March) on or before 21st day of succeeding month, to all investors providing the prescribed details across all schemes of mutual funds and securities held in dematerialized form across demat accounts, if applicable

For more details, please refer the Scheme Information Document (SID) and Statement of Additional Information (SAI).

Annual Report

Pursuant to Regulation 56 of SEBI (Mutual Funds) Regulations, 1996 read with Clause 5.4 of SEBI Master Circular dated June 27, 2024, the scheme wise annual report or abridged summary thereof will be hosted on the website of the Mirae Asset Mutual Fund viz. https://www.miraeassetmf.co.in/downloads/statutory-disclosure/financials and on the website of AMFI, not later than four months after the close of each financial year (31st March). The AMCs shall display the link prominently on the website of the Mirae Asset Mutual Fund viz. https://miraeassetmf.co.in and make the physical copies available to the unitholders, at their registered offices at all times. Unit holders whose e-mail addresses are not registered will have to specifically 'opt in' to receive physical copy of scheme wise annual report or abridged summary thereof. The unit holders may request for a physical copy of scheme annual reports at a price and the text of the relevant scheme by writing to the Mirae Asset Investment Managers (India) Pvt Ltd. / Investor Service Centre / Registrar & Transfer Agents. The Mutual Fund / AMC shall provide a physical copy of abridged report of the annual report, without charging any cost, on specific request received from a unit holder. An advertisement shall be published every year disclosing the hosting of the scheme wise annual report on website of Mirae Asset Mutual Fund and on the website of AMFI and the modes such as SMS, telephone, email or written request (letter) through which a unitholder can submit a request for a physical or electronic copy of the scheme wise annual report or abridged summary thereof. Such advertisement shall be published in the all India edition of at least two daily newspapers, one each in English and Hindi.

Monthly/Half Yearly Portfolio Disclosures:



The Mutual Fund/ AMC will disclose portfolio (along with ISIN) of the Scheme in the prescribed format, as on the last day of the month / half-year i.e. March 31 and September 30, on its website viz. https://www.miraeassetmf.co.in/downloads/portfolio and on the website of Association of Mutual Funds in India (AMFI) viz. www.amfiindia.com within 10 days from the close of each month/ half year respectively. In case of unitholders whose e-mail addresses are registered, the Mutual Fund/ AMC will send via email both the monthly and half yearly statement of scheme portfolio within 10 days from the close of each month/ half year respectively. Mutual Fund / AMC will publish an advertisement every half year in the all India edition of at least two daily newspapers, one each in English and Hindi, disclosing the hosting of the half-yearly statement of the Scheme portfolio on its website and on the website of Association of Mutual Funds in India (AMFI). Mutual Fund / AMC will provide a physical copy of the statement of its Scheme portfolio, without charging any cost, on specific request received from a unitholder.

Date:- November 30, 2024

APPLICATION FORM - MIRAE ASSET BSE SENSEX ETF

Erstwhile known as Mirae Asset S&P BSE Sensex ETF
NSE Symbol: SENSEXETF BSE code: 543999

(An open-ended scheme replicating/tracking BSE Sensex Total Return Index)

Application No.:

Please Read All Instruments as given in KIM, to help you complete the Application Form Correctly.

MICR Code



ISC Date Time Stamp

This product is suitable for investors who are seeking*

Returns that commensurate with performance of BSE Sensex Total Return Index, subject to tracking error over long term.

Investments in equity securities covered by BSE Sensex Total Return Index

*Investors should consult their financial advisors if they are not clear about the suitability of the product



Name & Broker Code/ ARN/RIA Code	Sub Bro Agent ARN		Sub	Agent Cod	de	EUI	N*	lr	iternal Code	for AMC	ISC Date Time Stamp Reference No.					
EUIN Declaration: Declaration for Execution Only the EUIN box has been intentionally left blank by me/ advice of in-appropriateness, if any, provided by the efeed/portfolio holdings/NAV etc. in respect of my/our in	us as this transaction is mployee/relationship ma	executed withou anager/sales per	ut any inter son of the	action or advid	ice by tl ub brok	he employee/re cer. RIA/Declar	lationship ation: "I/W	manager e hereby	/sales person of th give you my/our o	ne above distri consent to sha	butor/sub br	oker or notw	vithstandin			
leed/portiono notatings/NAV etc. in respect of my/our in	TVESTITIETITS UTICE! DITEC	t Flair of all Scrie	enies mana	aged by you,to	o trie at	Dove mentioned	3EBI-Reg	Jistereu i	Ivestillent Adviser	/NIA .						
Sign of 1st Applicant / Guardian / Auth. Signatory	y / PoA / Karta	Sign o	of 2 nd Appli	icant / Guardi	lian / A	uth. Signatory	/ PoA		Sign of 3	3rd Applicant /	Guardian /	Auth. Sign	atory / Po	Α		
Please V Lumpsum Investment				Micro App	licatio	on 🗌				SIP	Applicati	on 🗌				
TRANSACTION CHARGES (Please	any one of the	below. Ref	er KIM p	page no 3º	1&32	. Instructi	ons No.	11)								
☐ I AM A FIRST TIME INVESTOR IN MU	JTUAL FUNDS			OR	2		IAM	AN EX	KISTING INVE	ESTOR IN	MUTUAL	FUNDS	i			
Applicable transaction charges will be ded registered Distributor) based on the investor										rectly by th	e investo	r to the A	RN Hold	der(AMFI		
EXISTING UNIT HOLDER INFOR	MATION. Please	fill in your	Folio N	lumber P	AN I	KIN in helo	w Secti	ions 2	3 4 & proce	ed to Sec	tion 7 fo	r Invest	ment D	etails		
Folio No.	IIII I I I								alongside will							
	EODMATION (C	given	Folio sh	ould be KY	C cor	mpliant.Any	updatior	n in KY	C credentials r	may be fille	d in the b	elow sect	ions.			
2. APPLICANT(S) NAME AND IN IN	FORMATION [Re	eter Instruc	tion 2]	if the 1 /	Sole	Applicant	is Minc	or, tner	n piease prov	vide detai	is of nati	ıraı / ieg	ai guar	dian		
1 st SOLE APPLICANT Mr. / Ms. /M/s. (Please write the name as per PAN Card)									PAN							
LEI Code for entities																
CKYC ID No. (KIN)							Pls i	ndicate	if US Person o			•		of Canada		
GUARDIAN (In case 1st Applicant is a Min	nor)								☐ Yes	 Relationsl	No ^s (\$Defa			<u></u>		
Mr. / Ms. / M/s.									Moth		Father		_	l Guardian		
GUARDIAN CKYC ID No. (KIN)						KYC (Plea ☐ Proof Att		(GUARDIAN PAN							
POA / Custodian Name:										k	(YC (Plea	se√) [] Proof	Attached		
POA / Custodian CKYC ID No. (KIN)							F	POA/(Custodian PAN							
Contact Person for Corporate Investor	r:							D	esignation:							
3. FIRST APPLICANT AND KYC DE						Mandatory										
1st SOLE APPLICANT Individual or *Date of Birth/ Incorporation				ate Benefi of Birth (on Form in se					o. 17] Mark She		
(Individual) (Non-Individual)————————————————————————————————————		FIOOI		ninor applic		3 c v)			t of the Minor		hers					
Place of Birth / Incorporation:	Country of Incorporat				N	lationality:				Gender	. 🗌 Ма	ale 🗌 l	Female	Othe		
(Please write the Date of birth as per Aadhaar Ca			ruot 🗆	Bank / Fl	lo [T Ello	PIO [Soci	ety/AOP/BOI	Minor	through	Guardian		IRI - NRO		
HUF LLP Listed Company Priv			rust ompany[_ FIIs dicial Persor			<u> </u>				(Please s	10.3		
☐ NPO Registration Number of DARPA	AN Portal (Manda	tory)														
a*. Occupation Details [Please (✓)]		ate Sector		ublic Secto	tor	Govern Proprie		ervice	☐ Studen☐ Others		Profe specify)	essional	ПН	lousewife		
b*. Politically Exposed Person (PEP) Statu	us (Also applicable f	or authorised	signatorie	es/Promoter	rs/Kar	ta/Trustee/W	hole time	e Directo		EP 🗌 I am	n Related	to PEP [Not A	pplicable		
c*. Gross Annual Income (₹) [Please (✓)]	Belo	ow 1 Lakh	_ 1-	5 Lakhs	[5-10 Lal	khs		☐ 10-25 L	akhs.	>25 L	akhs.		> 1 Crore		
d*. Net-worth (Mandatory for Non-Individu	ıals) ₹						as	on D				(Not	t older th	nan 1 year		
e*. Non-Individual Investors involved/provany of the mentioned services	viding	Foreign E Money Le			Char	nger Servic	es		aming/Gambli one of the abo		/Casino S	Services				
4. BANK ACCOUNT DETAILS - N	landatory [Refe	er Instructi	ion No	s. 3 & 4]												
Name of the Bank:																
Core Banking A/c No.								∖/c. Type Pl	s. (✓) ☐ NRE	CURRI	ENT 🗌 S	AVINGS	NRC	O Othe		
Branch Name:		Add	dress:													
Bank Branch City:		Sta	te:							Pin C	ode					

Please attach a cancelled cheque OR a clear photo copy of a cheque Credit via NEFT/RTGS)

5. JOINT APPLICANTS, IF ANY AND THEIR I	KYC DETAILS All fields marked as	6*9 are Mandatory
Mode of Holding: Anyone or Survivor 2 nd APPLICANT Mr. / Ms. / M/s. (Not Applicable	☐ Single in case of Minor Applicant) (Please write the name	☐ Joint (Please note that the Default option is Anyone or Survivor as per PAN Card) (Please note that the Default option is Anyone or Survivor Male ☐ Female ☐ Other
PAN Details	Pls indicates if US F	erson or a resident for tax purpose / Resident of Canada 🔲 Yes 🔲 No* (*Default if not 🧳
CKYC ID No. (KIN)		KYC Pls Proof Attached Date of Birth(Mandatory) (As per PAN Card)
Place of Birth	Country of Birth	Nationality:
a*. Occupation Details [Please(✓)]	Private Sector Public Sector Business Retired	☐ Government Service ☐ Student ☐ Professional ☐ Housewife ☐ Agriculture ☐ Proprietorship ☐ Others (Please specify)
b*. Politically Exposed Person (PEP) Status	I am PEP I am Related to PEP	☐ Not Applicable
c*. Gross Annual Income (₹) [Please(✓)]	Below 1 Lakh 🔲 1-5 Lakhs	☐ 5-10 Lakhs ☐ 10-25 Lakhs ☐ >25 Lakhs ☐ > 1 Crore
d*. Net-worth ₹	as on DD	M M Y Y Y Y (Not older than 1 year)
Mode of Holding: Anyone or Survivor 3 rd APPLICANT Mr. / Ms. / M/s. (Not Applicable	Single in case of Minor Applicant) (Please write the name	☐ Joint (Please note that the Default option is Anyone or Survivor as per PAN Card) (Please note that the Default option is Anyone or Survivor Gender ☐ Male ☐ Female ☐ Other
PAN Details	Pls indicates if US P	erson or a resident for tax purpose / Resident of Canada 🔲 Yes 🔲 No* (*Default if not 🗸)
CKYC ID No. (KIN)		KYC PIs Proof Attached Date of Birth(Mandatory) (As per PAN Card)
Place of Birth	Country of Birth	Nationality:
a*. Occupation Details [Please(✓)]	Private Sector Public Sector Business Retired	☐ Government Service ☐ Student ☐ Professional ☐ Housewife ☐ Agriculture ☐ Proprietorship ☐ Others (Please specity)
b*. Politically Exposed Person (PEP) Status	I am PEP I am Related to PEP	☐ Not Applicable
c*. Gross Annual Income (₹) [Please(✔)]	Below 1 Lakh 1-5 Lakhs	☐ 5-10 Lakhs ☐ 10-25 Lakhs ☐ >25 Lakhs ☐ > 1 Crore
d*. Net-worth ₹	as on	(Not older than 1 year)
	ur E-mail ID and Mobile Number to hel	o us serve you better Refer Instructions 6]
Local Address of 1st Applicant		
T. I. Off	City	State Pin Code
Tel. Off. Mobile No specified above belongs to □ Self or Fami	Resi. ly, due to Investor being(Please tick any one o	Mobile
☐ Spouse ☐ Guardian(for Minor Investment)	☐ Dependent Children ☐ Dep	endent Parents Dependent Siblings
C-Please Use Block Letters. Investors providing email	ID would mandatorily receive all Communicat	ions, Statement of Accounts and Abridged Annual Report through e-mail only.Incase if physical
copies are required kindly refer instruction no. 6(g) Email address specified above belongs to □ Self or F	•	
☐ Spouse ☐ Guardian(for Minor Investment)		pendent Parents
	se provide Full Address. P. O. Box No.	may not be sufficient. For Overseas Investors, Indian Address is preferred]
Overseas Correspondence Address		
7. INVESTMENT AND PAYMENT DETAILS	(For complete information on Investm	ent Details please Refer to Instructions No. 6.)
Scheme - MIRAE ASSET BSE SENSEX ETF		Regular Plan Growth (Default) IDCW Payout IDCW Reinvestment
*Income Distribution cum Capital Withdrawal.		, <u> </u>
Payment Type [Please (✓)] Self (Non-	-Third Party Payment)	rarty Payment (Please attach 'Third Party Payment Declaration Form')
Payment Mode [Please (✓)] ☐ Cheque/DD	OTM(One Time Mandate) RTGS/NEF	Core Banking A/c No.
Cheque / DD / UMRN No. / UTR No. & Date	Amount of Cheque / DD / RTGS / NEFT in figures (Rs.)	DD Charges, if any Amount Drawn on Bank / Pay-In Bank A/c No. Drawn on Bank / Pay-In Bank A/c No. (For Cheque Only)
		ence of names as mentioned under sec-3 matches as per the Depository Details.
National Securities Depository Limited (NSDL)		Central Depository Services (India) Limited (CDSL)
DP Name		DP Name
DP ID I N Benef. A/C	; No	16 Digit A/C No.
Enclosures - Please (✓) ☐ Client Masters I	· · · · · · · · · · · · · · · · · · ·	m Holding Statement Delivery Instruction Slip (DIS) Is cannot Nominate - Refer Nomination Instruction No. 20]
PLEASE REGISTER MY/OUR NOMINEE AS		☐ I/WE DO NOT WISH TO NOMINATE
No. Nominee(s) Name	Date of Birth (in case of Minor) Name of the G (in case of M	uardian Relationship % of Signature of Nominee / Guardian
1	DD/MM/YYYY (In case of M	Share (Preferred but not Mandatory)
2	DD/MM/YYYY	
3 01/We hereby confirm that I / We do not wish to appoint any nominee(s)	DD/MM/YYYY I for my mutual fund units held in my / our mutual fund folio ar	Id understand the issues involved in non appointment of nominee(s) and further are aware that in case of death of all the
account holder(s), my / our legal heirs would need to submit all the requ	isite documents issued by Court or other such competent au	d understand the issues involved in non appointment of nominee(s) and further are aware that in case of death of all the thority, based on the value of assets held in the mutual fund folio.

Signature of 1st Applicant / Guardian / Auth. Signatory / PoA / Karta (AS IN BANK RECORDS)

Signature of 2[™] Applicant / Guardian / Auth. Signatory / PoA (AS IN BANK RECORDS) Signature of 3rd Applicant / Guardian / Auth. Signatory / PoA (AS IN BANK RECORDS)

																•	O.	•	•				-	V 11		<i>,</i> ,,	L		41	
10. F/	ATCA & CRS DETAILS (Please consult your profes	sional	l ta	x ad	viso	for f	urt	her g	uid	lanc	е о	n F <i>F</i>	TC.	A &	CR	S c	lass	sific	atio	n)										
PART	A To be filled by Financial Institutions or Direct	Repor	rtin	g No	on Fi	nanci	al I	Entity	/ (N	IFEs)																			
	cial institution	re spo	e sponsered by another entity, please provide your sponsor's GIIN above and indicate your sponsor's name below																											
	t reporting NFE \(\sigma \) Name of sponsoring entit				,													,												
GIIN	not available [Please tick (✓)] ☐ Applied for	1	Not	req	uired	to ap	ply	for -	plea	ase s	ре	cify :	2 di	gits	sub	-cat	ego	ry					N	ot ob	tain	 ed -	Non-	-parti	cipa	ting FI
PART	B (please fill any one as appropriate "to be filled	by N	IFE:	s ot	her tl	nen D	ire	ct Re	ро	rting	N	Es'	')																	
1	Is the Entity a publicly traded company (that is, a company whose shares are regularly traded on an established securities market)		Yes (If yes, please specify any one stock exchange on which the stock is regularly traded) Name of stock exchange:																											
2	Is the Entity a related entity of a publicy traded company (a company whose shares are regularly traded on an established securities ma	+	Yes (If yes, please specify name of the listed company and one stock exchange on which the stock is regularly traded) Name of Listed compnay:																											
				Nature of relation Subsidiary of the Listed Company or Controlled by a Listed Company Name of stock exchange:																										
3	Is the Entity an active NFE			Yes (If yes, please fill UBO declaration in the next section.)																										
				Natu	ure of	Busine	SS:																							-
			_			ecify th			_	_					<u> </u>			ntion	code	: Ref	fer i	nstruc	ction	15(c))					
4	Is the Entity an Passive NFE			Yes (If yes, please fill UBO declaration in the next section.)																										
	Nature of Business:																													
# If nass	For details refer instruction no. 15. If passive NFE, please provide below additional details. (Please attach additional sheets if necessary). Also provide below mandatory details if the UBO does not have a PAN. (Refer Instruction No. 16)																													
											vv 111	anua	tory	uctai	113 11		-	uoea	, 1100	IIave	a 17	AIV. (IV	\CICI	1 11130		1110.				
Election II	Any other Identification Number (PAN, Aadhaar, Passport, O, Govt. ID, Driving Licence NREGA Job Card, Others) Birth - Country of Birth	Natio	nali	pation Type: Service, Business, Others nality: er's Name: Mandatory if PAN in not available								DOB: Date of Birth Gender: Male, Female, Other																		
1. PAN	ıpati	pation Type:							Date of Birth:																					
City	of Birth	Natio	nali	ty:																										
Cou	ntry of Birth:	Fathe	er's	Nam	e:												Gender													
2. PAN	:	Occu	ıpati	pation Type:								Date of Birth:																		
City	of Birth	Natio	onality:								Gender																			
Cou	ntry of Birth:	Fathe	er's Name:								Control Maire Female Outer																			
3. PAN		l '	upation Type:								Date of Birth:																			
•	of Birth ntry of Birth:		onality: er's Name:								Gen	der		Ma	ale		Fer	male		Oth	er									
#Additio	nal details to be filled by controlling persons with tax residency/perr de US, where controlling person is a US citizen or green card holde	nanent re				ıship/G	reer	n Card	in a	ny co	untr	y othe	er tha	ın Ind	lia.															
% In cas	e Tax Identfication Number is not available, kindly provide functiona	l equival						-																						
*This dec	ECLARATION FOR ULTIMATE BENEFICIAL OWNE laration is not needed for Companies that are listed on any recog, , confirming ALL countries of tax residency / permanent residen tt and Auditor's Letter with required details as mentioned in Form W	nized st	stock zens	exch	nange	or is a	Suh	sidian	of:	such	iste	ed Co for E	mpa ACH	ny or cont	r is (trolli	Contr	olled	d by s	such Own	Listed er-doo	d Co	ompar nented	ny. F	Please I's sho	list b	oelow provic	the d	letails I Owr	of co er R	ntrolling eporting
	company is a Listed Company on a recognized stock			e in l	ndia	Subs	idi	ary o	fac	or Co	ntr	olled	d by	a Li	ste	d Co	omp	any	[If th	is cate	ego	ry is se	elec	ted, no	o nee	ed to p	rovide	e UBC) deta	ils].
Name of	the Stock Exchange where it is listed.		_										_					•		Secui	rity	ISIN	_							
_	the Listed Company (applicable if the investor is subsidiary sted Company Partnership Firm / LLP Uning		,		ciatio	n / bo	dy c	of indi	vidı	uals			Pub	lic Cl	hari	table	e Tru	ıst		Pr	riva	te Tru	ıst		Re	eligio	us Tr	ust		
Trus	st created by a Will. Others [please specify]																													
11a. U	ltimate Beneficiary Owner (UBO) / Controlling Per	son(s)) / S	eni	or Ma	ınagi	ng	Offic	ial	deta	ils.																			
_	our company/entity have any individual person(s) when the value of the company declare that the following individual person holds								-			-			-												No are giv	/en be	elow.	
	declare that no individual person (directly / indirectly) holds corre provided below.	itrolling	owr	nersh	ip in c	ur ent	ty a	bove	the	presc	ribe	d thr	esho	old lin	nit.	Detai	ils of	f the	indiv	idual	l wh	o holo	ds th	he pos	sition	of S	enior	Mana	ging	Official
(OIVIO) a	о рголиви ивнич.																													
Applic	cation No.:	shoul			rawr	in for		r of !	VIID	ΔE	100	ET.	Rei	E QF	- NIC	FY	 ETF	 =												

	UBO-1 / Senior Managing Official (SMO)	UBO-2	UBO-3
Name of the UBO / SMO#.			
UBO / SMO PAN#. For Foreign National, TIN to be provided]			
UBO / SMO Country of Tax Residency#			
UBO / SMO Taxpayer Identification Number / Equivalent ID Number#.			
UBO / SMO Identity Type			
UBO / SMO Place & Country	Place of Birth	Place of Birth	Place of Birth
of Birth#	Country of Birth	Country of Birth	Country of Birth
UBO / SMO Nationality			
UBO / SMO Date of Birth [dd-mmm-yyyy] #			
UBO / SMO PEP#	I am PEP. Related to PEP. Not a PEP.	I am PEP. Related to PEP. Not a PEP.	I am PEP. Related to PEP. Not a PEP.
UBO / SMO Address Type	Residence Business Registered Office	Residence Business Registered Office	Residence Business Registered Office
UBO / SMO Occupation	Public Service	Public Service	Public Service
SMO Designation#	Others	Others	Others
UBO / SMO KYC Complied**. If not complied, please complete KYC process independently and then submit the proof.	Please attach the KYC acknowledgement.	Please attach the KYC acknowledgement.	Please attach the KYC acknowledgement.

In case of Foreign Nationals, who are not KYC complied, they need to attach the ID proof in English along with the Nationality proof, Address proof again in English. If the documentary proof is in Foreign Language, it should be

translated in English and should be attested by Indian Embassy of that country.

Note: If the given columns are not sufficient, required information in the given format can be enclosed as additional sheet(s) duly signed by Authorized Signatory.

Participating Mutual Fund(s) / RTA may call for additional information wherever required or if the given information is not clear / incomplete / correct and valid declaration should be submitted again with all the required information

Instructions

As per PMLA guidelines and relevant SEBI circulars issued from time to time, non-individuals and trusts are required to provide details of controlling persons [CP] / ultimate beneficiary owner [UBO] and submit appropriate proof of identity of such CPs/ UBOs. The beneficial owner has been defined in the circular as the natural person or persons, who ultimately own, control or influence a client and/or persons on whose behalf a transaction is being conducted and includes a person who exercises ultimate effective control over a legal person or arrangement.

A. For Investors other than individuals or trusts:

(i) The identity of the natural person, who, whether acting alone or together, or through one or more juridical person, exercises control through ownership or who ultimately has a controlling ownership interest. Controlling ownership interest means ownership of/entitlement to:

-more than 10% of shares or capital or profits of the juridical person, where the juridical person is a company.

-more than 10% of the capital or profits of the juridical person, where the juridical person is a partnership or or who exercises control through other means."

For the purpose of this clause, "Control" shall include the right to control the management or policy decision.

- more than 15% of the property or capital or profits of the juridical person, where the juridical person is an unincorporated association or body of individuals.

(iii) In cases where there exists doubt under clause (i) above as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exerts control through ownership interests, the identity of the natural person exercising control over the juridical person through other means like through voting rights, agreement, arrangements or in any other manner. (iii) Where no natural person is identified under clauses (i) or (ii) above, the identity of the relevant natural person who holds the position of senior managing official.

B For Investors which is a trust:

The identity of the settler of the trust, the trustee, the protector, the beneficiaries with 10% or more interest in the trust and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.

C. Exemption in case of listed companies / foreign investors

The client or the owner of the controlling interest is a company listed on a stock exchange or is a majority-owned subsidiary of such a company, there is no need for identification and verification of the identity of any shareholder or beneficial owner of such companies and hence exempted from UBO declaration provided other requisite information is provided. Intermediaries dealing with foreign investors' viz., Foreign Institutional Investors, Sub Accounts and Qualified Foreign Investors, may be guided by the clarifications issued vide SEBI circular CIR/MIRSD/11/2012 dated September 5, 2012 and other circulars issued from time to time, for the purpose of identification of beneficial ownership of the client.

D. KYC requirements

Beneficial Owner(s) / Senior Managing Official (SMO) is/are required to comply with the prescribed KYC process as stipulated by SEBI from time to time with any one of the KRA & submit the same to AMC. KYC acknowledgement proof is to be submitted for all the UBO(s)/SMO(s).

In case of Foreign Nationals, who are not KYC complied, they need to attach the ID proof in English along with the Nationality proof, Address proof again in English. If the documentary proof is in Foreign Language, it should be translated in English and should be attested by Indian Embassy of that country

FOR INDIVIDUALS: Please indicate all countries in which you are resident for tax purposes and the associated Tax Reference Numbers below. FOR NON-INDIVIDUALS: Is the 'Entity" a tax resident of any country other than India? Yes No (If Yes, please provide country lies in which the entity is a resident for tax purpose and the associated Tax Identi cation No. below) 1st Applicant (Sole / Guardian / Non-Individual 2nd Applicant 3rd Applicant Do you have any non-Indian Country(ies) of Birth / Citizenship / Nationality and Tax Residency Do you have any non-Indian Country(ies) of Birth / Citizenship / Nationality and Tax Residency Do you have any non-Indian Country(ies) of Birth / Citizenship / Nationality and Yes No Yes No Yes No Tax Residency Country of Birth / Incorporation Country of Birth Country of Birth Country Citizenship / Nationality Country Citizenship / Nationality Country Citizenship / Nationality Are you a US specified person? Yes __ No Are you a US specified Yes No Are you a US specified Yes No Please provide Tax Payer Id. Please provide Tax Payer Id Please provide Tax Payer Id. For non-Individual investor, in case your country of incorporation / Tax residence is US, but you are not a specified US person then please mention exemption code Refer instruction 15(e)) Individual or Non-Individual investors fill this section Individual investor have to fill in below details in case of joint applicants if ticked Yes above Country: Country: Country: Tax Residency Tax Residency Tax Residency No.: No.: No.: Status: 1 Status: 1 Status: 1 Type: Type: Type: Country: Country: Country: Tax Residency Tax Residency Tax Residency No.: No.: No.: Status: 2 Status: 2 Status: 2 Type: Type: Type: Country: Country: Country: Tax Residency Tax Residency Tax Residency No.: No.: No.: Status: 3 Status: 3 Status: 3 Type: Type: Type: Address Type Address Type Address Type (Address Type: Residential or Business (default) I Residential I Business I Registered Office) (For address mentioned in form I existing address appearing in folio) In case of applications with POA, the POA holder should fill separate form to provide the above details mandatorily. DECLARATION AND SIGNATURES / THUMB IMPRESSION OF APPLICANT(s) [Refer Instructions 2(f) of KIM] To The Trustees, Mirae Asset Mutual Fund (The Fund) – (A) Having read and understood the contents of the SID of the Scheme applied for (Including the scheme(s) available during the New Fund Offer period); I/We hereby apply for units of the said such scheme and agree to abide by the terms, conditions, rules and regulations governing the scheme. (B) I/We hereby declare that the amount invested in the scheme is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any agree to abide by the terms, conditions, rules and regulations governing the scheme. (B) IWNe hereby declare that the amount invested in the scheme is through legitimate sources only and does not involve and is not designed for the purpose of the contravention of any provisions of the Income Tax Act, Anti Money Laundering Laws or any other applicable laws enacted by the Government of India from time to time. (C) Signature of the nominee acknowledging receipts of mylour credit will constitute full discharge of liabilities of Mirae Asset Investment Managers (India) Private Limited (AMC) / Fund and undertake to update the information/details with the AMC / Fund/Registrars and Transfer Agent (RTA) from time to time. I/We hereby confirm that the AMC/Fund shall have the right to share my information and other details with the regulatory and government authorities as and when needed. I/We will indemnify the Fund, AMC, Trustee, RTAand other intermediaries in case of any dispute regarding the eligibility, validity and authorization of mylour transactions. (E) I/We further declare that "The ARN holder has disclosed to me/us all the commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. (F) I/We hereby confirm that I/We have not been offered/communicated any indicative portfolio and/or any indicative pided by the Fund/AMC/fix distributor for this investment. I/We have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. (G) Applicable to Investors availing the online facility. We have not been offered/communicated any indicative portfolio and and shall be bound by the terms & conditions of the PIN agreement available on the AMC we besite for transacting online. (I) RIA: I/We hereby agree to consent the AMC to share my transaction distills to the registered investment advisor (RIA) through the registrar or otherwise. (I) Applicable to Foreign Resident's Resi concealed the facts of beneficial ownership. I/We also undertake to keep you informed in writing about any changes/modification to the above information in future & also undertake to provide any other additional information as may be required at your end. (L) Aadhaar: I/We hereby voluntarily submit Aadhar card to the Fund/AMC for updating the same in my folio. For Lumpsum 'OR' SIP Received Application from Mr. / Ms. / M/s. as per details below: Scheme Name and Plan **Payment Details** Date & Stamp of Collection Centre / ISC Amount (Rs) MIRAE ASSET BSE SENSEX ETF Cheque/ DD No.: Dated.

Bank & Branch

Declaration Form of Non-Profit Organization (NPO)

(Mandatory for Trusts/Society)



Investor Name													
PAN													
I/We hereby confir [NPO] which has been of the Income-tax Registration Act, a section 8 of the confirmal in	een co Act, 1 1860 (2	onstitu 961 (4 21 of <i>1</i>	ted for 13 of 1 1860) (religion 961), or any	ous or and is	charita regist	ble pu tered a	irpose as a tr	referre ust or	ed to ir a soc	n clause iety und	(15) of der the	section 2 Societies
Enclosed relevant	docun	nentar	y proof	fevide	encing	the abo	ove de	finatio	n.				
We further confirm tha are as follows:	t we ha	ave reg	gistere	d with	DARP	AN Po	rtal of	NITIA	ayog a	as NPC) and re	gistrati	on details
Registration Number of DARPAN Portal													
If not, please register DARPAN portal registr or report to the relevan	ation c t autho	letails, orities a	MF/Alas appl	MC/R [·] licable	TA will e.	be req	uired t	o regis	ster you	ur enti	ty on the	e said p	ortal and /
I/We hereby confir as defined above o					•	organiz	ation i	is NO T	falling	g unde	r Non-p	rofit org	ganization
I/We acknowledge and confirmation is fines or consequences as requences or collect such fines/chentities] to disclose, share, resuch information as and wher RTAs ('the Authorized Parties Intelligence Unit-India (FIU-India gencies without any obligation Informed in writing about any other additional information as	found to uired und larges in ly, remit in provide s') or an ND), the on of advantutory a changes.	be false der the re any oth in any fo ed by me y Indian tax / rev vising mouthorities / modific	or untruespectives er mannerm, mod to any coor foreigne aue/e/us of the sto faciliation to the	e or mise statuto er as mile or male or male of the Mugn gove uthorities as a same tate sing he abov	leading or require ght be a nner, all autual Fur rnmenta in India Furthel le subme informa	or misrepements a pplicable / any of t ad, its Sp I or statua or outs r, I/We a ission / uation in fu	resentin and authone. I/We he he informonsor, Autory or side Indi uthorize pdate & uture witl	ng, I/We a corize you rereby au mation passet Ma judicial a where to share for regulhin 30 da	am/are a u to dedu uthorize rovided l nageme authorition ver it is the give latory pu	ware that ct such to such to such to such to such that the	at I/We ma ines/chard A/Fund/AM ncluding a pany, trust ncies incluse equired a nation to co I/We also yes and un	y be liable ges under MC/Other II change ees, their uding to the nd other bther SEE undertake	e for it for any intimation to participating s, updates to employees / the Financial investigation BI Registered e to keep you
Signature with relevant se	eal:												
Authorized Signa	atory			Au	thorized	l Signat	ory			Au	ıthorized	Signato	ry
Place:	_												

Date:__/_/_

INSTRUCTIONS

Please read the Key Information Memorandum (KIM) and the terms of the Scheme Information Document (SID) and Statement of Additional Information (SAI) of the Scheme carefully before investing / filing the application form. All investors / applicants are deemed to have read, understood and accepted the terms, subject to which the offers are being made and bind themselves to the terms upon signing the Application Form and tendering payment.

1. General Instructions

(a) The application form should be completed in ENGLISH in BLOCK LETTERS only. CAF complete in all respects, may be submitted at the designated Investor Services Centers (ISC)/Official Point of acceptance. (b) Investors must write the Application Form number/Folio number on the reverse of the cheques and bank drafts accompanying the CAF. (c) Please strike out any section that is not applicable. Any cancellation and modification on any of the mandatory information should be countersigned. (d) Please refer to the checklist at the end of these notes to ensure that the requisite details and documents have been provided in order to avoid unnecessary delays and/or rejection of your application. (e) If the Scheme name on the application form and on the payment instrument are different, the application may be processed and units allotted at application kNV of the scheme mentioned in the application/transaction slip duly signed by investor(s). (f) Applications incomplete in any respect (other than mentioned above) will be liable to be rejected

Applicant Information

- (a) Name and address shall be given in full without any abbreviations. In case the Investor is an NRI/FII, an overseas
 address must be provided (mandatory). Alocal address if available should also be mentioned in the CAF.
- (b) Name of the guardian must be mentioned if the investments are being made on behalf of a minor. Guardian of the minor must be either a natural guardian or a Court appointed guardian. Date of birth is mandatory for minors and has to be supported with Age proof.
- (c) Name of the contact person, e-mail and telephone number should be mentioned in case of investments by a Company, Body Corporate, Trust, Partnership, Society, FII and other eligible non-individual applicants. Any change in the status of any Authorized Signatory should be promptly intimated to the AMC. Incomplete application forms are liable to be rejected.

(d) KYC Requirements and Details:

Implementation of Central KYC (CKYC): The Government of India has authorized the Central Registry of Securitization and Asset Reconstruction and Security interest of India (CERSAI, an independent body), to perform the function of Central KYC Records Registry including receiving, storing, safeguarding and retrieving KYC cords in digital form.

Non Individual Investors:

CKYC is currently not applicable for Non-Individual Investors. All new Non Individual Investors will continue with the old KRAKYC form. Details of net worth are mandatory for Non Individual applicants. Details of net worth shall be of a date which is within one year of the application. Non Individual Applicants, not being a company that is listed on any recognized stock exchange or is a subsidiary of such listed or is controlled by such listed Company, are also required to fill in details of ultimate beneficial ownership in section 11(a) and 11(b) of the common application Form.

Individual Investors:

(i) New individual investors who have never done KYC under KRA (KYC Registration Agency) regime and whose KYC

(i) New individual investors who have never done KYC under KRA (KYC Registration Agency) regime and whose KYC is not registered or verified in the KRA system will be required to fill the new CKYC form while investing with the Fund. (ii) If any new individual investor uses the old KRA KYC form, then such investor will be required to either fill the new CKYC form or provide them is sing/additionalinformation using the Supplementary CKYC form. (iii) Investors who have already completed CKYC and have a KYC Identification Number (KIN) from the CKYC platform can invest in schemes of the Fund quoting their designated KIN issued by CKYC on the application form (14 digits for normal accounts and 15 digits for simplified and small accounts). Further, in case the investor's PAN is not updated in CKYC system, a self-certified copy of PAN Card shall be mandatory. Further, the AMC/ Mutual Fund shall use the KIN of the investors to download the KYC information from CKYC and update its records as and when required. The CKYC form and Supplementary CKYC form for individual investors and common application form are available on our website. Currently there is no impact on the Existing Investors who have done the SEBIKYC (KYC thu 5 KRAs, CVL, DML, DOTEX, KARVY & CAMS). They can continue to invest as it is in any schemes of any Mutual Fund; Existing Investors who wishes to onboard themselves on the CKYC platform will need to again do the entire KYC process just like New Investor and get the KIN which can be used across.

(e) Rejection: In case of non-compliance of any C-KYC requirements, Applications shall liable to be rejected without any intimation to the applicants. Any Change in Address for all KYC compliant Investors has to be routed through KRA and that direct application to AMC will be not processed/rejected. In case if the applications are rejected after detailed scrutiny and verification, either at the collection point itself or subsequently by the back office of the registrars for any reason, investors can contact the nearest Investor Service Centre or write to the Registrars, Ms. Karvy Fintech Pvt. Ltd. or send an email to customercare@miraeasset.com.

(f) (i) All the applicants must sign in original on the application form. Signatures should be in English or in any Indian language. Thumb impressions should be from the left hand for males and the right hand for females and in all cases be attested by a Magistrate, Notary Public or Special Executive Magistrate. In case of an HUF, the Karta will sign on behalf

(ii) In case the application is under a power of Attorney (POA), a duly certified copy thereof duly notarized should be submitted with the application. The POA document should contain the signature of both the applicant and the constituted Attorney.

(iii) Applications made by a Limited Company or a Body Corporate or a registered Society or Trust, should be accompanied by a copy of the relevant resolution or authority to make the application, as the case may be, along with a certified copy of the MOA and AOA or Trust deed/Bye laws/Partnership deed, whichever is applicable. Refer to document check list.

3. Bank Account Details:

It is mandatory for the Sole/First Applicant to mention his/her bank account number in the CAF. CAF received without the relevant bank details will be rejected. The AMC may provide direct credit facility with the banks as may be available from time to time. Investor(s) are requested to note that for all Change of Bank details (COB) the investors must submit in original any one of the following documents of the new bank account:

a. Cancelled original cheque of the new bank mandate with first unit holder name and bank account number printed on a. Cancelled original cheque or the new bank mandate with lirst until notice frame and bank account number printed on the face of the cheque. b. Self-attested copy of bank statement. c. Bank passbook with current entries not older than 3 months. d. Bank Letter duly signed by branch manager/authorized personnel. The AMC may also collect proof of Old Bank details while effecting the Change of Bank "Mandate. There shall be a cooling period of 10 calendar days for validation and registration of new bank account. In case of receipt of redemption request during this cooling period, the validation of new Bank mandate and dispatch of redemption proceeds shall be completed within 10 working days to the new bank account; however, the AMC reserves the right to process the redemption request in the old bank mandate, if the credentials of the new bank mandate cannot be authenticated. Any COB accompanied with any other transaction is

Itable to be rejected.

If unit holder(s) provide a new and unregistered bank mandate or a change of bank mandate request with specific redemption/Payout of Income Distribution cum capital withdrawal option payment request (with or without necessary supporting documents) such bank account may not be considered for payment or redemption/Payout of Income Distribution cum capital withdrawal option proceeds, or the Fund may withheld the payment for upto 10 calendar days to ensure validation of new bank mandate mentioned.

b. Indian Financial System Code (IFSC): Investors are requested to mention the IFSC while submitting any bank details updation request to help facilitate the payouts seamlessly through the electronic route. IFSC is an 11 digit number given by the banks on the cheques.

4. Multiple Bank Accounts Registration Facility:

The unitholder may register more than one bank account through the 'Multiple Bank Accounts Registration Facility', to receive redemption/Payout of Income Distribution cum capital withdrawal option proceeds. The unitholder may choose to receive the proceeds in any of the bank accounts, the details of which will be registered under the folio. For the purpose of registration of bank account(s), the investors must submit in original any one of the following documents of the new bank account:

(a) Cancelled original cheque of the new bank mandate with first unit holder name and bank account number printed on the face of the cheque. (b) Self-attested copy of bank statement. (c) Bank passbook with current entries not older than 3 months. (d) Bank Letter duly signed by Branch Manager/Authorized personnel. If photocopies of the above stated documents are submitted, investor must produce the original for verification at the official point of acceptance of transaction. The original shall be returned to the investor over the counter upon verification. If the originals are not produced for verification, then the photocopies submitted should be attested in original by the Branch Manager or Authorised personnel of the Bank.

$5. Direct \, Credit \, of \, Redemption / Payout \, of \, Income \, Distribution \, cum \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, Proceeds \, and \, capital \, with drawal \, option \, proceeds \, and \, capital \, with drawal \, option \, proceeds \, and \, capital \, and \, capit$

Investors can opt for direct credit of the redemption proceeds to their bank accounts (Direct Credit / RTGS / NEFT). The AMC / MF reserve the right to use any other mode of payment as deemed appropriate, however the preferred mode will always be NEFT/RTGS.

6. Investment Details:

a) Resident Investors may make payment by cheque payable locally in the city where the application form is submitted at the local Mirae Asset Mutual Fund (MAMF)/AMC office or Authorised Collection Centre(s).

b) Please mention the application serial number on the reverse of the cheque/demand draft tendered with the CAF. The cheque should be drawn in favor of respective scheme name. Non MICR/ Outstation Cheques/Money Orders/Post Dated Cheques or Cash is not permitted. Investors residing in Centres, where the Investors Service Centres (ISCs)/Authorised Collection Centre(s) of MAMF are not located, are requested to make payment by demand drafts payable at the Centre where the application is to be lodged. D.D. charges would be borne by the AMC only for the investors residing at places which are not covered by our offices/authorised centres. The maximum charges so borne

- by the AMC would be restricted to limits as prescribed by State Bank of India. Please refer SAI for complete details on D.D.
- In case the payment is made through Indian Rupee draft purchased abroad from FCNR or NRE A/C, Account Debit In case are payment 8 made anough indian Appet darp processes are payment 8 made anough 10 miles. Account Debt 10 miles are payment 10 miles and 10
 - Account debit Letter/certificate from the bankers. FIRC certificate is required to be submitted evidencing source of funds through Non Domestic Account. The AMC and the Registrar may ascertain the repatriation status purely based on the details provided under Investment and Payment details and will not be liable for any incorrect information provided by the applicant(s). In case the source of funds through Non Domestic Account is not validated/provided, AMC will not be in a position to repatriate redemption proceeds.

 Applicants should indicate the Option (Payout of Income Distribution cum capital withdrawal option/Growth) for which the application is made. In absence of information the request would be processed under the default option as mentioned in the SID/SAI of the relevant scheme.

 Plized Investments please mention "Plized" in the column "Broker (Acent Code".

For Direct Investments, please mention "Direct" in the column "Broker / Agent Code"

- Third Party Cheque/Funds Transfer will not be allowed for Investment subscriptions except in the following
 - Payment for investment by means of Cheque, Demand Draft or any other mode shall be accepted from the bank account of the minor, parent or legal guardian of the minor, or from a joint account of the minor with parent or legal quardian
 - Payment by employer on behalf of employee under Systematic Investment Plan (SIP) facility through payroll deductions

Custodian on behalf of an FII or a Client

- f) Options Available: The Scheme does not offer any option Investors may please note, that Payout of Income Distribution cum capital withdrawal option may be declared by the Trustee, subject to the availability of distributable surplus as per the Regulations. Reinvestment of Income Distribution cum capital withdrawal option can be availed at Daily, Weekly (Record date: Wednesday) & Monthly basis (Record date: 24th of every month). Kindly read the SID for frequency availability in respective scheme applied for. Amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains.
- g) Physical Copies: Investors who requires physicals copies kindly reach us through email id:customercare@miraeasset.com
 Toll Free Number: 1800-2090-777.

7. Communication:

The investor whose transaction has been accepted by the MAMF shall receive a confirmation by way of email and/or SMS within 5 Business Days from the date of receipt of transaction request, same will be sent to the Unit holders registered e-mail address and/or mobile number. Thereafter, a Consolidated Account Statement ("CAS") shall be issued in line with the

following procedure:

- 1. Consolidation of account statement shall be done on the basis of PAN. In case of multiple holding, it shall be PAN of
- the first holder and pattern of holding.

 2. The CAS shall be generated on a monthly basis and shall be issued on or before 10th of the immediately succeeding
- month to the unit holder(s) in whose folio(s) transaction(s) has/have taken place during the month.

 3. In case there is no transaction in any of the mutual fund folios then CAS detailing holding of investments across all schemes of all Mutual Funds will be issued on half yearly basis [at the end of every six months (i.e. September/ March)] 4. Investors having MF investments and holding securities in Demat account shall receive a Consolidated Account Statement containing details of transactions across all Mutual Fund schemes and securities from the Depository by email / physical mode
- 5. Annual Reports or other information etc.. may be sent to unit holders by email. Investors can choose to receive e mail communication from us in lieu of printed documents, when a unit holder has communicated his/her email address and has provided consent for sending communication only via e-mail. Investor(s) who have provided their email address and has provided consent for sending communication only via e-mail. Investor(s) who have provided their email address in the application form or any subsequent communication in any of the folio belonging to the investor, Electronic Mail (email) shall be treated as a default mode for sending various statutory communications including Abridged Annual Report to the investor. However, the unit holder always has the right to request a physical copy of any statutory communication and the AMC will arrange for the same to be sent to the unit holder. The AMC/Mutual Fund/Registrars & Transfer agents are not responsible for the email not reaching the investor and for all consequences thereof. The investor needs to intimate the Fund/its transfer agents about any changes in the email address from time to time.

Online Transactions/Personal Identification Number (PIN):

This facility (transact@ease) enables Investors to transact on the website of the Fund which is

https://transact.miraeassetmf.co.in/investor. This facility can be availed by all KYC Compliant Investors (Fresh/Existing) using their e-mail Address and Mobile Number. The Units can be transacted only in the Physical mode.

Nomination Details: The Nomination Details will be as is Registered with Depository Participant for this application

Waiver of Entry Load and Payment of commission and load structure:

No entry load will be charged by the Scheme to the investor. The upfront commission on investment made by the investor, if any, shall be paid to the ARN Holder directly by the investor, based on the investor's assessment of various factors including service rendered by the ARN Holder. Investors should note the following instructions for ensuring that the application is treated as a direct application:

1. Broker code, if already printed on the forms must be struck off and countersigned by the investors.

2. Ensure that the broker code block in the form is not left blank (i.e. it should be either struck off or indicated 'direct' or NA). However, if the investor does not specify the application as "Direct" or otherwise, then the AMC treats such applications as

"Direct" in the interest of the investors

11. Transaction charges (TC):

In case of applications of Rs. 10,000 & more and routed through a distributor who has opted for such TC, are deducted In case or applications or its. 10,000 & more and routed through a distributor who has opted for such 1C, are deducted from the subscription may be applicable from time to time: (I) Rs. 150/- from a first time mutual fund investors application (An investor who invests for the first time ever in any mutual fund either by way of subscription); (ii) Rs. 100/- from an existing mutual fund investors application. Units will be issued against the balance amount. Please tick the appropriate box as applicable to you. If no option is ticked, the mutual fund reserves a right to check with investments in other mutual funds to ascertain new or existing investors. Transaction charges shall not be deducted for transactions carried out through the stock exchange platforms (i.e. BSE StAR MF Platform). In addition to above, upfront commission to distributors shall continue to be paid by the investor directly.

Employee Unique Identification Number (EUIN):

In order to assist in in addressing any instance of mis-selling at any point of time, it is regulatory for every employee/relationship manager/sales person of the distributor/broker (interacting with the investor for the sale of Mutual Fund products) of mutual fund products to quote the EUIN (for non-advisory transactions) obtained from AMFI in the CAF. The EUIN is a 7 digit unique alpha numeric number (one alphabet and six numerals), Individual ARN holders including senior citizens are also required to obtain and quote EUIN in the Application Form. Hence, if your investments are routed through a distributor please ensure that the EUIN is correctly filled up in the Application Form. It is further clarified that a mere quoting of EUIN will not give an "advisory"

character to the transaction. However, in case of any exceptional cases where there is no interaction by the employee/sales person/relationship manager of the distibutor/sub broker with respect to the transaction, AMCs shall take the declaration separately signed by the investor, as mentioned on the top of the application form(s).

application form(s).

13. The US Department of the Treasury and the US Internal Revenue Service (IRS) has introduced the Foreign Account Tax Compliance Act (FATCA), effective July 01, 2014. The purpose of FATCA is to report financial assets owned by United States persons to the US tax authorities. Accordingly, AMC may be required to report information relating to the folios of the investors to the authority established by the Government of India for its submission to US to the content of the CATCA details in relating to the folios of the investors to the authority established by the Government of India for its submission to US authorities. AMC reserves the right to seek additional information / documents sought for FATCA details in the CAF for the disclosure and reporting of any tax related information obtained or held by the fund to any local or foreign regulatory or tax authority ("Tax Authority"). Upon request by the fund, investor hereby agrees to provide necessary information and permits the fund to disclose and report tax and account specific financial information to any local or foreign Tax authority. The potential consequences for failure to comply with requests for tax information disclosure include, but are not limited to: (a) Fund has the right to carry out actions which are necessary to comply with the local or foreign tax reporting obligations; (b) Fund has the ability to withhold taxes that may be due from certain payments made to the investor's account; (c) Fund has the right to pay relevant taxes to the appropriate tax authority; (d) Fund has the right to refuse to provide certain services; and (e) Fund has the discretion to close investor accounts. The investor agrees to inform, or respond to any request from the fund. if there are any changes to tax information previously provided. inform, or respond to any request from, the fund, if there are any changes to tax information previously provided

INSTRUCTIONS

14. All Investors including non-individual investors, shall be required to submit a mandatory declaration form along with theinvestment request. The indicia's are to identify a US Person as defined under the Laws of the United States of America The absence of completed documentations may prevent us from accepting the investment and may require us to redeem existing investments in case the same is mandated by the regulatory authorities.

The identification of US person will be based on one or more of the following US indicia:- Identification of the investor as US citizen or resident (1) US is the place of birth or country of incorporation (2) Having US telephone number (3) Having any residence / mailing address / 'C/o address' / hold mail address / PO Box address in the US (4) Having Standing instruction to transfer funds to an account maintained in USA (5) Being POA holder based out of US or having US residence / citizenship (6) Paying tax in the US (7) Having Identification Number or any identification that indicates US residence / citizenship (8) Having US beneficiary owners /shareholders (9) The Director / Promotor / Authorised signatory / POA holder of nonindividual investor is based out of US or holds US residence / citizenship.

15. Details under FATCA & CRS

As a part of regulatory process, the AMC may seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders and will report to tax authorities / appointed agencies/institutions such as withholding agents should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days.

The investor may receive more than one request for information if you have multiple relationships with the AMC or its group entities. Kindly respond to all our requests, even if you have already supplied any previously requested information. For any queries about your tax residency, kindly contact your tax advisor. If you are a US citizen or resident or greencard holder, please include United States in the foreign country information field along with your US Tax Identification Number.

#It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form.

Financial Institution (FI): The term FI means any financial institution that is a Depository Institution, Custodial Institution, Investment Entity or Specified Insurance company, as defined under FATCA guidelines.

- Non-Financial Entity (NFE): Types of NFEs that are regarded as excluded NFE are:
 a. Publicly traded company (listed company): A company is publicly traded if its stock are regularly traded on one or more established securities markets (Established securities market means an exchange that is officially recognized and supervised by a governmental authority in which the securities market is located and that has a meaningful annual value of shares traded on the exchange).
- b. Related entity of a publicly traded company: The NFE is a related entity of an entity of which is regularly traded on an established securities market.
- c. Active NFE: (is any one of the following):

Code Sub-category

- Less than 50 percent of the NFE's gross income for the preceding financial year is passive income and less than 50 percent of the assets held by the NFE during the preceding financial year are assets that produce or are held for the production of passive income;
- The NFE is a Governmental Entity, an International Organization, a Central Bank , or an entity wholly owned by one or more of the foregoing;
- Substantially all of the activities of the NFE consist of holding (in whole or in part) the outstanding stock of, or providing financing and services to, one or more subsidiaries that engage in trades or businesses other than the business of a Financial Institution, except that an entity shall not qualify for this status if the entity functions as an investment fund, such as a private equity fund, venture capital fund, leveraged buyout fund, or any investment vehicle whose purpose is to acquire or fund companies and then hold interests in those companies as capital assets for investment purposes;
- The NFE is not yet operating a business and has no prior operating history, but is investing capital into asse with the intent to operate a business other than that of a Financial Institution, provided that the NFE shall no qualify for this exception after the date that is 24 months after the date of the initial organization of the NFE;
- The NFE was not a Financial Institution in the past five years, and is in the process of liquidating its assets or is reorganizing with the intent to continue or recommence operations in a business other than that of a Financial Institution;
- The NFE primarily engages in financing and hedging transactions with, or for, Related Entities that are not Financial Institutions, and does not provide financing or hedging services to any Entity that is not a Related Entity, provided that the group of any such Related Entities is primarily engaged in a business other than that of a Financial Institution;
- Any NFE that fulfills all of the following requirements: (1) It is established and operated in India exclusively for religious, charitable, scientific, artistic, cultural, athletic, or educational purposes; or it is established and operated in India and it is a professional organization, business league, chamber of commerce, labor organization, agricultural or horticultural organization, civic league or an organization operated exclusively for the promotion of social welfare; (2) It is exempt from income tax in India; (3) It has no shareholders or members who have a proprietary or beneficial interest in its income or assets; The applicable laws of the NFE's country or territory of residence or the NFE's formation documents do not permit any income or assets of the NFE to be distributed to, or applied for the benefit of, a private person or non-charitable Entity other thar pursuant to the conduct of the NFE's charitable activities, or as payment of reasonable compensation for services rendered, or as payment representing the fair market value of property which the NFE has purchased; and The applicable laws of the NFE's country or territory of residence or the NFE's formation documents require that, upon the NFE's liquidation or dissolution, all of its assets be distributed to a governmental entity or other one-profit organization, or escheat to the government of the NFE's country or territory of residence or any political subdivision thereof. Explanation: For the purpose of this sub-clause, the following shall be treated as fulfilling the criteria provided in the said sub-clause, namely: (1) an Industries. Any NFE that fulfills all of the following requirements: (1) It is established and operated in India exclusively fo Investor Protection Fund referred to in clause (23EA); (2) a Credit Guarantee Fund Trust for Small Industries referred to in clause 23EB; and (3) an Investor Protection Fund referred to in clause (23EC), of section 10 of
- The stock of the entity is regularly traded on an established securities market or the non financial entity is a related entity of the entity, the stock of which is regularly traded on an established securities market.
- d. Document Type: Please mention the Code or Document as: "A" Passport; "B" Election ID Card; "C" PAN CARD; "D" Driving License; "E" NREGA Job Card.
- e. Exemption code for U.S. person (Refer 114F(9) of Income Tax Rules, 1962 for details.
- e. Exemption Code for U.S. person (Retief 114-(9) of income Tax Rules, 1902 for details.

 (i) An organization exempt from tax under section 501(a) or any individual retirement plan as defined in section 7701(a)(37). (ii) The United States or any of its agencies or instrumentalities. (iii) A state, the District of Columbai, a possession of the United States or any of their political subdivision or instrumentalities. (iv) A corporation the stock of which is regularly traded on one or more established securities markets, as described in Reg. section 1.1472-1(c)(1)(). (v) A corporation that is a member of the same expanded affiliated group as a corporation described in Reg. section 1.1472-1(c) (c)(1)(i). (vi) A dealer in securities, commodities, or derivative financial instruments (including national principal contracts, futures, forwards and options) that is registered as such under the laws of the United States or any state. (vii) A real estate investment tust. (viii) A requilated investment tompany as defined in section 851 or an entity registered at all times during the tax year under the investment company act of 1940. (ix) A common trust fund as defined in section 584(a). (x) A bank as defined in section 581. (xi) Abroker
- (xii) A trust exempt from tax under section 664 or described in section 4947(a)(1). (xiii) A tax exempt trust under a section 403(b) plan or section 457(g) plan.

Passive Income includes: Payout of Income Distribution cum capital withdrawal options; Interest; Income equivalent to Passive income includes: Payout of income distribution cum capital withorawaropitors, interest, income equivalent to interest, Rents and royalities, other than rents and royalities derived in the active conduct of a business conducted, at least in part, by employees of the NFE; Annuities; excess of gains over losses from the sale or exchange of financial assets that gives rise to passive income; excess of gains over losses from transactions (including futures, forwards, option and similar transactions) in any financial assets; excess of foreign currency gains over foreign currency discover foreign currency gains over foreign currency discover foreign currency gains over foreign currency foreign foreign currency gains over foreign currency foreign foreign foreign currency gains over foreign currency foreign fore non-financial entity that regularly acts as a dealer in financial assets, any income from any transaction entered into in the ordinary course of such dealer's business as such a dealer.)

Passive NFE means: any non-financial entity which is not an active non-financial entity including a publicly traded

corporation or related entity of a publicly traded company; or an investment entity defined in clause (b) of these instructions a withholding foreign partnership or withholding foreign trust; (Note: Foreign persons having controlling interest in a passive NFE are liable to be reported for tax information compliance purposes).

Direct reporting NFE means: a NFFE that elects to report information about its direct or indirect substantial U.S.

Owner documented FFI: An FFI meets the following requirements: The FFI is an FFI solely because it is an Owner documented FFI: An FFI meets the following requirements: The FFI is an FFI solely because it is an investment entity; The FFI is not owned by or related to any FFI that is a depository institution, custodial institution, or specified insurance company; The FFI does not maintain a financial account for any non participating FFI; The FFI provides the designated withholding agent with all of the documentation and agrees to notify the withholding agent if there is a change in circumstances; and The designated withholding agent agrees to report to the IRS (or, in the case of a reporting Model 1 IGA, to the relevant foreign government or agency thereof) all of the information described in or (as appropriate) with respect to any specified U.S. persons and (2). Notwithstanding the previous sentence, the designated withholding agent is not required to report information with respect to an indirect owner of the FFI that holds its interest through a participating FFI, a deemedcompliant FFI (other than an owner-documented FFI), an entity that is a U.S. person, an exempt beneficial owner, or an excepted NFE.

16. With effect from January 1, 2014, as per the US Securities Act of 1933, United States Person (U.S. Person), corporations and other entities organized under the applicable laws of the United States (U.S.) and Residents of Canada as defined under the applicable laws of Canada should not invest in units of any of the Schemes of the Fund and should note the following:

- No fresh purchases / additional purchases/switches in any Schemes of the Fund would be allowed. However, existing
 Unit Holder(s) will be allowed to redeem their units from the Schemes of the Fund. If an existing Unit Holder(s)
 subsequently becomes a U.S. Person or Resident of Canada, then such Unit Holder(s) will not be able to purchase any
- additional Units in any of the Scheme of the Fund.

 For transaction from Stock Exchange platform, while transferring units from the broker account to investor account, if the investor has U.S./Canadian address then the transactions would be rejected.
- In case the AMC/MAMF subsequently identifies that the subscription amount is received from U.S. Person(s) or Resident(s) of Canada, in that case the AMC/Fund at its discretion shall redeem all the units held by such person from the Scheme of the Fund at applicable Net Asset Value

17. Ultimate Beneficial Owner (UBO)

17. Ultimate Beneficial Owner (UBO)
Investors (other than Individuals) are required to provide details of UBO(s) and submit POI (viz. PAN with photograph or any other acceptable POI prescribed in common KYC form) of UBO(s). Non-individual applicants/investors are mandated to provide the details on UBO(s). Billing up the declaration form for UBO. Providing information about beneficial ownership will be applicable to the subscriptions received from all categories of investors except Individuals and a Company listed on a stock exchange or is a majority owned subsidiary of such a Company. In case of any change in the beneficial ownership, the investor should immediately initimate AND (is Registrar / KRA, as may be applicable, about such changes. Please contact the nearest ISC of MAMF or log on to our website www.miraeassetmf.co.in for the Declaration Form.

A Ultimate Beneficial Owner means:

I. For Investor other than Trust: A 'Natural Person', who, whether acting alone or together, or through one or more juridical

person, exercises control through ownership or who ultimately has a controlling ownership interest. Controlling ownership interest means ownership of / entitlements to: (i) more than 10% of shares or capital or profits of the juridical person, where the juridical person is a company; (ii) more than 15% of the capital or profits of the juridical person, where the juridical person is a partnership; or (iii) more than 15% of the property or capital or profits of the juridical person, where the juridical person is an unincorporated association or body of individuals.

In cases where there exists doubt as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exerts control through ownership interests, the identity details should be provided of the natural person who is exercising control over the juridical person through other means (i.e. control exercised through voting rights agreement, arrangements or in any other manner). However, where no natural person is identified, the identity of the relevant

natural person who holds the position of senior managing official should be provided.

ii. For Trust: The settler of the trust, the trustees, the protector, the beneficiaries with 10% or more of interest in the trust

and any other natural person exercising ultimate effective control over the trust through a chain of control or ownership.

B Applicability for foreign investors: The identification of beneficial ownership in case of Foreign Institutional Investors (Flis), their sub-accounts and Multilateral Funding Agencies / Bodies Corporate incorporated outside India with the permission of Government of India / Reserve Bank of India may be guided by the clarifications issued vide SEBI circular CIR/MIRSD/11/2012 dated September 5, 2012.

CIRMIRSD/11/2012 dated September 5, 2012.

C UBO Code Description: UBO-1: Controlling ownership interest of more than 10% of shares or capital or profits of the juridical person [Investor], where the juridical person is a company. UBO-2: Controlling ownership interest of more than 15% of the capital or profits of the juridical person is a partnership. UBO-3: Controlling ownership interest of more than 15% of the property or capital or profits of the juridical person [Investor], where the juridical person is a partnership. UBO-3: Controlling ownership interest of more than 15% of the property or capital or profits of the juridical person [Investor], where the juridical person through other means exercised through voting rights, agreement, arrangements or in any other manner [In cases where there exists doubt under UBO-1 to UBO-3 above as to whether the person with the controlling ownership interest is the beneficial owner or where no natural person exerts control through ownership interests]. UBO-5: Natural person who holds the position of senior managing official [In case no natural person cannot be identified as above]. UBO-6: The settlor(s) of the trust. UBO-7: Trustee(s) of the Trust. UBO-9: The Protector(s) of the Trust [16] paplicable]. UBO-9: The beneficiaries with 10% or more interest in the trust if they are natural person(s). UBO-10: Natural person(s) exercising ultimate effective control over the Trust through a chain of control or ownership.

D PAN and KYC of all the beneficiaries of UBO is mandatory to accept the transaction.

D. PAN and KYC of all the beneficiaries of UBO is mandatory to accept the transaction

18. Investors may please note that the primary holders own email address and mobile number should be provided for speed and ease of communication in a convenient and cost effective manner, and to help prevent fraudulent transactions. In case of any change in the information such as address, telephone number, citizenship, etc., investors are requested to bring this to the notice of the fund and submit the FATCA declaration form (available on requested to bring this www.miraeassetmf.co.in).

19. LEI (Legal Entity Identifier) Code: The Legal Entity Identifier (LEI) is a global reference number that uniquely identifies every legal entity or structure that is party to a financial transaction, in any jurisdiction. The Reserve Bank of India has mandated the LEI Number for all payment transactions of value 50 core and above undertaken by entities (non-individuals) for Real Time Gross Settlement (RTGS) and National Electronic Funds Transfer (NEFT).